

EXHIBIT A

Monthly Statement for the Fee Period

(attached)



PAUL HASTINGS LLP
 200 Park Avenue, New York, NY 10166-3205
 t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Official Committee of Unsecured Creditors of FTX
 Trading
 C/O FTX Trading Ltd.

September 9, 2023

Please Refer to
 Invoice Number: 2370388

Attn: John J. Ray III/ Owl Hill Advisor, LLC

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Case Administration - FTX Trading chapter 11 cases

PH LLP Client/Matter # 51281-00002

Kris Hansen

Legal fees for professional services
 for the period ending July 31, 2023

\$2,654,708.50

Costs incurred and advanced

5,442.73

Current Fees and Costs Due

\$2,660,151.23

Total Balance Due - Due Upon Receipt

\$2,660,151.23

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
 ABA # 322271724
 SWIFT Address: CITIUS33
 787 W. 5th Street
 Los Angeles, CA 90071
 Account Number: 206628380
 Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
 Lockbox 4803
 PO Box 894803
 Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid

For ACH payments, please use the CTX format and/or send any remittances to cashepn@paulhastings.com. This is a no-reply mailbox

Please refer all questions to billing@paulhastings.com



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REMITTANCE COPY

Case Administration - FTX Trading chapter 11 cases

PH LLP Client/Matter # 51281-00002
 Kris Hansen

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 for the period ending July 31, 2023

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September 9, 2023

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 Invoice Number: 2370388

Attn: John J. Ray III/ Owl Hill Advisor, LLC

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
 for the period ending July 31, 2023

Case Administration - FTX Trading chapter 11 cases

\$2,654,708.50

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
07/03/2023	EG18	Case update call with K. Hansen, K. Pasquale, G. Sasson, I. Sasson regarding pending and upcoming matters and committee plan for same	0.60	1,875.00	1,125.00
07/03/2023	GS13	Telephone conference with K. Hansen, K. Pasquale, E. Gilad, I. Sasson to review ongoing litigation and case issues	0.60	1,625.00	975.00
07/03/2023	IS6	Case update call with K. Hansen, K. Pasquale, E. Gilad, G. Sasson regarding pending and upcoming matters and committee plan for same (.6); further call with K. Hansen, K. Pasquale regarding same and plan analysis (.6)	1.20	1,290.00	1,548.00
07/03/2023	KP17	Call with K. Hansen, G. Sasson, E. Gilad, I. Sasson re case updates and proposed plan issues (.6); further call with K. Hansen and I. Sasson regarding same (.6)	1.20	1,875.00	2,250.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/03/2023	KH18	Case update call with K. Pasquale, E. Gilad, G. Sasson, I. Sasson regarding pending and upcoming matters and related committee strategy (.6); further call with K. Pasquale, I. Sasson regarding same and plan strategy (.6)	1.20	2,075.00	2,490.00
07/03/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (1.5); update case calendars (.5)	3.10	540.00	1,674.00
07/05/2023	EG18	Case update call with K. Hansen, K. Pasquale, G. Sasson, I. Sasson regarding pending and upcoming matters and related issues/task list	0.80	1,875.00	1,500.00
07/05/2023	GS13	Telephone conference with K. Hansen, E. Gilad, K. Pasquale, I. Sasson to review ongoing litigation and case issues	0.80	1,625.00	1,300.00
07/05/2023	IS6	Case update call with K. Hansen, K. Pasquale, E. Gilad, G. Sasson regarding pending and upcoming matters and committee plan for same	0.80	1,290.00	1,032.00
07/05/2023	KP17	Meeting with K. Hansen, I. Sasson, E. Gilad, G. Sasson re case updates and plan issues	0.80	1,875.00	1,500.00
07/05/2023	KH18	Case update call with K. Pasquale, E. Gilad, G. Sasson, I. Sasson regarding pending and upcoming matters and related committee strategy	0.80	2,075.00	1,660.00
07/05/2023	LK19	Correspond with G. Sasson and I. Sasson regarding open case issues and related task list	0.40	855.00	342.00
07/05/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.8); update case calendars (.2)	2.10	540.00	1,134.00
07/06/2023	LK19	Update case issues/task list for K. Hansen, K. Pasquale, E. Gilad, G. Sasson	0.10	855.00	85.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/06/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.1); review recent filings and prepare end of day summary for working group re same (.5); update UCC distribution lists (.2); correspond with L. Koch re same (.2)	2.00	540.00	1,080.00
07/07/2023	CX3	Correspond with L. Koch on VDR update emails	0.30	915.00	274.50
07/07/2023	EG18	Case update call with K. Hansen, G. Sasson, I. Sasson regarding pending and upcoming matters and related issues/task list	0.60	1,875.00	1,125.00
07/07/2023	GS13	Update telephone conference with K. Hansen, E. Gilad, I. Sasson to discuss pending litigation and case matters	0.60	1,625.00	975.00
07/07/2023	IS6	Call with K. Hansen, E. Gilad, G. Sasson re case updates, 4003 and investigation	0.60	1,290.00	774.00
07/07/2023	KH18	Call with G. Sasson, E. Gilad, I. Sasson regarding pending and upcoming matters and Committee plan for same	0.60	2,075.00	1,245.00
07/07/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.2); review recent filings and prepare end of day summary for working group re same (.5); update case calendars (.2); review and respond to requests for case documents (.1)	2.00	540.00	1,080.00
07/09/2023	CX3	Correspond with K. Pasquale, E. Gilad, G. Sasson, B. Kelly, I. Sasson re VDR updates	0.20	915.00	183.00
07/10/2023	CX3	Correspond with K. Pasquale, E. Gilad, G. Sasson, B. Kelly, I. Sasson re recent uploads to the VDR (0.2); review and update case issues/task list (0.2)	0.40	915.00	366.00
07/10/2023	EG18	Case update call with K. Hansen, K. Pasquale, I. Sasson regarding pending and upcoming matters and related issues/task list	0.60	1,875.00	1,125.00
07/10/2023	IS6	Case update call with K. Hansen, K. Pasquale, E. Gilad regarding pending and upcoming matters and committee plan for same	0.60	1,290.00	774.00

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07/10/2023	JI2	Correspond with C. Xu re case issues/task list	0.20	1,125.00	225.00
07/10/2023	KP17	Call with K. Hansen, E. Gilad, I. Sasson re case and plan updates	0.60	1,875.00	1,125.00
07/10/2023	KH18	Call with E. Gilad, K. Pasquale, I. Sasson regarding pending and upcoming matters and Committee plan for same	0.60	2,075.00	1,245.00
07/10/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.2); review recent filings and prepare end of day summary for working group re same (.6); update case calendars (.1)	1.90	540.00	1,026.00
07/11/2023	EG18	Case update call with K. Hansen, G. Sasson, I. Sasson regarding pending and upcoming matters and related issues/task list	0.40	1,875.00	750.00
07/11/2023	GS13	Update telephone conference with K. Hansen, E. Gilad, I. Sasson to discuss pending litigation and case matters (.4); follow up review of certain matters discussed in call (.3)	0.70	1,625.00	1,137.50
07/11/2023	IS6	Case update call with K. Hansen, E. Gilad, G. Sasson regarding pending and upcoming matters and committee plan for same	0.40	1,290.00	516.00
07/11/2023	KH18	Review and comment on case issues/tasks (.4); call with E. Gilad, G. Sasson, I. Sasson regarding same and UCC strategy (.4)	0.80	2,075.00	1,660.00
07/11/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.2); review recent filings and prepare end of day summary for working group re same (.5); update case calendars (.2)	1.90	540.00	1,026.00
07/12/2023	CX3	Update case issues/task list	0.30	915.00	274.50
07/12/2023	KH18	Review and comment on open issues/task list	0.80	2,075.00	1,660.00
07/12/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.2); review recent filings and prepare end of day summary for working group re same (.3); update case calendars (.2); update committee distribution lists (.2)	1.90	540.00	1,026.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/13/2023	CX3	Update case issues/task list	0.30	915.00	274.50
07/13/2023	LM20	Correspond with W. Clarke (UnitedLex) regarding new document production (.4); correspond with M. Laskowski re same (.3)	0.70	855.00	598.50
07/13/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.2); review recent filings and prepare end of day update for working group (.9); update case calendars (.2)	2.30	540.00	1,242.00
07/14/2023	CX3	Correspond with K. Pasquale, E. Gilad, G. Sasson, B. Kelly, I. Sasson on dataroom updates and issues/task list	0.50	915.00	457.50
07/14/2023	EG18	Call with K. Hansen, K. Pasquale, G. Sasson, and I. Sasson regarding pending and upcoming matters and plan for same	0.60	1,875.00	1,125.00
07/14/2023	GS13	Update telephone conference with K. Hansen, E. Gilad, K. Pasquale, and I. Sasson regarding ongoing case matters and litigation	0.60	1,625.00	975.00
07/14/2023	IS6	Call with K. Hansen, K. Pasquale, E. Gilad, G. Sasson regarding pending and upcoming matters and plan for same	0.60	1,290.00	774.00
07/14/2023	KP17	Call with K. Hansen, E. Gilad, G. Sasson, I. Sasson regarding Committee issues	0.60	1,875.00	1,125.00
07/14/2023	KH18	Call with G. Sasson, E. Gilad, K. Pasquale, and I. Sasson regarding pending and upcoming matters and Committee plan for same	0.60	2,075.00	1,245.00
07/14/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.2); review recent filings and prepare end of day update for working group (.6); update case calendars (.1)	1.90	540.00	1,026.00
07/16/2023	EG18	Consider and outline UCC strategy regarding plan and general UCC matters in preparation for strategy call with K. Hansen	0.30	1,875.00	562.50
07/16/2023	EG18	Telephone conference with K. Hansen, K. Pasquale, and I. Sasson regarding plan and general UCC matters	0.70	1,875.00	1,312.50

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07/16/2023	IS6	Call with K. Hansen, K. Pasquale, E. Gilad re case updates, outstanding plan and exclusivity issues (.7); prepare notes regarding required follow up re issues discussed (.3)	1.00	1,290.00	1,290.00
07/16/2023	KP17	Call with K. Hansen, E. Gilad, I. Sasson re Committee issues, next steps	0.70	1,875.00	1,312.50
07/16/2023	KH18	Analyze strategy regarding plan and major case issues (.4); telephone conference with E. Gilad, K. Pasquale, and I. Sasson regarding strategy for plan and major case issues (.7)	1.10	2,075.00	2,282.50
07/17/2023	GS13	Update telephone conference with K. Hansen regarding ongoing litigation and pending matters	0.80	1,625.00	1,300.00
07/17/2023	KH18	Telephone conference with G. Sasson regarding case matters and UCC strategy	0.80	2,075.00	1,660.00
07/17/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.2); review recent filings and prepare end of day update for working group (.7); update case calendars (.5)	2.40	540.00	1,296.00
07/18/2023	EG18	Telephone conference with K. Hansen, G. Sasson, and I. Sasson regarding open case issues/tasks and UCC strategy regarding same	0.70	1,875.00	1,312.50
07/18/2023	GS13	Telephone conference with K. Hansen, E. Gilad, and I. Sasson regarding ongoing case matters and litigations	0.70	1,625.00	1,137.50
07/18/2023	IS6	Call with K. Hansen, E. Gilad, G. Sasson regarding pending and upcoming matters and plan for same	0.70	1,290.00	903.00
07/18/2023	KH18	Telephone conference with E. Gilad, G. Sasson, and I. Sasson regarding case matters and UCC strategy	0.70	2,075.00	1,452.50
07/18/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.2); review recent filings and prepare end of day update for working group (.9); update case calendars (.5)	2.60	540.00	1,404.00

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07/19/2023	EG18	Telephone conference with G. Sasson, K. Pasquale regarding plan and UCC matters	0.90	1,875.00	1,687.50
07/19/2023	GS13	Telephone conference with E. Gilad and K. Pasquale to review ongoing matters and pending litigation	0.90	1,625.00	1,462.50
07/19/2023	KP17	Call with E. Gilad, G. Sasson re case issues	0.90	1,875.00	1,687.50
07/19/2023	LK19	Email B. Hunt (Epiq) regarding updates to UCC website	0.30	855.00	256.50
07/19/2023	LK19	Email G. Sasson regarding open case items (0.2); email D. Laskin (YCST) regarding open case items (0.2)	0.40	855.00	342.00
07/19/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.3); review recent filings and prepare end of day update for working group (.9); update case calendars (.2)	2.40	540.00	1,296.00
07/20/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.4); review recent filings and prepare end of day update for working group (.9); update case calendars (.9)	3.20	540.00	1,728.00
07/21/2023	EG18	Telephone conference with K. Hansen, G. Sasson, K. Pasquale regarding UCC strategy related to pending and upcoming case matters	0.80	1,875.00	1,500.00
07/21/2023	GS13	Update telephone conference with K. Hansen, E. Gilad, and K. Pasquale regarding ongoing case matters and pending litigation	0.80	1,625.00	1,300.00
07/21/2023	KP17	Call with E. Gilad, G. Sasson, K. Hansen re Committee issues	0.80	1,875.00	1,500.00
07/21/2023	KH18	Telephone conference with K. Pasquale, E. Gilad, G. Sasson regarding case matters and UCC strategy	0.80	2,075.00	1,660.00
07/21/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.4); review recent filings and prepare end of day summary for working group re same (.6); update case calendars (.2)	2.20	540.00	1,188.00

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07/23/2023	LK19	Analyze recent uploads to Debtors' VDR for Committee conflicts (0.3); correspond with G. Sasson and D. Homrich (Jefferies) regarding same (0.2)	0.50	855.00	427.50
07/24/2023	GS13	Telephone conference with FTL, J. Iaffaldano regarding go-forward creditor communications plan	0.50	1,625.00	812.50
07/24/2023	IS6	Call with K. Hansen regarding pending case issues and related task list	0.50	1,290.00	645.00
07/24/2023	JI2	Call with G. Sasson, D. Baldo (FTI), R. Chesley (FTI) re committee communications issues	0.50	1,125.00	562.50
07/24/2023	KH18	Telephone conference with I. Sasson regarding case issues/tasks	0.50	2,075.00	1,037.50
07/24/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.4); review recent filings and prepare end of day summary for working group re same (.7); update case calendars (.1)	2.20	540.00	1,188.00
07/25/2023	EG18	Telephone conference with K. Hansen, K. Pasquale, G. Sasson, and I. Sasson regarding pending and upcoming case matters and UCC strategy re same	0.80	1,875.00	1,500.00
07/25/2023	GS13	Telephone conference with K. Hansen, E. Gilad, K. Pasquale, and I. Sasson regarding ongoing case issues and litigations	0.80	1,625.00	1,300.00
07/25/2023	IS6	Call with K. Hansen, K. Pasquale, E. Gilad, G. Sasson regarding pending case matters and UCC next steps	0.80	1,290.00	1,032.00
07/25/2023	KP17	Conference with K. Hansen, G. Sasson, E. Gilad, I. Sasson re Committee issues	0.80	1,875.00	1,500.00
07/25/2023	KH18	Telephone conference with K. Pasquale, E. Gilad, G. Sasson, I. Sasson regarding case matters and UCC strategy	0.80	2,075.00	1,660.00
07/25/2023	LK19	Review and update case issues/task list for K. Hansen, K. Pasquale, E. Gilad, G. Sasson	0.10	855.00	85.50

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07/25/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.4); review recent filings and prepare end of day summary for working group re same (.8); update case calendars (.1)	2.30	540.00	1,242.00
07/26/2023	EG18	Analyze and comment on pending and upcoming case matters and UCC strategy re same	0.60	1,875.00	1,125.00
07/26/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.4); review recent filings and prepare end of day summary for working group (.7); update case calendars (.2)	2.30	540.00	1,242.00
07/27/2023	IS6	Update issues/task list for pending and upcoming case matters	0.40	1,290.00	516.00
07/27/2023	LK19	Correspond with B. Hunt regarding UCC website updates	0.10	855.00	85.50
07/27/2023	LK19	Review and update issues/task list for K. Hansen, K. Pasquale, E. Gilad, G. Sasson	0.10	855.00	85.50
07/27/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.4); review recent filings and prepare end of day summary for working group (1.0); update case calendars (.1)	2.50	540.00	1,350.00
07/28/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.4); review recent filings and prepare end of day summary for working group (.3); update case calendars (.1); review and respond to vendor invoices (.4)	2.20	540.00	1,188.00
07/31/2023	EG18	Call with K. Hansen, G. Sasson, and I. Sasson regarding pending and upcoming matters and UCC strategy re same	0.50	1,875.00	937.50
07/31/2023	GS13	Telephone conference with K. Hansen, E. Gilad, and I. Sasson regarding pending case matters and litigations	0.50	1,625.00	812.50
07/31/2023	IS6	Call with K. Hansen, G. Sasson, E. Gilad regarding case updates and going forward plan	0.50	1,290.00	645.00
07/31/2023	KH18	Call with E. Gilad, G. Sasson, I. Sasson regarding upcoming matters and UCC strategy for same	0.50	2,075.00	1,037.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/31/2023	ML30	Monitor pending dockets in DE, SDNY, NY, DNJ (1.4); review recent filings and prepare end of day summary for working group (1.2); update case calendars (.3)	2.90	540.00	1,566.00
Subtotal: B110 Case Administration			94.00		104,547.00
 B111 Schedules and Statements of Financial Affairs					
07/03/2023	IS6	Review recently filed FTX pleadings regarding amended schedules	0.70	1,290.00	903.00
07/04/2023	ML30	Review docket re amended statements, schedules (.2); review amended statements and schedules (1.3)	1.50	540.00	810.00
07/11/2023	IS6	Analyze Debtors' presentations on recently amended schedules and SOFAs	0.80	1,290.00	1,032.00
Subtotal: B111 Schedules and Statements of Financial Affairs			3.00		2,745.00
 B112 General Creditor Inquiries					
07/11/2023	CD19	Review creditor inquiries received by Epiq and consider proposed responses	0.30	1,125.00	337.50
07/12/2023	CD19	Review and revise new FAQ questions for FTX creditor website	0.30	1,125.00	337.50
07/17/2023	GS13	Review emails received from creditors (.7); review and revise responses to same (.6)	1.30	1,625.00	2,112.50
07/17/2023	KP17	Call with creditor's counsel re case issues (.3); review matrix of creditor inquiries (.3); emails with G. Sasson re same (.1)	0.70	1,875.00	1,312.50
07/18/2023	LK19	Review creditor inquiries received via FTX UCC website (0.5); draft responses to creditor inquiries (0.4); email G. Sasson and J. Iaffaldano regarding same (0.2)	1.10	855.00	940.50
07/19/2023	GS13	Telephone conference with creditor regarding case updates and questions	0.70	1,625.00	1,137.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/24/2023	LK19	Review inquiries from creditors received via Epiq (0.7); prepare response to same (0.3)	1.00	855.00	855.00
07/25/2023	KP17	Call with creditor's counsel re case updates and related inquiries	0.50	1,875.00	937.50
Subtotal: B112 General Creditor Inquiries			5.90		7,970.50

B113 Case Analysis/Pleading Analysis

07/17/2023	IS6	Analyze recently filed pleadings regarding SBF criminal trial	1.70	1,290.00	2,193.00
07/31/2023	ML30	Comment on services related to docket and pleading review	0.20	540.00	108.00
Subtotal: B113 Case Analysis/Pleading Analysis			1.90		2,301.00

B115 Meetings and Communications with Debtors

07/03/2023	BL10	Participate in M&A update call with J. MacDonald (S&C), K. Pasquale, G. Sasson, B. Kelly, F. Merola	0.60	1,290.00	774.00
07/03/2023	BK12	Participate in M&A update call with J. MacDonald (S&C), K. Pasquale, G. Sasson, B. Levine, and F. Merola	0.60	1,625.00	975.00
07/03/2023	FM7	Telephone conference with S&C (J. MacDonald), K. Pasquale, G. Sasson, B. Kelly, B. Levine regarding M&A update; review Jefferies sale and venture update presentation (.6).	1.20	1,875.00	2,250.00
07/03/2023	GS13	Review pending asset sale presentation (.2); telephone conference with S&C (J. MacDonald), K. Pasquale, B. Kelly, F. Merola, B. Levine, Jefferies regarding same (.6)	0.80	1,625.00	1,300.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/03/2023	KP17	Correspond with Debtors regarding [5036] settlement agreement (.2); call with Debtors, B. Kelly, G. Sasson, B. Levine, F. Merola regarding transaction updates and [5036] settlement agreement (.6)	0.80	1,875.00	1,500.00
07/05/2023	EG18	Participate in telephone conference with Debtors, K. Pasquale, G. Sasson, I. Sasson regarding general case matters	0.60	1,875.00	1,125.00
07/05/2023	GS13	Telephone conference with B. Glueckstein (S&C), A. Kranzley (S&C), E. Gilad, K. Pasquale, I. Sasson regarding ongoing litigation and case matters	0.60	1,625.00	975.00
07/05/2023	IS6	Call with Debtors, K. Pasquale, E. Gilad, G. Sasson regarding pending and upcoming case matters	0.60	1,290.00	774.00
07/05/2023	KP17	Call with S&C, E. Gilad, G. Sasson, I. Sasson re pending case matters	0.60	1,875.00	1,125.00
07/06/2023	CD5	Participate in FTX 2.0 call with Debtors, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, F. Merola, LK Greenbacker	0.70	1,700.00	1,190.00
07/06/2023	EG18	Participate in telephone conference with Debtors, K. Hansen, K. Pasquale, E. Sibbitt, C. Daniel, G. Sasson, F. Merola, LK Greenbacker regarding 2.0 sale process	0.70	1,875.00	1,312.50
07/06/2023	ECS3	Meeting with debtors, K. Hansen, E. Gilad, K. Pasquale, C. Daniel, G. Sasson, F. Merola, and LK Greenbacker regarding 2.0	0.70	1,550.00	1,085.00
07/06/2023	FM7	Telephone conference with Debtors, K. Hansen, E. Gilad, C. Daniel, K. Pasquale, E. Sibbitt, G. Sasson, LK Greenbacker regarding reboot update (.7); review presentation materials to inform M&A issues (.4).	1.10	1,875.00	2,062.50
07/06/2023	GS13	Telephone conference with J. Ray, Debtors' professionals, K. Hansen, E. Gilad, K. Pasquale, C. Daniel, F. Merola, E. Sibbitt, LK Greenbacker regarding 2.0 update	0.70	1,625.00	1,137.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/06/2023	GS15	Telephone conference with S&C tax, FTI to discuss updates on IRS audit and claims process	0.60	1,600.00	960.00
07/06/2023	KP17	Call with Debtors, Committee, K. Hansen, E. Sibbitt, E. Gilad, G. Sasson, C. Daniel, F. Merola, LK Greenbacker re Project Focus (.7); call with A. Dietderich re Genesis hearing re FTX claims, estimation (.2)	0.90	1,875.00	1,687.50
07/06/2023	KH18	Participate in 2.0 meeting with Debtors, K. Pasquale, E. Gilad, G. Sasson, E. Sibbitt, C. Daniel, F. Merola, LK Greenbacker	0.70	2,075.00	1,452.50
07/06/2023	LED	Attend FTX 2.0 call with Debtors, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, E. Sibbitt, C. Daniel, F. Merola	0.70	1,425.00	997.50
07/07/2023	GS13	Telephone conference with S&C regarding FTX EU issues	0.60	1,625.00	975.00
07/07/2023	IS6	Call with S&C, K. Hansen, K. Pasquale, L. Tsao, L. Koch, L. Miliotes regarding investigations and litigations update	1.60	1,290.00	2,064.00
07/07/2023	KP17	Prepare investigation topic/notes agenda for meeting with Debtors (.4); meeting with S&C, K. Hansen, L. Tsao, I. Sasson, L. Miliotes, L. Koch re investigations update (1.6); call with S. Rand (QE) re investigation issues (.5)	2.50	1,875.00	4,687.50
07/07/2023	KH18	Discussion with Debtors, K. Pasquale, L. Tsao, L. Koch, I. Sasson, L. Miliotes regarding investigations, preferences and plan related issues	1.60	2,075.00	3,320.00
07/07/2023	LM20	Meeting with S&C, K. Pasquale, K. Hansen, L. Tsao, I. Sasson, L. Koch re Debtors' investigations (1.6); prepare notes re same (.2)	1.80	855.00	1,539.00
07/07/2023	LT9	Videoconference with Sullivan and Cromwell, K. Pasquale, K. Hansen, I. Sasson, L. Koch and L. Miliotes on investigative update and going forward plan	1.60	1,525.00	2,440.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/07/2023	LK19	Call with K. Hansen, K. Pasquale, L. Tsao, I. Sasson, L. Miliotes, B. Glueckstein (S&C), J. Croke (S&C), S. Wheeler (S&C), C. Dunne (S&C) regarding investigations update (1.6); follow up analysis of certain matters discussed (0.5); prepare summary notes regarding same (0.1)	2.20	855.00	1,881.00
07/10/2023	BL10	Participate in M&A update call with S&C, B. Kelly, G. Sasson, F. Merola	0.30	1,290.00	387.00
07/10/2023	BK12	M&A update call with J. MacDonald, G. Sasson, F. Merola, and B. Levine	0.30	1,625.00	487.50
07/10/2023	EG18	Participate in plan telephone conference with S&C, K. Pasquale, G. Sasson, I. Sasson	1.10	1,875.00	2,062.50
07/10/2023	FM7	Telephone conference with S&C, B. Kelly, G. Sasson, B. Levine regarding M&A update	0.30	1,875.00	562.50
07/10/2023	GS13	Prepare notes/agenda for telephone conference with S&C regarding plan issues (.3); participate in telephone conference regarding plan issues with A. Dietderich, A. Kranzley, B. Glueckstein, K. Pasquale, E. Gilad, I. Sasson (1.1)	1.40	1,625.00	2,275.00
07/10/2023	GS13	Telephone conference with S&C, B. Kelly, F. Merola, B. Levine regarding pending asset sale issues	0.30	1,625.00	487.50
07/10/2023	IS6	Call with S&C, K. Pasquale, E. Gilad, G. Sasson regarding plan and restructuring matters	1.10	1,290.00	1,419.00
07/10/2023	KP17	Call with S&C, E. Gilad, G. Sasson, I. Sasson re plan structure issues	1.10	1,875.00	2,062.50
07/11/2023	IS6	Review updated preference analysis and prepare notes for S&C meeting (1.1); attend meeting with S&C, K. Pasquale, K. Catalano re potential preference defenses and litigation strategy (2.5)	3.60	1,290.00	4,644.00
07/11/2023	KP17	Meeting with S&C, I. Sasson, K. Catalano re preference issues	2.50	1,875.00	4,687.50

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07/11/2023	KC27	Attend meeting with Debtors' counsel, K. Pasquale and I. Sasson regarding outstanding issues in connection with preference actions (2.5); analyze preference issues/documents and prepare notes on same (.9); prepare summary of preference meeting with Debtors' counsel (.6)	4.00	915.00	3,660.00
07/12/2023	BL10	Participate in 5036 call with Debtors, K. Hansen, K. Pasquale, and I. Sasson	0.50	1,290.00	645.00
07/12/2023	EG18	Telephone conference with S&C, G. Sasson regarding general case matters	0.60	1,875.00	1,125.00
07/12/2023	GS13	Review issues and notes to prepare for telephone conference with A. Dietderich, A. Kranzley, B. Glueckstein (.2); telephone conference with A. Dietderich, A. Kranzley, B. Glueckstein, E. Gilad regarding case and restructuring matters (.6)	0.80	1,625.00	1,300.00
07/12/2023	IS6	Call with Debtors, K. Pasquale, K. Hansen, B. Levine re 5036 settlement terms	0.50	1,290.00	645.00
07/12/2023	KP17	Call with Debtors, K. Hansen, B. Levine, I. Sasson re [5036] settlement issues	0.50	1,875.00	937.50
07/12/2023	KH18	Conference with K. Pasquale, Debtors, B. Levine, and I. Sasson regarding 5036	0.50	2,075.00	1,037.50
07/13/2023	BK12	Update call with K. Cofsky, M. O'Hara, 2.0 subcommittee, E. Gilad, K. Pasquale, G. Sasson, L. Greenbacker, S. Quattrocchi, F. Merola, E. Sibbitt re: FTX 2.0	0.70	1,625.00	1,137.50
07/13/2023	EG18	Review PWP 2.0 documents (0.1); participate in FTX 2.0 telephone conference with Debtor's, advisors, K. Pasquale, G. Sasson, L. Greenbacker, S. Quattrocchi, B. Kelly, F. Merola, E. Sibbitt (0.7); telephone conference with PWP regarding 2.0 sale process (0.3)	1.10	1,875.00	2,062.50
07/13/2023	ECS3	Participate in call with debtors, UCC 2.0 subcommittee, K. Pasquale, E. Gilad, G. Sasson, B. Kelly, F. Merola, L. Greenbacker, S. Quattrocchi regarding 2.0 update and bids	0.70	1,550.00	1,085.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/13/2023	FM7	Analyze Debtor reboot documents (0.2); telephone conference with J. Ray, E. Gilad, B. Kelly, K. Pasquale, G. Sasson, L. Greenbacker, S. Quattrocchi, E. Sibbitt regarding reboot update (0.7)	0.90	1,875.00	1,687.50
07/13/2023	GS13	Telephone conference with Debtors' advisors, UCC subcommittee, K. Pasquale, E. Sibbitt, E. Gilad, B. Kelly, F. Merola, L. Greenbacker, S. Quattrocchi regarding FTX 2.0 bids received	0.70	1,625.00	1,137.50
07/13/2023	KP17	Call with A. Dietderich re [4003] proposal	0.30	1,875.00	562.50
07/13/2023	KP17	Call with Debtors, UCC subcommittee members, G. Sasson, E. Gilad, B. Kelly, F. Merola, S. Quattrocchi, E. Sibbitt, LK Greenbacker re Project Focus	0.70	1,875.00	1,312.50
07/13/2023	LED	Attend portion of FTX 2.0 call with Debtors, UCC subcommittee, K. Pasquale, E. Sibbitt, E. Gilad, G. Sasson, B. Kelly, F. Merola, S. Quattrocchi (.4); attend debrief with C. Daniel regarding same (.1)	0.50	1,425.00	712.50
07/13/2023	SAQ	Attend FTX 2.0 conference with UCC subcommittee, Debtors, K. Pasquale, E. Sibbitt, E. Gilad, G. Sasson, B. Kelly, F. Merola, L. Greenbacker (.7); prepare summary of call (.2)	0.90	1,125.00	1,012.50
07/14/2023	GS13	Telephone conference with S&C, K. Pasquale, I. Sasson regarding 4003 settlement	0.50	1,625.00	812.50
07/14/2023	IS6	Call with S&C, K. Pasquale, G. Sasson re revised 4003 settlement construct	0.50	1,290.00	645.00
07/14/2023	KP17	Call with S&C, G. Sasson, I. Sasson re [4003] settlement issues (.5); emails with S&C re same (.3)	0.80	1,875.00	1,500.00
07/17/2023	BK12	M&A update call with J. MacDonald (S&C), G. Sasson, F. Merola, E. Burns	0.30	1,625.00	487.50
07/17/2023	BK12	correspond with B. Levine, C. Xu, J. MacDonald (S&C) regarding same	0.50	1,625.00	812.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/17/2023	EHG	Conference with Sullivan & Cromwell, G. Sasson, B. Kelly, F. Merola regarding sale processes (.3); prepare summary of same (.1)	0.40	1,125.00	450.00
07/17/2023	FM7	Telephone conference with S&C, G. Sasson, B. Kelly, E. Burns regarding M&A update	0.30	1,875.00	562.50
07/17/2023	GS13	Telephone conference with Debtors, Jefferies, B. Kelly, F. Merola, E. Burns regarding ongoing sale matters	0.30	1,625.00	487.50
07/18/2023	EG18	Telephone conference with Debtors, G. Sasson regarding token monetization	0.90	1,875.00	1,687.50
07/18/2023	FM7	Correspond with S&C (MacDonald) regarding 5036 settlement agreement	0.20	1,875.00	375.00
07/18/2023	GS13	Telephone conference with John Ray, E. Gilad regarding coin and token hedging and related matters	0.90	1,625.00	1,462.50
07/18/2023	GS13	Further telephone conference with John Ray regarding coin and token hedging and related matters	1.10	1,625.00	1,787.50
07/19/2023	CD5	Call with S&C, FTI, A&M, E. Gilad, G. Sasson, M. Griffin, and J. Iaffaldano regarding banking accounts and Treasury	0.70	1,700.00	1,190.00
07/19/2023	EG18	Telephone conference with Debtors, G. Sasson, C. Daniel, M. Griffin, and J. Iaffaldano regarding treasuries reinvestment	0.70	1,875.00	1,312.50
07/19/2023	GS13	Telephone conference with S&C, E. Gilad, C. Daniel, M. Griffin, and J. Iaffaldano regarding treasuries documents (.7); follow-up email with C. Daniel regarding same (.2)	0.90	1,625.00	1,462.50
07/19/2023	JI2	Call with S&C, E. Gilad, G. Sasson, C. Daniel, M. Griffin regarding investing cash in U.S. treasuries (.7); analyze legal issues regarding same (.2)	0.90	1,125.00	1,012.50
07/19/2023	KP17	Emails and call with A. Dietderich re [4003] settlement proposal	0.60	1,875.00	1,125.00
07/19/2023	KP17	Call and emails with S. Rand (QE) re investigation issue	0.30	1,875.00	562.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/19/2023	MEG9	Review banking agreement and outstanding questions on collateral to prep for call with Debtors' counsel (0.5); call with A. Kranzley, E. Gilad, G. Sasson, C. Daniel, and J. Iaffaldano on bank custody agreement (0.7)	1.20	1,425.00	1,710.00
07/20/2023	KP17	Call and emails with A. Dietderich re [4003] settlement (.4); call with J. Ray re [5036] (.7)	1.10	1,875.00	2,062.50
07/24/2023	BL10	Participate in M&A update call with J. MacDonald (S&C), B. Kelly	0.40	1,290.00	516.00
07/24/2023	BK12	Participate in M&A update call with J. MacDonald (S&C), B. Levine	0.40	1,625.00	650.00
07/24/2023	EG18	Telephone conference with Debtors, K. Pasquale regarding token monetization (.6); telephone conferences with Debtor advisors, K. Hansen regarding token monetization protocols (.4)	1.00	1,875.00	1,875.00
07/24/2023	KP17	Call with J. Ray, E. Gilad re trading protocol issues	0.60	1,875.00	1,125.00
07/24/2023	KH18	Call with Debtors' advisors, E. Gilad regarding token monetization issues	0.40	2,075.00	830.00
07/25/2023	EG18	Telephone conference with Debtors, FTI, K. Pasquale regarding token monetization protocol	1.10	1,875.00	2,062.50
07/25/2023	FM7	Correspond with J. Ray and MacDonald regarding 5036 documents	0.20	1,875.00	375.00
07/25/2023	KP17	Call with A. Dietderich re proposed 4003 settlement	0.40	1,875.00	750.00
07/25/2023	KP17	Call with Debtors, FTI, E. Gilad re Debtors' proposals re coin monetization	1.10	1,875.00	2,062.50
07/26/2023	EG18	Participate in telephone conference with S&C, G. Sasson, K. Pasquale, I. Sasson regarding restructuring matters	1.50	1,875.00	2,812.50
07/26/2023	EG18	Telephone conference with John Ray, K. Pasquale regarding token monetization term sheet	0.40	1,875.00	750.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/26/2023	GS13	Telephone conference with S&C, K. Pasquale, E. Gilad, I. Sasson regarding ongoing case matters and litigations	1.50	1,625.00	2,437.50
07/26/2023	IS6	Attend call with the Debtors, K. Pasquale, E. Gilad, G. Sasson regarding restructuring updates	1.50	1,290.00	1,935.00
07/26/2023	KP17	Call with J. Ray, E. Gilad re coin monetization issues (.4); call with A. Dietderich re 4003 issues (.3); prepare outline for Debtor call regarding plan and case updates (.3); call with S&C, E. Gilad, G. Sasson, I. Sasson re plan and open case issues (1.5)	2.50	1,875.00	4,687.50
07/27/2023	LED	Attend call with A. Kranzley regarding surety bond matters (.3); prepare summary of same (.3)	0.60	1,425.00	855.00
07/28/2023	KP17	Call and emails with A. Dietderich re plan issues	0.30	1,875.00	562.50
07/29/2023	KP17	Emails with A. Dietderich re Committee bylaws	0.20	1,875.00	375.00
07/31/2023	BL10	Participate in M&A update call with S&C, G. Sasson, B. Kelly, F. Merola, E. Burns	0.30	1,290.00	387.00
07/31/2023	BK12	Participate in M&A update call with J. MacDonald, G. Sasson, F. Merola, B. Levine, E. Burns	0.30	1,625.00	487.50
07/31/2023	EHG	Conference with Sullivan and Cromwell, B. Kelly, G. Sasson, F. Merola, B. Levine regarding sale processes and pending transactions (.3); prepare summary notes regarding same (.1)	0.40	1,125.00	450.00
07/31/2023	EG18	Telephone conference with Galaxy, Debtors, UCC advisors, K. Pasquale regarding token monetization	1.00	1,875.00	1,875.00
07/31/2023	FM7	Telephone conference with S&C, G. Sasson, B. Kelly, B. Levine, E. Burns re M&A update	0.30	1,875.00	562.50
07/31/2023	GS13	Telephone conference with S&C, B. Kelly, F. Merola, B. Levine, E. Burns regarding potential asset sales	0.30	1,625.00	487.50

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07/31/2023	GS13	Telephone conference with B. Glueckstein, K. Pasquale, J. Iaffaldano regarding small claims settlement procedures motion	0.30	1,625.00	487.50
07/31/2023	JI2	Call with B. Glueckstein (S&C), K. Pasquale, G. Sasson re motion re small claims settlement procedures	0.30	1,125.00	337.50
07/31/2023	KP17	Call with A. Dietderich re plan issues (.2); call with B. Glueckstein, G. Sasson, J. Iaffaldano re small claims settlement procedures motion (.3); call with Debtors, crypto advisor, E. Gilad re monetization issues (1.0)	1.50	1,875.00	2,812.50
07/31/2023	LK19	Email S. Wheeler (S&C) regarding Debtors' production	0.10	855.00	85.50
Subtotal: B115 Meetings and Communications with Debtors			83.00		132,865.50

B120 Asset Analysis and Recovery

07/01/2023	KH18	Analyze coin management issues (1.2); review correspondence from E. Gilad regarding same (.5)	1.70	2,075.00	3,527.50
07/03/2023	FM7	Analyze Project Revival daily KPIs	0.20	1,875.00	375.00
07/05/2023	LK19	Email G. Sasson regarding caselaw, statutes, and precedent regarding Bankruptcy Code section 345(b) (0.4); review precedent regarding section 345(b) issues (0.2)	0.60	855.00	513.00
07/08/2023	AAN1	Analyze FTX digital assets for securities law and resale considerations under Rule 144A for TRX (1.3), LTC (1.2), XAUT (1.3), 5067 (1.3), AVAX (1.2), and TUSD (1.3)	7.60	1,235.00	9,386.00
07/09/2023	AAN1	Conduct digital asset review for securities law and resale considerations under Rule 144A for EURT (1.3), STG (1.2), LUNA (1.2), LEO (1.2), DAI (1.3), ATOM (1.3), usdc.e (1.2), and CHZ (1.2)	9.90	1,235.00	12,226.50
07/09/2023	ECS3	Correspond with A. Nizamian regarding digital asset analysis	0.10	1,550.00	155.00

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07/12/2023	AAN1	Analyze FTX digital assets and prepare chart regarding securities law and resale considerations under Rule 144A for USDK	0.60	1,235.00	741.00
07/13/2023	AAN1	Analyze digital assets and prepare chart for securities law and resale considerations under Rule 144A for FTM (1.0), STSOL (.9), and atlas (1.0)	2.90	1,235.00	3,581.50
07/13/2023	GS13	Review comments to depository agreements	0.50	1,625.00	812.50
07/14/2023	AAN1	Analyze digital assets and prepare chart for securities law and resale considerations under Rule 144A for UNI (.9), BNB (1.0), LUNC (1.0), and LINK (.9)	3.80	1,235.00	4,693.00
07/18/2023	EG18	Post-Debtor call follow up telephone conference with FTL, G. Sasson regarding token monetization	0.50	1,875.00	937.50
07/18/2023	GS13	Review coin monetization protocol (.6); analyze related issues (.4); telephone conference with FTL, E. Gilad regarding coin and token hedging (.5); meeting with K. Hansen regarding same (.6)	2.10	1,625.00	3,412.50
07/18/2023	GS13	Review comments to depository agreements	0.40	1,625.00	650.00
07/18/2023	KH18	Conference with G. Sasson regarding coin and token hedging	0.60	2,075.00	1,245.00
07/20/2023	EG18	Post-subcommittee call follow up telephone conference with FTL, G. Sasson regarding token monetization	0.50	1,875.00	937.50
07/20/2023	GS13	Post-subcommittee call follow-up meeting with E. Gilad regarding next steps regarding coin monetization (.5); review hedging protocol (.5)	1.00	1,625.00	1,625.00
07/22/2023	AAN1	Conduct digital asset review for securities law and resale considerations under Rule 144A for KNC (1.1), RAY (1.0), and BAND (1.1)	3.20	1,235.00	3,952.00
07/23/2023	AAN1	Conduct digital asset review for securities law and resale considerations under Rule 144A for ALGO (2.2), ETHW (2.3), and SUSHI (2.3)	6.80	1,235.00	8,398.00

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07/24/2023	BK12	Correspond with M. O'Hara and J. MacDonald re: 5120 tokens (0.4); correspond with E. Gilad, K. Pasquale, and R. Hamilton re: same (0.3)	0.70	1,625.00	1,137.50
07/24/2023	EG18	Telephone conference with FTI, K. Pasquale regarding token monetization protocol (1.0); debrief with K. Hansen, K. Pasquale regarding token monetization protocols (.3)	1.30	1,875.00	2,437.50
07/24/2023	KP17	Call with FTI, E. Gilad re coin protocol	1.00	1,875.00	1,875.00
07/24/2023	KP17	Debrief with K. Hansen, E. Gilad re coin protocol	0.30	1,875.00	562.50
07/24/2023	KH18	Call with E. Gilad, K. Pasquale regarding token monetization issues and company analysis (.3); analyze and comment on coin protocol (.6)	0.90	2,075.00	1,867.50
07/25/2023	EG18	Telephone conference with FTI, K. Pasquale regarding token monetization protocol (.3); review and comment on Debtors' token monetization term sheet (1.6); analyze monetization issues and next steps (.9)	2.80	1,875.00	5,250.00
07/25/2023	FM7	Analyze token monetization term sheet (0.3); review E. Gilad mark up of token monetization term sheet (0.3); review correspondence from FTI (Risler) regarding token monetization term sheet (0.2); correspond with UCC regarding token monetization term sheet (0.2)	1.00	1,875.00	1,875.00
07/25/2023	KP17	Emails with J. Ray re coin monetization issues (.2); analyze Debtors' proposals re same (.7); pre-call with FTI, E. Gilad re same (.3); review certain database documents regarding coin monetization (1.4)	2.60	1,875.00	4,875.00
07/25/2023	KH18	Review and comment on coin monetization and related protocol (.4); correspond with E. Gilad regarding same (.2)	0.60	2,075.00	1,245.00

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07/25/2023	LK19	Correspond with E. Gilad regarding monetization term sheet (0.2); analyze monetization term sheet and UCC comments thereto (0.3)	0.50	855.00	427.50
07/26/2023	CD5	Participate in call on coin monetization with E. Gilad, G. Sasson, M. Griffin, L. Greenbacker	0.50	1,700.00	850.00
07/26/2023	EG18	Telephone conferences with FTI, G. Sasson, C. Daniel, M. Griffin, L. Greenbacker regarding token monetization (.5); correspond with FTI regarding same (0.5); review Debtors' revisions to token monetization term sheet (1.4)	2.40	1,875.00	4,500.00
07/26/2023	ECS3	Analyze and prepare notes regarding token resale	0.60	1,550.00	930.00
07/26/2023	GS13	Telephone conference with E. Gilad, L. Greenbacker, M. Griffin and C. Daniel regarding coin monetization issues (.5); review term sheet regarding coin monetization protocol (.4)	0.90	1,625.00	1,462.50
07/26/2023	KP17	Review Debtors' comments to draft coin protocol (.3); emails with E. Gilad, FTI re same (.3)	0.60	1,875.00	1,125.00
07/26/2023	LED	Attend call with M. Griffin, C. Daniel, E. Gilad and G. Sasson regarding coin monetization matters (.5); review and comment on same (.2)	0.70	1,425.00	997.50
07/26/2023	MEG9	Call with G. Sasson, E. Gilad, C. Daniel and LK Greenbacker on coin monetization strategy	0.50	1,425.00	712.50
07/27/2023	EG18	Correspond with FTI regarding comments to token monetization term sheet (0.4); mark up token monetization term sheet (2.0); correspond with Debtors regarding same (0.3)	2.70	1,875.00	5,062.50
07/27/2023	GS13	Review term sheet regarding coin monetization (.6); emails with E. Gilad and FTI regarding same (.2)	0.80	1,625.00	1,300.00

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07/28/2023	EG18	Telephone conferences with FTT regarding token monetization (1.9); correspond with FTT regarding token monetization (0.2)	2.10	1,875.00	3,937.50
07/28/2023	EG18	Telephone conference with FTT, G. Sasson, K. Pasquale regarding claim valuation issues	0.50	1,875.00	937.50
07/28/2023	ECS3	Analyze legal issues related to coin monetization	0.60	1,550.00	930.00
07/28/2023	GS13	Review TOS regarding perpetual futures (.4); telephone conference with FTT, E. Gilad, K. Pasquale regarding same and pricing issues (.5)	0.90	1,625.00	1,462.50
07/28/2023	KP17	Call with FTT, E. Gilad, G. Sasson re perpetual futures (.5); review TOS and related FTX documents re same (.3)	0.80	1,875.00	1,500.00
07/31/2023	EG18	Review coin portfolio update from FTT (.2); correspond with FTT regarding same (.1)	0.30	1,875.00	562.50
07/31/2023	EG18	Analyze and comment on Debtors' response regarding token monetization term sheet	1.10	1,875.00	2,062.50
07/31/2023	EG18	Correspond with A&M, FTT regarding token monetization (1.6); analyze issues regarding same (.8); call with FTT, K. Pasquale regarding token monetization (.8)	3.20	1,875.00	6,000.00
07/31/2023	ECS3	Review draft token resale memorandum (1.1); analyze token resale issues (1.3); prepare comments on token resale memorandum (.6)	3.00	1,550.00	4,650.00
07/31/2023	KP17	Call with FTT, E. Gilad re monetization	0.80	1,875.00	1,500.00
Subtotal: B120 Asset Analysis and Recovery			77.70		119,203.50

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B130 Asset Disposition					
07/03/2023	BL10	Prepare open items list for M&A update call with the Debtors (.8); correspond with K. Pasquale regarding 5036 settlement agreement and related 5036 issues (.2); review 5036 settlement documents (.6); correspond with C. Xu and M. Maksud on venture diligence summaries and next steps (.5)	2.10	1,290.00	2,709.00
07/03/2023	FM7	Analyze Jefferies crypto news run regarding venture investments	0.10	1,875.00	187.50
07/03/2023	FM7	Correspond with J. Ray regarding 5036 (0.2); review S&C correspondence regarding 5036 documents (0.3); correspond with J. MacDonald (S&C) regarding 5036 share calculations (0.2); review J. MacDonald correspondence regarding 5124 consent (0.2)	0.90	1,875.00	1,687.50
07/04/2023	BL10	Review documents/data on 5121 and 5122 and proposed sales	1.00	1,290.00	1,290.00
07/04/2023	FM7	Analyze PWP correspondence regarding 5122 and 5121 (0.3); correspond with R. Hamilton (Jefferies) regarding 5122 and 5121 (0.2); review 5121 and 3Comma documents/data (0.5); review correspondence from G. Sasson regarding new M&A candidates (0.2)	1.20	1,875.00	2,250.00
07/04/2023	GS13	Review 5122 and 5121 documents/data (.6); emails with E. Gilad and R. Hamilton regarding same (.2)	0.80	1,625.00	1,300.00
07/04/2023	LK19	Review documents produced by the Debtors regarding de minimis sales (0.3); prepare summary of same for F. Merola, B. Kelly, and B. Levine (0.1)	0.40	855.00	342.00
07/05/2023	BL10	Follow-up review and comments on 5121 and 5122	0.40	1,290.00	516.00
07/05/2023	CX3	Prepare due diligence summary for 5122 (ventures)	1.70	915.00	1,555.50

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07/05/2023	CX3	Prepare due diligence summary of 5110 (ventures investment)	1.90	915.00	1,738.50
07/05/2023	FM7	Analyze PWP de minimis offer summary	0.20	1,875.00	375.00
07/05/2023	GS13	Review 5122 and 5121 documents/data (1.1); prepare comments regarding same (.3)	1.40	1,625.00	2,275.00
07/05/2023	GS13	Review indications of interest related to FTX EU issues	1.70	1,625.00	2,762.50
07/06/2023	BL10	Review and comment on 5036 agreements for S&C (1.1); prepare follow-up questions on 5122 and 5121 (0.5); participate in M&A update call with Jefferies, K. Hansen, B. Kelly, G. Sasson, F. Merola, E. Burns (.4); follow-up review of items stemming from discussion (.4)	2.40	1,290.00	3,096.00
07/06/2023	BK12	M&A update call with R. Hamilton (Jefferies), K. Hansen, G. Sasson, F. Merola, B. Levine, E. Burns	0.40	1,625.00	650.00
07/06/2023	CX3	Prepare due diligence summary of 5122 (Round A) (.7); correspond with B. Levine re same (.2)	0.90	915.00	823.50
07/06/2023	EHG	Conference with Jefferies, K. Hansen, B. Kelly, G. Sasson, F. Merola, B. Levine regarding sale processes	0.40	1,125.00	450.00
07/06/2023	EG18	Analyze documents from Debtors regarding FTX EU (.7); correspond with G. Sasson regarding FTX EU (.1)	0.80	1,875.00	1,500.00
07/06/2023	FM7	Correspond with S&C (J. MacDonald) regarding 5036 documents (0.2); correspond with K. Pasquale regarding 5036 documents (0.2); participate in M&A update telephone conference with Jefferies, K. Hansen, B. Kelly, G. Sasson, B. Levine, E. Burns (0.4); review correspondence from R. Hamilton (Jefferies) regarding 5121 (0.3); review correspondence from Flinn (PWP) regarding 5121 (0.2)	1.30	1,875.00	2,437.50
07/06/2023	FM7	Review Jefferies crypto news run regarding venture investment issues	0.20	1,875.00	375.00

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07/06/2023	FM7	Correspond with G. Sasson regarding FTX EU (0.2); review correspondence from Simpson (S&C) regarding FTX EU (0.2); correspond with Shea (Jefferies) regarding FTX EU (0.2); correspond with Homrich (Jefferies) regarding FTX EU (0.2)	0.80	1,875.00	1,500.00
07/06/2023	GS13	Review FTX EU presentation and comments regarding same (.8); email with N. Moffatt regarding same (.3)	1.10	1,625.00	1,787.50
07/06/2023	GS13	Review and comment on asset sale summary presentation (1.7); telephone conference with Jefferies, K. Hansen, B. Kelly, F. Merola, B. Levine, E. Burns regarding same (.4)	2.10	1,625.00	3,412.50
07/06/2023	JI2	Analyze issues re FTX Europe	0.90	1,125.00	1,012.50
07/06/2023	KH18	Analyze venture assets (.3); call with G. Sasson, B. Kelly, F. Merola, B. Levine, E. Burns, and Jefferies regarding same (.4)	0.70	2,075.00	1,452.50
07/06/2023	LK19	Email G. Sasson regarding FTX Europe	0.10	855.00	85.50
07/07/2023	BK12	Respond to F. Merola question re: proposed de minimis venture sale (.2); review underlying documents re same (.3)	0.50	1,625.00	812.50
07/07/2023	FM7	Analyze Jefferies crypto news run regarding venture investments	0.20	1,875.00	375.00
07/07/2023	FM7	Review S&C summary of venture investment documents (0.6); review 5021 documents (0.3)	0.90	1,875.00	1,687.50
07/07/2023	FM7	Review correspondence from Shea (Jefferies) regarding FTX EU (0.2); correspond with N. Moffatt regarding FTX EU (0.2); correspond with G. Sasson regarding FTX EU (0.2)	0.60	1,875.00	1,125.00
07/07/2023	GS13	Analyze and comment on FTX EU issues and presentations	1.00	1,625.00	1,625.00

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07/07/2023	GS13	Update telephone conference with J. Iaffaldano, M. Diaz and B. Bromberg regarding FTX Europe and coin matters (.3); telephone conference with M. Diaz (FTI) and J. Iaffaldano regarding FTX Europe (.3)	0.60	1,625.00	975.00
07/07/2023	JI2	Call with G. Sasson and M. Diaz (FTI) re FTX Europe (.3); call with G. Sasson, M. Diaz (FTI) and B. Bromberg (FTI) re FTX Europe and coin updates (.3); correspond with E. Gilad re same (.2)	0.80	1,125.00	900.00
07/09/2023	BL10	Respond to question from J. Iaffaldano on open items for M&A issues list	0.30	1,290.00	387.00
07/09/2023	BK12	Correspond with F. Merola re: M&A update matters to include in agenda for this week's UCC call (.1); review documents re: same (.2)	0.30	1,625.00	487.50
07/09/2023	FM7	Review 5036 financial statements regarding sale and rule 9019 motion	0.20	1,875.00	375.00
07/09/2023	FM7	Correspond with Shea (Jefferies) regarding FTX Europe	0.20	1,875.00	375.00
07/10/2023	BL10	Review 5121 and 5122 venture documents (.3); assess and comment on missing items (.2); update pending M&A summary (.5); prepare summary of new action items including draft purchase agreements from the fund sales process (.6); review precedent form APA and planned approach for timeline/process of upcoming transactions (.5)	2.10	1,290.00	2,709.00
07/10/2023	BK12	Correspond with B. Levine re: previously agreed form PSA for de minimis sales (0.1); review drafts of same (0.4)	0.50	1,625.00	812.50
07/10/2023	CX3	Correspond with B. Kelly, B. Levine re fund process	0.20	915.00	183.00
07/10/2023	FM7	Analyze Jefferies crypto news run regarding venture investments	0.20	1,875.00	375.00

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07/10/2023	FM7	Correspond with PWP regarding 5122 documents (0.2); review B. Levine M&A update (0.2); review report regarding de minimis asset sales (0.2); review B. Levine correspondence regarding de minimis sales (0.2); review correspondence from Schwartz (S&C) regarding PSA drafts regarding fund investments (0.3); correspond with Jefferies (R. Hamilton) regarding fund investment APAs (0.2)	1.30	1,875.00	2,437.50
07/10/2023	GS13	Review Jefferies sale update documents	0.40	1,625.00	650.00
07/11/2023	BL10	Review venture / offer documents for 5121 and 5122 (1.3); prepare legal analysis for Jefferies deck regarding same (2.1); correspond with S&C regarding follow-up comments/items on 5121 and 5122 (.4)	3.80	1,290.00	4,902.00
07/11/2023	BK12	Review K. Flinn email re: venture investments (0.2); review related venture diligence documents (1.1); review [5122] venture investment diligence documents (0.4); correspond with B. Levine re same (0.1)	1.80	1,625.00	2,925.00
07/11/2023	CX3	Prepare summary of ventures (5121) with focus on transfer restrictions	2.30	915.00	2,104.50
07/11/2023	FM7	Review Jefferies analysis of 5122 and 5121 proposals (0.4); review correspondence from J. MacDonald (S&C) regarding 5036 settlement agreement (0.2); review B. Levine correspondence to S&C regarding 5122 documents (0.2)	0.80	1,875.00	1,500.00
07/11/2023	FM7	Review Jefferies crypto news run regarding venture investment issues	0.20	1,875.00	375.00
07/12/2023	BL10	Update diligence report and follow-up items for venture investments	0.90	1,290.00	1,161.00
07/12/2023	FM7	Review Jefferies crypto news run regarding venture assets	0.20	1,875.00	375.00
07/12/2023	FM7	Review PWP de minimis offer summary	0.20	1,875.00	375.00

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07/12/2023	FM7	Correspond with Bromberg (FTI) regarding Grayscale (0.2); review venture brokerage tracker (0.2); analyze revised 5036 settlement agreements (0.3)	0.70	1,875.00	1,312.50
07/13/2023	BK12	M&A update call with R. Hamilton, F. Merola, J. Iaffaldano (0.3); review emails between B. Baker and R. Hamilton re: [5021] and related documents (0.7); review PH venture diligence summary report (0.9); correspond with C. Xu re: same (0.1)	2.00	1,625.00	3,250.00
07/13/2023	FM7	Review Jefferies crypto news run regarding venture investments	0.10	1,875.00	187.50
07/13/2023	FM7	Correspond with PWP regarding 5036 settlement agreement (0.2); M&A update telephone conference with Jefferies, B. Kelly, J. Iaffaldano (0.3); review 5121 token agreement (0.3); analyze 5021 offer (0.3); correspond with Baker (PWP) regarding 5021 offer (0.2); revise Jefferies UCC correspondence regarding 5122 (0.2); analyze 5021 investment summary (0.3); correspond with S&C (MacDonald) regarding 5122 and 5121 (0.2)	2.00	1,875.00	3,750.00
07/13/2023	J12	Call with Jefferies, B. Kelly, F. Merola re M&A updates	0.30	1,125.00	337.50
07/14/2023	BK12	Review data room documents re: [5021] (0.6); correspond with R. Hamilton re: same (0.1); follow-up correspondence with R. Hamilton and F. Merola re: same (0.2)	0.90	1,625.00	1,462.50
07/14/2023	FM7	Correspond with B. Kelly regarding 5021 corporate documents (0.2); correspond with Jefferies (R. Hamilton) regarding 5021 equity (0.2); correspond with S&C (MacDonald) regarding 5121 documents (0.2); further correspond with S&C (MacDonald) regarding 5121 (0.2)	0.80	1,875.00	1,500.00
07/15/2023	FM7	Review Jefferies crypto news run regarding venture investments	0.20	1,875.00	375.00

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07/17/2023	BL10	Review M&A update and venture summaries (.5); review fund process PSAs and related documents (1.3)	1.80	1,290.00	2,322.00
07/17/2023	BK12	Review de minimis investment PSAs from M. Schwartz and related documents	0.70	1,625.00	1,137.50
07/17/2023	CX3	Review and compare agreed upon form PSA with PSA agreements received from S&C (.3); correspond with B. Kelly re same (.1)	0.40	915.00	366.00
07/17/2023	FM7	Review Jefferies crypto news run regarding venture investments	0.10	1,875.00	187.50
07/17/2023	FM7	Review redlined PSA regarding de minimis asset sales (0.3); correspond with Jefferies (R. Hamilton) regarding asset sale outreach (0.2); review B. Kelly correspondence regarding de minimis sales PSA (0.2); review C. Xu correspondence regarding de minimis sales PSA (0.2); review B. Levine correspondence regarding de minimis sales PSA (0.2)	1.10	1,875.00	2,062.50
07/17/2023	FM7	Review correspondence from S&C (MacDonald) regarding 5121 tokens	0.20	1,875.00	375.00
07/17/2023	GS13	Review Jefferies documents regarding ongoing sale matters	0.60	1,625.00	975.00
07/17/2023	MM51	Review venture investment documents and prepare diligence summaries for investments in 5063	1.70	915.00	1,555.50
07/18/2023	BK12	Review and provide comments to B. Levine re: draft summary of M&A related issues	0.50	1,625.00	812.50
07/18/2023	CX3	Review and comment on purchase and sale agreement (5003) (1.0); correspond with B. Levine on same (0.2); review purchase sale agreements and prepare comparison chart of same (0.5); correspond with B. Levine on same (0.3); review and comment on PSA (5014) (1.7)	3.70	915.00	3,385.50

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07/18/2023	FM7	Analyze issues list regarding 5003 PSA (0.2); analyze redlined 5036 settlement agreement (0.2); review correspondence from Jefferies (Hultgren) regarding 5122/5121 (0.2)	0.60	1,875.00	1,125.00
07/18/2023	MM51	Review venture investment documents and prepare diligence summaries for investments in 5063	1.60	915.00	1,464.00
07/19/2023	BL10	Review PSAs and comments for fund process sales (.6); prepare additional diligence summaries of venture investments (1.8)	2.40	1,290.00	3,096.00
07/19/2023	BK12	Review and comment on B. Levine draft response to K. Hansen request re: M&A related issues (0.4); review [5121] token agreement (0.6); respond to K. Pasquale questions re: [5064] (0.2); review documents re: same (0.5)	1.70	1,625.00	2,762.50
07/19/2023	CX3	Review 5014 purchase and sale agreement against agreed upon PSA form (1.0); correspond with B. Levine on same (0.2)	1.20	915.00	1,098.00
07/19/2023	FM7	Correspond with PWP regarding 5021 (0.2); correspond with PWP regarding M&A follow up (0.2)	0.40	1,875.00	750.00
07/19/2023	FM7	Review Jefferies crypto news run regarding venture investments	0.20	1,875.00	375.00
07/19/2023	LED	Review correspondence from Jefferies and committee members regarding 5122 and 5121 (.2); review correspondence from FTI regarding Vault Trust (.1)	0.30	1,425.00	427.50
07/19/2023	MM51	Review venture investment documents and prepare diligence summaries for investments in 5063	2.30	915.00	2,104.50
07/20/2023	BL10	Correspond with C. Xu regarding open venture diligence items and next steps in ventures diligence (.6); participate in Jefferies M&A update call with G. Sasson, B. Kelly, F. Merola, and C. Xu (.5)	1.10	1,290.00	1,419.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/20/2023	BK12	Review [5030] documents posted to data room (1.2); participate in M&A update call with R. Hamilton, G. Sasson, F. Merola, B. Levine, and C. Xu (0.5); respond to K. Pasquale questions re: [5030] sale (0.4); review 5121 token document (0.3); correspond with R. Hamilton re: K. Flinn email re: 5121 token (0.1); review emails from D. Homrich and E. Gilad re [5122] (0.5); correspond with R. Hamilton re: same (0.3); review documents re: 5031 (0.5); review data room re: investment and governance documents for [5030] (0.5)	4.30	1,625.00	6,987.50
07/20/2023	CX3	Update ventures diligence tracker based on M&A meeting with Jefferies	1.20	915.00	1,098.00
07/20/2023	CX3	Telephone conference with G. Sasson, F. Merola, B. Kelly, B. Levine and Jefferies on M&A updates	0.50	915.00	457.50
07/20/2023	ECS3	Review and comment on asset sale outreach regarding 5121/5126	0.50	1,550.00	775.00
07/20/2023	FM7	Review Jefferies crypto news run regarding venture investments	0.10	1,875.00	187.50
07/20/2023	FM7	Review correspondence from PWP (Flynn) regarding asset sale outreach (0.2); telephone conference with Jefferies, G. Sasson, B. Kelly, B. Levine, C. Xu regarding M&A update (0.5); correspond with Jefferies (Homrich) regarding 5122 (0.2); correspond with E. Sibbitt regarding asset sale outreach (0.2); correspond with E. Gilad regarding 5122 (0.2); correspond with UCC regarding 5122 (0.2); review UCC correspondence regarding 5021 (0.2)	1.70	1,875.00	3,187.50
07/20/2023	GS13	Review Jefferies sales documents (.6); participate in M&A update telephone conference with Jefferies, B. Kelly, F. Merola, B. Levine, and C. Xu regarding pending sales (.5)	1.10	1,625.00	1,787.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/20/2023	LK19	Review documents uploaded to the Debtors' VDR regarding 5030 (0.3); summarize same for K. Pasquale and B. Kelly (0.1)	0.40	855.00	342.00
07/20/2023	MM51	Review venture investment documents and prepare diligence summaries for investments in 5063	2.80	915.00	2,562.00
07/21/2023	BK12	Review underlying documents re: [5030] (0.4); respond to R. Hamilton email re: [5030] (0.1); review data room documents re: [5030] (0.4); follow up correspondence with B. Levine re: same (0.2); respond to D. Homrich email re: [5122] and UCC questions re: same (0.6)	1.70	1,625.00	2,762.50
07/21/2023	CX3	Review UCC documents and VDR documents related to 5030 (0.6); update M&A trackers and ventures diligence tracker (0.7)	1.30	915.00	1,189.50
07/21/2023	FM7	Correspond with Jefferies (Homrich) regarding 5030 dilution (0.2); correspond with B. Kelly regarding 5030 ROFR (0.2); review B. Levine correspondence with S&C regarding 5030 documents (0.2); review Jefferies correspondence with UCC regarding 5122 (0.2); review 5030 documents (0.4); review S&C anti-dilution calculation regarding 5030 (0.2); review B. Levine correspondence with Jefferies regarding 5030 documents (0.2)	1.60	1,875.00	3,000.00
07/21/2023	FM7	Review Jefferies crypto news run regarding venture investments	0.20	1,875.00	375.00
07/21/2023	MM51	Review venture investment documents and prepare diligence summaries for investments in 5063	1.90	915.00	1,738.50
07/22/2023	FM7	Correspond with Jefferies regarding 5030	0.20	1,875.00	375.00
07/23/2023	FM7	Review Jefferies (Hultgren) correspondence with UCC members regarding 5122	0.20	1,875.00	375.00
07/24/2023	BL10	Review additional venture diligence items (2.6); update ventures diligence report and related summaries (1.5)	4.10	1,290.00	5,289.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/24/2023	BK12	Respond to K. Pasquale email re: [5061-5063] (0.4); follow-up correspondence with S&C regarding same (0.3); correspond with K. Pasquale and B. Levine re: 5122 analysis (0.6); review underlying documents re: 5122 (0.9); correspond with K. Pasquale and I. Sasson re: [5030] and BTC (0.4); review underlying documents re: [5030] and BTC (1.0)	3.60	1,625.00	5,850.00
07/24/2023	CX3	Review and respond to correspondence from B. Kelly on ventures sale (5122)	0.30	915.00	274.50
07/24/2023	FM7	Review Jefferies crypto news run regarding venture investments	0.20	1,875.00	375.00
07/24/2023	FM7	Correspond with K. Pasquale re 5061 (0.2); correspond with S&C (MacDonald) re 5061 (0.2); correspond with Jefferies re 5061 (0.2); analyze Debtor recommendation re 5030 (0.2); correspond with PWP (Baker) re 5021 (0.2); correspond with S&C (MacDonald) re 5036 agreement (0.2); review Jefferies (Hultgren) correspondence with UCC members regarding 5021 (0.2); correspond with MacDonald re 5030 BTC (0.2); correspond with I. Sasson re 5030 BTC (0.2); analyze 5030 weekly analytics (0.2); correspond with S&C (MacDougal) re 5036 documents (0.2); correspond with A&M (Titus) re 5030 (0.2); correspond with K. Pasquale re 5122 and Estonian issues (0.2); review Jefferies (R. Hamilton) correspondence to PWP re 5030 (0.2)	2.80	1,875.00	5,250.00
07/24/2023	FM7	Revise updated M&A tracker	0.20	1,875.00	375.00
07/24/2023	MM51	Review venture investment documents and prepare diligence summaries for investments in 5063	4.80	915.00	4,392.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/25/2023	BL10	Review 5030 org documents and offering materials (2.4); prepare summary of same (.9); prepare follow-up questions to Jefferies and S&C regarding 5030 org documents and offering materials (.5); prepare bullet points for Jefferies deck regarding same (.7); provide comments for UCC presentation regarding same (.6); provide comments to Jefferies M&A issues/task list (.5); review and comment on certain ventures diligence summaries (.5)	6.10	1,290.00	7,869.00
07/25/2023	BK12	Correspond with D. Homrich and I. Sasson re: question re: BTC and [5030] (0.3); review confidentiality provision in bylaws, confidentiality order and stipulation in connection with question raised (0.6); review and respond to D. Homrich and B. Levine emails re: [5030] (2.0)	2.90	1,625.00	4,712.50
07/25/2023	CX3	Review and respond to correspondence from B. Levine and B. Kelly regarding venture related summaries	0.30	915.00	274.50
07/25/2023	FM7	Revise draft Jefferies documents regarding 5030 financing (0.3); review B. Levine mark up of 5030 financing deck (0.2); correspond with S&C (MacDonald) regarding 5030 open items (0.2); review UCC correspondence regarding 5030 financing deck (0.2); review PWP correspondence regarding 5030 deal changes (0.2); review correspondence from Jefferies (Homrich) regarding 5030 liquidation preference (0.2); review B. Levine correspondence regarding 5030 SHA (0.2)	1.50	1,875.00	2,812.50
07/25/2023	FM7	Analyze Jefferies crypto news run regarding venture investments	0.20	1,875.00	375.00
07/25/2023	FM7	Correspond with Jefferies (Homrich) regarding 5030 (0.2); correspond with Jefferies regarding GDC BTC (0.2)	0.40	1,875.00	750.00
07/25/2023	KP17	Evaluate potential [5030] claims re proposed transaction	1.20	1,875.00	2,250.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/25/2023	MM51	Review venture investment documents and prepare diligence summaries for investments in 5063	6.20	915.00	5,673.00
07/26/2023	BL10	Review transactions listed on cash forecast (.8); prepare summary thereof (.2); analyze new information and documents provided and assess information/documents needed (2.0); prepare notes regarding same (.6); follow-up correspondence with S&C on open items and information/documents needed (.7)	4.30	1,290.00	5,547.00
07/26/2023	BK12	Review J. MacDonald email re: [5036] (0.1); correspond with K. Pasquale re: same (0.1); respond to B. Levine email re: pending venture sales detail from Excel posted to data room (0.7); review draft M&A issues/task list (0.2); correspond with I. Sasson and B. Levine re: same (0.1); respond to F. Merola question re: pending venture sales detail from Excel posted to data room (0.3)	1.50	1,625.00	2,437.50
07/26/2023	CX3	Update ventures diligence tracker to incorporate recent additions to VDR and additional updates	1.30	915.00	1,189.50
07/26/2023	CX3	Review Debtors' excel sheet of upcoming ventures transactions and highlight recent updates	0.50	915.00	457.50
07/26/2023	FM7	Review Jefferies crypto news run regarding ventures investments	0.20	1,875.00	375.00
07/26/2023	FM7	Review 5036 capital table (0.2); correspond with Jefferies (Homrich) regarding 5036 capital table (0.2); correspond with S&C (MacDonald) regarding 5036 settlement agreement (0.2); correspond with B. Levine regarding fund APAs (0.2); correspond with S&C (MacDonald) regarding fund APAs (0.2); correspond with B. Kelly regarding fractal (0.2); review draft 5036 rule 9019 order (0.2); analyze B. Levine update regarding fund sale process (0.3)	1.70	1,875.00	3,187.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/26/2023	FM7	Correspond with B. Levine regarding cash asset transfer spreadsheet	0.20	1,875.00	375.00
07/26/2023	MEG9	Review 5030 financing update sent by D. Homrich	0.20	1,425.00	285.00
07/26/2023	MM51	Review venture investment documents (1.9); prepare diligence summaries for investments in 5028 (.7)	2.60	915.00	2,379.00
07/27/2023	BL10	Review and comment on summary comparison of fund process PSA's prepared by C. Xu (1.2); participate in M&A call with Jefferies, B. Kelly, F. Merola, E. Burns, J. Iaffaldano, C. Xu (.5); review documents uploaded to Debtors' VDR related to M&A issues/task list (2.3); follow-up analysis of open items related thereto (.6)	4.60	1,290.00	5,934.00
07/27/2023	BK12	Participate in M&A update call with R. Hamilton, F. Merola, B. Levine, E. Burns, J. Iaffaldano, and C. Xu	0.50	1,625.00	812.50
07/27/2023	CX3	Telephone conference with B. Kelly, F. Merola, B. Levine, E. Burns, J. Iaffaldano, and Jefferies on ventures sale updates	0.50	915.00	457.50
07/27/2023	CX3	Review recent proposed fund sales and related PSAs (0.4); correspond with B. Levine, B. Kelly and F. Merola regarding same (0.3)	0.70	915.00	640.50
07/27/2023	EHG	Conference with Jefferies, B. Kelly, F. Merola, B. Levine, J. Iaffaldano, and C. Xu regarding sale processes and pending transactions (.5); prepare notes summarizing same (.1)	0.60	1,125.00	675.00
07/27/2023	FM7	Analyze Jefferies crypto news run regarding venture investments	0.20	1,875.00	375.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/27/2023	FM7	Correspond with C. Xu regarding 5042 PSA (0.2); correspond with B. Levine re financial update re venture assets (0.2); revise 5036 rule 9019 motion and order (0.3); analyze Jefferies UCC scorecard re 5122 / 5121 (0.2); participate in M&A update telephone conference with Jefferies, B. Kelly, B. Levine, E. Burns, J. Iaffaldano, and C. Xu (0.5); review Jefferies correspondence with UCC re 5021 (0.1); analyze FTX Vault proposals (0.3); review Hultgren correspondence with UCC members re 5122 (0.2); analyze K. Pasquale comments to 5036 settlement motion (0.2)	2.20	1,875.00	4,125.00
07/27/2023	J12	Call with Jefferies, B. Kelly, F. Merola, B. Levine, E. Burns, and C. Xu re M&A update	0.50	1,125.00	562.50
07/27/2023	LK19	Correspond with B. Kelly and B. Levine regarding FTX Vault Trust	0.10	855.00	85.50
07/28/2023	BL10	Review 5127 diligence report (.4); review M&A update from Jefferies and prepare comments regarding same (1.2); update venture asset summary (.2); respond to Jefferies on open M&A items (.2); review fund process PSA summary and related documents uploaded to Debtors' VDR (2.2)	4.20	1,290.00	5,418.00
07/28/2023	BK12	Correspond with B. Levine and C. Xu re: M&A transaction schedule in financial update deck posted to data room (0.2); correspond with B. Levine re: internal M&A update summary (0.4)	0.60	1,625.00	975.00
07/28/2023	CX3	Review recent update presentations on ventures sales from dataroom (0.2); correspond with F. Merola, B. Kelly and B. Levine regarding same (0.2); review transaction documents regarding Blade Inc. (1.0); prepare summary of same (0.3)	1.70	915.00	1,555.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/28/2023	FM7	Review Jefferies M&A summary from PWP telephone conferences (0.2); correspond with O'Hara regarding PWP telephone conference (0.2); correspond with R. Hamilton regarding 5030 (0.2); review B. Levine update regarding open M&A matters (0.3); analyze Jefferies UCC scorecard regarding 5122 (0.2); correspond with C. Xu regarding 5127 (0.2)	1.30	1,875.00	2,437.50
07/28/2023	FM7	Review Jefferies crypto new run regarding venture investments	0.20	1,875.00	375.00
07/31/2023	BL10	Review 5030 consent documents from S&C (1.2); prepare summary of same for E. Gilad, G. Sasson (.3); review 5063 documents from S&C (.5); correspond with Jefferies regarding same (.1)	2.10	1,290.00	2,709.00
07/31/2023	BL10	Review diligence documents for capital calls notices (.6); prepare follow-up questions for C. Xu regarding same (.1); update ventures diligence summary (1.1)	1.80	1,290.00	2,322.00
07/31/2023	BK12	Review email and attachments from J. MacDonald re: [5030] and [5036]	0.80	1,625.00	1,300.00
07/31/2023	CX3	Review ventures diligence document and recent capital call notices (0.7); create spreadsheet summarizing capital call notices in the VDR (1.3)	2.00	915.00	1,830.00
07/31/2023	EG18	Review M&A update from Jefferies (.2); correspond with Jefferies regarding same (.1)	0.30	1,875.00	562.50
07/31/2023	FM7	Review Jefferies crypto news run regarding venture assets	0.20	1,875.00	375.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/31/2023	FM7	Correspond with S&C (MacDonald) re 5030 corporate matters (0.2); analyze Jefferies documents re 5036 capital table (0.3); correspond with B. Levine re 5030 corporate matters (0.2); review correspondence from S&C (MacDonald) re revised 5036 rule 9019 motion (0.2); correspond with UCC member re 5021 (0.2); review correspondence from S&C (Schwartz) re 5063 (0.2); correspond with B. Levine re 5063 II (0.2); correspond with Jefferies re 5063 and 5030 (0.2); review B. Levine correspondence re capital call notices (0.2); correspond with Jefferies re M&A issues/task list (0.2); analyze M&A update summary (0.3); review correspondence from S&C (Schwartz) re venture investment PSA (0.2); analyze updated Jefferies UCC scorecard re pending transactions (0.2)	2.80	1,875.00	5,250.00
07/31/2023	GS13	Review Jefferies documents regarding asset sales	0.60	1,625.00	975.00
07/31/2023	LK19	Analyze documents in Debtors' VDR regarding capital calls (0.3); email B. Levine and C. Xu regarding same (0.2); analyze documents produced by the Debtors via VDR (0.2); prepare summary of same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.1)	0.80	855.00	684.00
07/31/2023	MM51	Review venture investment documents (1.8); prepare diligence summaries for investments in 5028 (.4)	2.20	915.00	2,013.00
Subtotal: B130 Asset Disposition			174.50		239,959.50

B150 Meetings of and Communications with Creditors

07/03/2023	BL10	Participate in committee advisors call re case updates and prep for committee meeting	0.50	1,290.00	645.00
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/03/2023	BK12	UCC advisor call regarding case matters and prep for UCC meeting	0.50	1,625.00	812.50
07/03/2023	CD19	Call with committee advisors re case updates and prep for committee meeting	0.50	1,125.00	562.50
07/03/2023	EG18	Participate in UCC advisor telephone conference regarding case matters and prep for UCC meeting (.5); review and comment on advisor presentations for same (.2)	0.70	1,875.00	1,312.50
07/03/2023	ECS3	Participate in UCC advisors call regarding case matters and prep for UCC meeting	0.50	1,550.00	775.00
07/03/2023	FM7	Participate in committee advisors call re case updates and prep for committee meeting (0.5); correspond with UCC regarding rescheduled meeting (0.2)	0.70	1,875.00	1,312.50
07/03/2023	GS13	Telephone conference with committee professionals to prep for committee telephone conference	0.50	1,625.00	812.50
07/03/2023	IS6	Participate in committee advisors call re case updates and prep for committee meeting	0.50	1,290.00	645.00
07/03/2023	KP17	Call with Committee professionals re prep for Committee meeting	0.50	1,875.00	937.50
07/03/2023	LK19	Email Committee members regarding 07/06/23 Committee meeting (0.1); attend UCC advisors meeting to prepare for 07/06/23 UCC meeting (0.5)	0.60	855.00	513.00
07/04/2023	EG18	Telephone conference with UCC member regarding general case matters and inquiries	0.30	1,875.00	562.50
07/05/2023	EG18	Telephone conference with UCC member regarding plan and 2.0 process	0.80	1,875.00	1,500.00
07/05/2023	EG18	Telephone conference with UCC member regarding RRT structure	0.70	1,875.00	1,312.50
07/05/2023	EG18	Telephone conference with UCC member regarding 2.0 process	0.50	1,875.00	937.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/05/2023	FM7	Revise draft agenda for UCC meeting (0.2); correspond with UCC regarding agenda and meeting documents (0.2); correspond with Jefferies regarding UCC meeting agenda (0.2)	0.60	1,875.00	1,125.00
07/05/2023	KP17	Review advisor presentations in prep for Committee meeting	0.40	1,875.00	750.00
07/05/2023	KH18	Review presentations and certain issues to prepare for UCC meeting	0.60	2,075.00	1,245.00
07/05/2023	LK19	Prepare agenda for 07/06/23 Committee meeting (0.6); emails with G. Sasson, I. Sasson, and J. Iaffaldano regarding same (0.2); email Committee members regarding agenda and documents for 07/06/23 Committee meeting (0.2)	1.00	855.00	855.00
07/06/2023	BK12	Participate in portion of UCC plan update call	0.50	1,625.00	812.50
07/06/2023	CD5	Participate in UCC meeting	1.60	1,700.00	2,720.00
07/06/2023	EG18	Participate in portion of UCC meeting regarding plan and case matters	1.00	1,875.00	1,875.00
07/06/2023	ECS3	Participate in UCC meeting	1.60	1,550.00	2,480.00
07/06/2023	FM7	Participate in UCC meeting	1.60	1,875.00	3,000.00
07/06/2023	GS13	Participate in Committee telephone conference	1.60	1,625.00	2,600.00
07/06/2023	GS13	Pre-Debtor call with UCC regarding 2.0 process and update	0.20	1,625.00	325.00
07/06/2023	IS6	Review presentations for committee (.5); attend committee call (1.6)	2.10	1,290.00	2,709.00
07/06/2023	JI2	Attend UCC meeting re plan term sheet	1.60	1,125.00	1,800.00
07/06/2023	KP17	Review Committee presentations (.3); participate in Committee meeting (1.6)	1.90	1,875.00	3,562.50
07/06/2023	KH18	Lead UCC meeting (1.6); review and comment on follow up questions from UCC members (.2)	1.80	2,075.00	3,735.00
07/06/2023	LED	Attend portion of committee call	1.20	1,425.00	1,710.00
07/06/2023	LK19	Attend UCC meeting (1.6); email G. Sasson regarding UCC meeting (0.2)	1.80	855.00	1,539.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/06/2023	LK19	Email G. Sasson, I. Sasson, and J. Iaffaldano regarding key documents for UCC website	0.20	855.00	171.00
07/06/2023	MEG9	Participate in UCC call on plan (1.6); prepare notes regarding regulatory review (.2)	1.80	1,425.00	2,565.00
07/07/2023	FM7	Review UCC correspondence regarding FTX Europe (0.2); review FTI correspondence regarding budget package (0.2); review UCC member correspondence regarding budget (0.2); analyze FTI cash forecast deck for UCC (0.3)	0.90	1,875.00	1,687.50
07/09/2023	FM7	Supplement M&A update for UCC meeting	0.20	1,875.00	375.00
07/09/2023	GS13	Prepare agenda for UCC committee telephone conference	0.70	1,625.00	1,137.50
07/10/2023	BL10	Participate in UCC advisors call regarding case updates and prep for UCC meeting	0.40	1,290.00	516.00
07/10/2023	BK12	UCC advisor call re case updates and prep for UCC meeting	0.40	1,625.00	650.00
07/10/2023	CD5	Participate in UCC advisors call in preparation for UCC meeting	0.40	1,700.00	680.00
07/10/2023	EG18	Participate in UCC advisor telephone conference regarding case updates and prep for UCC call	0.40	1,875.00	750.00
07/10/2023	ECS3	Participate in UCC advisors call regarding case matters and prep for UCC meeting	0.40	1,550.00	620.00
07/10/2023	GS13	Update telephone conference with Committee professionals to prep for committee telephone conference	0.40	1,625.00	650.00
07/10/2023	IS6	Participate in UCC professionals call regarding case updates and prep for UCC call	0.40	1,290.00	516.00
07/10/2023	IS6	Call with UCC member and K. Pasquale re potential 4003 recoveries	0.60	1,290.00	774.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/2023	KP17	Call with Committee member re plan currency issues (.5); call with Committee member and I. Sasson re [4003] claims (.6); call with Committee advisors in prep for Committee meeting (.4)	1.50	1,875.00	2,812.50
07/10/2023	LED	Attend UCC advisors call regarding 2.0, case matters, and prep for UCC meeting	0.40	1,425.00	570.00
07/10/2023	MEG9	Call with UCC professionals regarding case matters and prep for UCC meeting	0.40	1,425.00	570.00
07/11/2023	CX3	Telephone conference with Committee member and E. Gilad, G. Sasson and M. O'Hara (Jefferies) regarding case matters and questions	0.80	915.00	732.00
07/11/2023	EG18	Telephone conference with UCC member, G. Sasson, C. Xu regarding plan, 2.0 and case questions (.8); prepare follow up notes regarding same (.1)	0.90	1,875.00	1,687.50
07/11/2023	FM7	Correspond with Jefferies regarding UCC member outreach regarding reboot marketing (0.2); review UCC correspondence regarding UCC meeting presentations (0.2); revise Jefferies sales process update to UCC to incorporate B. Levine comments (0.2); analyze investigations and litigation presentation for UCC (0.3); review Jefferies revised sale process update for UCC (0.2); review Jefferies correspondence to UCC regarding sale process update (0.2)	1.30	1,875.00	2,437.50
07/11/2023	GS13	Review and comment on presentation documents for committee telephone conference (1.6); prep telephone conference with UCC professionals for Committee telephone conference (.6); telephone conference with committee member, E. Gilad, C. Xu, and M. O'Hara regarding case matters and inquiries (.8)	3.00	1,625.00	4,875.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/11/2023	JI2	Draft UCC call agenda (.8); correspond with I. Sasson, G. Sasson and K. Pasquale re same (.3); correspond with FTI and Jefferies re UCC meeting presentations (.4); review Jefferies M&A presentation for UCC (.5)	2.00	1,125.00	2,250.00
07/11/2023	KP17	Revise agenda for Committee meeting (.2); review and comment on presentations for Committee meeting (.4); review and comment on draft Jefferies, FTI documents for Committee (.4)	1.00	1,875.00	1,875.00
07/12/2023	BK12	Participate in portion of UCC update call re: plan structuring and M&A	2.20	1,625.00	3,575.00
07/12/2023	EG18	Telephone conference with ad hoc committee counsel, AHC member, K. Pasquale, and I. Sasson regarding plan concerns	0.70	1,875.00	1,312.50
07/12/2023	EG18	Participate in UCC meeting	2.60	1,875.00	4,875.00
07/12/2023	ECS3	Participate in portion of UCC meeting	1.50	1,550.00	2,325.00
07/12/2023	FM7	Participate in portion of UCC meeting (2.2); review UCC correspondence regarding RTT (0.2); correspond with UCC regarding Grayscale (0.2); review UCC correspondence regarding reboot subcommittee (0.2)	2.80	1,875.00	5,250.00
07/12/2023	GS13	Review certain documents referenced in committee meeting agenda (.3); participate in committee telephone conference (2.6)	2.90	1,625.00	4,712.50
07/12/2023	IS6	Review advisor presentations and certain referenced documents to prepare for UCC meeting (.7); attend UCC meeting re plan and litigation issues (2.6)	3.30	1,290.00	4,257.00
07/12/2023	IS6	Call with customer ad hoc committee, K. Pasquale, and E. Gilad re plan issues	0.70	1,290.00	903.00
07/12/2023	JI2	Correspond with G. Sasson re UCC social media	0.30	1,125.00	337.50
07/12/2023	JI2	Attend UCC call re plan issues and case updates	2.60	1,125.00	2,925.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/12/2023	KP17	Review and annotate agenda for Committee meeting (.6); participate in Committee meeting (2.6)	3.20	1,875.00	6,000.00
07/12/2023	KP17	Call with AHG counsel, E. Gilad, I. Sasson re plan issues	0.70	1,875.00	1,312.50
07/12/2023	KH18	Lead UCC telephone conference (2.6); follow up review of UCC questions regarding certain items discussed (.9)	3.50	2,075.00	7,262.50
07/12/2023	KC27	Attend Committee meeting (2.6); correspond with coin and monetization subcommittee regarding minutes of meetings (.3); correspond with G. Sasson on same (.1)	3.00	915.00	2,745.00
07/12/2023	LED	Review committee meeting agenda and certain referenced documents (.4); attend portion of committee call (1.6)	2.00	1,425.00	2,850.00
07/12/2023	LT9	Attend portion of FTX UCC meeting	1.20	1,525.00	1,830.00
07/12/2023	MEG9	Participate in portion of UCC call	1.90	1,425.00	2,707.50
07/13/2023	BK12	Pre-Debtor call with UCC members, M. O'Hara, E. Gilad, K. Pasquale, S. Quattrocchi re: FTX 2.0	0.30	1,625.00	487.50
07/13/2023	EG18	Pre-Debtor telephone conference with 2.0 subcommittee, S. Quattrocchi, K. Pasquale, B. Kelly	0.30	1,875.00	562.50
07/13/2023	FM7	Review UCC correspondence regarding DAAG complaint summary (0.2); correspond with UCC regarding reboot bid analysis metrics (0.2)	0.40	1,875.00	750.00
07/13/2023	KP17	Pre-call with UCC subcommittee members, E. Gilad, S. Quattrocchi, B. Kelly regarding Project Focus	0.30	1,875.00	562.50
07/13/2023	SAQ	Attend 2.0 call with subcommittee, E. Gilad, K. Pasquale, B. Kelly (.3); analyze related regulatory issues (.2)	0.50	1,125.00	562.50
07/14/2023	EG18	Telephone conference with counsel to AHC, K. Pasquale regarding pending case matters	0.70	1,875.00	1,312.50

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07/14/2023	FM7	Correspond with UCC member regarding misappropriation (0.1); correspond with UCC regarding plan term sheet (0.2)	0.30	1,875.00	562.50
07/14/2023	GS13	Telephone conference with E. Broderick and I. Sasson regarding plan negotiations	0.80	1,625.00	1,300.00
07/14/2023	IS6	Call with E. Broderick, G. Sasson re plan and preference issues	0.80	1,290.00	1,032.00
07/14/2023	KP17	Call with AHG counsel, E. Gilad re case updates	0.70	1,875.00	1,312.50
07/16/2023	KH18	Prepare outline for client discussions regarding plan and related actions (.7); telephone conference with committee members regarding plan and related issues (1.5)	2.20	2,075.00	4,565.00
07/17/2023	BK12	Participate in UCC advisor update call regarding UCC meeting prep	0.50	1,625.00	812.50
07/17/2023	CD5	Participate in FTX advisors call regarding case updates and prep for UCC meeting	0.50	1,700.00	850.00
07/17/2023	EG18	Participate in UCC advisor telephone conference regarding case matters and prep for UCC meeting	0.50	1,875.00	937.50
07/17/2023	EG18	Participate in plan telephone conference with certain UCC members and I. Sasson	1.10	1,875.00	2,062.50
07/17/2023	ECS3	Participate in UCC advisors call regarding case matters and prep for UCC meeting (.5)	0.50	1,550.00	775.00
07/17/2023	GS13	Review and prepare notes on presentation documents to prepare for committee telephone conference (.4); telephone conference with UCC professionals to prepare for committee telephone conference (.5); post-call review of committee member questions and related documents (.6)	1.50	1,625.00	2,437.50
07/17/2023	IS6	Call with E. Gilad, UCC co-chairs re plan issues	1.10	1,290.00	1,419.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/17/2023	JI2	Prepare UCC call agenda (1.9); correspond with K. Hansen and E. Gilad re same (.3); correspond with B. Bromberg (FTI) re same (.2); email UCC co-chairs re same (.2)	2.60	1,125.00	2,925.00
07/17/2023	JI2	Call with UCC advisors re case update and prep for UCC call	0.50	1,125.00	562.50
07/17/2023	KP17	Correspond with G. Sasson, I. Sasson re Committee meeting agenda (.2); call with Committee advisors re same (.5)	0.70	1,875.00	1,312.50
07/17/2023	LK19	Attend UCC advisors meeting to prep for 07/19/23 Committee meeting	0.50	855.00	427.50
07/17/2023	LK19	Review and comment on agenda for 07/19/23 Committee meeting	0.50	855.00	427.50
07/18/2023	CX3	Telephone conference with member of creditors committee and E. Gilad regarding case inquiries	0.30	915.00	274.50
07/18/2023	EG18	Telephone conference with UCC member and C. Xu regarding case and plan questions	0.30	1,875.00	562.50
07/18/2023	FM7	Review Jefferies correspondence to UCC regarding 5122 and 5121 (0.3); review UCC correspondence regarding plan term sheet (0.2); analyze Jefferies sale process update (0.2); review FTI correspondence to UCC regarding budget issues (0.2); analyze Jefferies correspondence to UCC regarding 5021 (0.2); review UCC correspondence regarding meeting agenda and presentation documents (0.3)	1.40	1,875.00	2,625.00
07/18/2023	JI2	Prepare parts of agenda for UCC meeting (.4); correspond with G. Sasson, L. Koch, K. Catalano, I. Sasson re UCC meeting agenda (.8); correspond with Committee members re same (.4); review FTI presentation documents for meeting (2.2); discussion with B. Bromberg (FTI) re same (.3); correspond with L. Hultgren (Jefferies) re M&A update for Committee (.2)	4.30	1,125.00	4,837.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/18/2023	KP17	Review draft presentation documents in prep for Committee meeting (.5); emails with FTI, Jefferies regarding same (.1)	0.60	1,875.00	1,125.00
07/18/2023	LK19	Emails with J. Iaffaldano, G. Sasson, and D. Homrich (Jefferies) regarding agenda and presentations for 07/19/23 Committee meeting (0.6); review and comment on updates for FTX UCC website (1.8)	2.40	855.00	2,052.00
07/19/2023	BK12	Attend UCC meeting	1.50	1,625.00	2,437.50
07/19/2023	CD19	Correspond with L. Koch re UCC website	0.20	1,125.00	225.00
07/19/2023	CD5	Participate in UCC meeting	1.50	1,700.00	2,550.00
07/19/2023	EG18	Attend UCC meeting	1.50	1,875.00	2,812.50
07/19/2023	ECS3	Participate in portion of UCC meeting regarding plan and related securities analysis	1.00	1,550.00	1,550.00
07/19/2023	FM7	Participate in UCC telephone conference (1.5); review UCC correspondence regarding post-meeting follow up items (0.2); review UCC correspondence regarding 5121 (0.2); review correspondence from FTI (deBrignac) to UCC regarding employee transactions (0.2); revise Jefferies draft agenda regarding 7/20/23 special UCC meeting (0.2); review UCC correspondence regarding revised 4004 preference analysis (0.2); review Jefferies correspondence regarding reboot telephone conference cancellation (0.2)	2.70	1,875.00	5,062.50
07/19/2023	GS13	Review advisor presentations for committee (.4); participate in committee telephone conference (1.5)	1.90	1,625.00	3,087.50
07/19/2023	IS6	Attend committee meeting	1.50	1,290.00	1,935.00
07/19/2023	JI2	Attend UCC meeting re plan issues	1.50	1,125.00	1,687.50
07/19/2023	JI2	Correspond G. Sasson and L. Koch re committee meeting agenda	0.30	1,125.00	337.50
07/19/2023	KP17	Review advisor presentations for UCC meeting (.3); participate in Committee meeting (1.5)	1.80	1,875.00	3,375.00
07/19/2023	LED	Attend portion of committee call	1.00	1,425.00	1,425.00

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07/19/2023	LK19	Prepare notes for 07/19/23 Committee meeting (0.3); attend and take minutes during Committee meeting (1.5); email Committee members regarding working group list and certain chapter 11 documents (0.3)	2.10	855.00	1,795.50
07/19/2023	MEG9	Attend UCC call	1.50	1,425.00	2,137.50
07/20/2023	BK12	Attend UCC call re: [5030]	0.60	1,625.00	975.00
07/20/2023	EG18	Telephone conference with UCC regarding 4003 settlement (0.6); analyze 4003 settlement presentation prepared by FTI (0.4)	1.00	1,875.00	1,875.00
07/20/2023	EG18	Participate in token monetization telephone conference with UCC subcommittee, K. Pasquale, G. Sasson, K. Catalano	1.00	1,875.00	1,875.00
07/20/2023	GS13	Participate in monetization subcommittee telephone conference with E. Gilad, K. Pasquale, K. Catalano (1.0); review manager retention presentation (.4)	1.40	1,625.00	2,275.00
07/20/2023	IS6	Attend Committee meeting re 4003 proposed settlement	0.60	1,290.00	774.00
07/20/2023	KP17	Analyze [4003] settlement terms (.5); participate in Committee meeting re [4003] settlement (.6); debrief with K. Hansen re same (.3); participate in coin subcommittee meeting with E. Gilad, G. Sasson, K. Catalano (1.0)	2.40	1,875.00	4,500.00
07/20/2023	KH18	Participate in UCC meeting regarding 4003 settlement (.6); debrief with K. Pasquale regarding same (.3)	0.90	2,075.00	1,867.50
07/20/2023	KC27	Attend coin subcommittee meeting with G. Sasson, K. Pasquale, E. Gilad	1.00	915.00	915.00
07/20/2023	LK19	Email Committee members regarding Latona adversary complaint summary (0.4); attend and take minutes during special committee meeting (0.6)	1.00	855.00	855.00
07/21/2023	GS13	Emails with committee members regarding upcoming meetings	0.60	1,625.00	975.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/21/2023	KP17	Call with Committee member re [5065, 5036, 4003] (.6); call with separate Committee member re [5065] (.6); review and revise memo to Committee re insiders lawsuit (.6)	1.80	1,875.00	3,375.00
07/21/2023	LK19	Email Committee members regarding insider adversary complaint	0.20	855.00	171.00
07/22/2023	IS6	Respond to email from Committee member re Milestone token warrants	0.70	1,290.00	903.00
07/22/2023	KP17	Emails with Committee members re pending litigation issues (.5); analyze [5065] agreements re same (.7)	1.20	1,875.00	2,250.00
07/23/2023	LK19	Correspond with Committee members regarding insiders adversary complaint	0.20	855.00	171.00
07/24/2023	BL10	Participate in UCC advisors call to prepare for UCC meeting	0.50	1,290.00	645.00
07/24/2023	BK12	Participate in UCC advisor update call regarding case matters and UCC meeting prep	0.50	1,625.00	812.50
07/24/2023	CD5	Participate in UCC professional advisors call re case matters and prep for UCC meeting	0.50	1,700.00	850.00
07/24/2023	EG18	UCC advisor telephone conference regarding case matters and prep for UCC meeting (.5); call with UCC member, K. Pasquale, I. Sasson regarding priority claims and intercompany analysis (1.1)	1.60	1,875.00	3,000.00
07/24/2023	EG18	Telephone conference with FTI, UCC members, K. Pasquale regarding token monetization protocol	1.10	1,875.00	2,062.50
07/24/2023	ECS3	Participate in UCC advisors call regarding case matters and prep for UCC call	0.50	1,550.00	775.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/24/2023	FM7	Attend UCC professionals telephone conference regarding case updates and prep for UCC meeting (0.5); review draft UCC meeting agenda (0.2); correspond with Jefferies regarding UCC meeting agenda comments (0.2); correspond with FTI regarding UCC meeting agenda comments (0.2); review G. Sasson correspondence to UCC regarding AHG meeting (0.2); review correspondence from Jefferies (Hultgren) to UCC members regarding 5122 (0.2)	1.50	1,875.00	2,812.50
07/24/2023	GS13	Draft parts of and revise committee meeting agenda (1.1); telephone conference with UCC advisors to prep for committee meeting (.5)	1.60	1,625.00	2,600.00
07/24/2023	IS6	Attend professionals call regarding case updates and prep for UCC meeting	0.50	1,290.00	645.00
07/24/2023	IS6	Call with UCC member, E. Gilad, K. Pasquale re priority and intercompany analysis	1.10	1,290.00	1,419.00
07/24/2023	JI2	Prepare parts of UCC meeting agenda	0.40	1,125.00	450.00
07/24/2023	JI2	Call with committee advisors re case updates and prep for committee meeting	0.50	1,125.00	562.50
07/24/2023	KP17	Emails with committee member re [5120] (.2); correspond with G. Sasson, I. Sasson re Committee meeting agenda (.6); meeting with Committee advisors re Committee meeting issues (.5); call with Committee member, E. Gilad, I. Sasson re intercompany claims and priority (1.1); review and revise draft agenda for meeting (.4); call with Committee member, FTI, E. Gilad re coin protocol (1.1)	3.90	1,875.00	7,312.50
07/24/2023	KH18	UCC advisors call regarding case matters and UCC meeting agenda	0.50	2,075.00	1,037.50
07/24/2023	LED	Attend portion of UCC professionals call regarding prep for UCC meeting	0.40	1,425.00	570.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/24/2023	LK19	Review and comment on agenda for 07/26/23 Committee meeting (0.5); correspond with K. Hansen, K. Pasquale, E. Gilad, G. Sasson regarding same (0.2); email B. Hunt (Epiq) regarding UCC website updates (0.2); email FTI and Jefferies regarding agenda for 07/26/23 Committee meeting (0.1)	1.00	855.00	855.00
07/24/2023	LK19	Attend UCC advisor call to prepare for 07/26/23 Committee meeting (0.5); email Committee co-chairs regarding agenda for 07/26/23 Committee meeting (0.2); correspond with Committee members regarding follow-up calls with AHG (0.1)	0.80	855.00	684.00
07/24/2023	MEG9	Participate in UCC professionals call re case updates and UCC meeting prep	0.50	1,425.00	712.50
07/25/2023	FM7	Review UCC correspondence regarding meeting minutes (0.2); review UCC correspondence regarding meeting presentations (0.2); review investigation and litigation presentation (0.2); review FTI communications plan for UCC (0.2)	0.80	1,875.00	1,500.00
07/25/2023	GS13	Review and revise communications presentation for committee (.5); telephone conference with FTI regarding same (.4)	0.90	1,625.00	1,462.50
07/25/2023	GS13	Draft parts of agenda for committee telephone conference (.6); emails with K. Pasquale and K. Hansen regarding same (.1)	0.70	1,625.00	1,137.50
07/25/2023	J12	Revise UCC meeting agenda (.4); correspond with R. Chesley (FTI) re UCC meeting documents (.2); correspond with D. Homrich (Jefferies) re UCC meeting documents (.2)	0.80	1,125.00	900.00
07/25/2023	KP17	Review advisor presentations in preparation for Committee meeting	0.70	1,875.00	1,312.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/25/2023	LK19	Correspond with Committee members regarding agenda and presentation documents for 07/26/23 Committee meeting (0.4); correspond with Committee members regarding follow-up meetings with fee examiner, 5005, Ad Hoc Group (0.2)	0.60	855.00	513.00
07/25/2023	LK19	Review and comment on agenda for 07/26/23 Committee meeting (0.6); review and comment on presentation documents for 07/26/23 Committee meeting (0.9); correspond with D. Homrich and L. Hultgren (Jefferies) regarding presentation documents for 07/26/23 Committee meeting (0.1)	1.60	855.00	1,368.00
07/26/2023	BK12	Participate in portion of UCC update call re: M&A	1.10	1,625.00	1,787.50
07/26/2023	CD5	Participate in UCC meeting	1.80	1,700.00	3,060.00
07/26/2023	EG18	Attend UCC meeting	1.80	1,875.00	3,375.00
07/26/2023	ECS3	Participate in FTX UCC meeting	1.80	1,550.00	2,790.00
07/26/2023	FM7	Participate in UCC meeting (1.8); review Jefferies (Homrich) correspondence with UCC regarding 5021 (0.2)	2.00	1,875.00	3,750.00
07/26/2023	GS13	Participate in committee telephone conference (1.8); telephone conference with counsel for ad hoc group and K. Pasquale to prep for meeting (.3); follow up conference with K. Pasquale regarding same (.2)	2.30	1,625.00	3,737.50
07/26/2023	IS6	Attend committee meeting	1.80	1,290.00	2,322.00
07/26/2023	JI2	Attend UCC meeting (1.8); prepare follow up notes regarding certain matters discussed (1)	1.90	1,125.00	2,137.50
07/26/2023	KP17	Review advisor presentations for Committee (.3); participate in Committee meeting (1.8); call with G. Sasson, Ad Hoc Group counsel re meeting parameters (.3); follow up conference with G. Sasson re same (.2)	2.60	1,875.00	4,875.00
07/26/2023	LED	Attend committee call	1.80	1,425.00	2,565.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/26/2023	LK19	Prepare notes for UCC meeting (0.1); attend and take minutes during UCC meeting (1.8); emails to Committee members regarding follow-up meetings with fee examiner, Ad Hoc Group, and 5005 (0.1)	2.00	855.00	1,710.00
07/26/2023	MEG9	Participate in UCC call	1.80	1,425.00	2,565.00
07/26/2023	MEG9	Review investigation and litigation presentation for committee	0.20	1,425.00	285.00
07/27/2023	EG18	Telephone conference with Ad Hoc Committee regarding plan questions and case updates	1.00	1,875.00	1,875.00
07/27/2023	EG18	Participate in token monetization committee telephone conference with G. Sasson	1.00	1,875.00	1,875.00
07/27/2023	ECS3	Participate in ad hoc committee call regarding plan questions	1.00	1,550.00	1,550.00
07/27/2023	GS13	Participate in ad hoc group / committee telephone conference (1.0); participate in coin monetization subcommittee telephone conference with E. Gilad (1.0)	2.00	1,625.00	3,250.00
07/27/2023	IS6	Call with ad hoc group principals, UCC members, M. Griffin regarding case and plan updates	1.00	1,290.00	1,290.00
07/27/2023	LK19	Correspond with G. Sasson regarding Committee/fee examiner meeting and Ad Hoc Group meeting	0.10	855.00	85.50
07/27/2023	MEG9	Call with ad hoc committee, members of UCC regarding case matters, plan questions	1.00	1,425.00	1,425.00
07/28/2023	EG18	Meeting with UCC member regarding plan related securities law issues	0.50	1,875.00	937.50
07/28/2023	EG18	Attend meeting with UCC members, L. Koch, G. Sasson and Fee Examiner regarding fee protocol and fee application review (.9); follow up call with G. Sasson regarding same (.2)	1.10	1,875.00	2,062.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/28/2023	GS13	Telephone conference with Fee Examiner, L. Koch, E. Gilad, and Committee members regarding review of fee applications (.9); follow-up telephone conference with E. Gilad regarding same (.2)	1.10	1,625.00	1,787.50
07/28/2023	LK19	Attend meeting with Committee members, G. Sasson, E. Gilad, and fee examiner regarding fee examination process	0.90	855.00	769.50
07/29/2023	KP17	Emails with Committee member's counsel re case updates	0.20	1,875.00	375.00
07/31/2023	BL10	Participate in UCC professionals call regarding pending matters and prep for UCC meeting	0.70	1,290.00	903.00
07/31/2023	CD5	Participate in UCC professionals call ahead of UCC meeting	0.70	1,700.00	1,190.00
07/31/2023	EG18	UCC advisor telephone conference regarding prep for UCC meeting	0.70	1,875.00	1,312.50
07/31/2023	ECS3	Participate in UCC advisors call regarding case updates and prep for UCC meeting	0.70	1,550.00	1,085.00
07/31/2023	FM7	Correspond with UCC regarding UCC statement regarding Debtors' plan (0.2); correspond with UCC regarding 5005 meeting (0.2)	0.40	1,875.00	750.00
07/31/2023	FM7	Participate in UCC professionals telephone conference regarding prep for UCC meeting	0.70	1,875.00	1,312.50
07/31/2023	GS13	Telephone conference with committee member regarding case updates and next steps (.8); telephone conference with UCC advisors to prep for committee telephone conference (.7); draft parts of agenda and summary memo for committee telephone conference (.9)	2.40	1,625.00	3,900.00
07/31/2023	IS6	Participate in UCC professionals call regarding case updates and prep for UCC meeting	0.70	1,290.00	903.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/31/2023	JI2	Call with UCC professionals re case updates and prep for UCC meeting (.7); prepare parts of agenda for UCC meeting (.3); call with B. Bromberg (FTI) re same (.2); call with D. Homrich (Jefferies) re same (.1); correspond with G. Sasson re UCC meeting agenda items (.2)	1.50	1,125.00	1,687.50
07/31/2023	KP17	Call with UCC advisors re prep for Committee meeting	0.70	1,875.00	1,312.50
07/31/2023	LK19	Attend portions of UCC advisors meeting to prep for 08/02/23 Committee meeting	0.30	855.00	256.50
07/31/2023	LK19	Draft parts of agenda for 08/02/23 Committee meeting (0.4); correspond with J. Iaffaldano and G. Sasson regarding same (0.3); revise agenda for 08/02/23 Committee meeting (0.2)	0.90	855.00	769.50
07/31/2023	MEG9	Participate in UCC professionals call regarding case matters and prep for UCC meeting	0.70	1,425.00	997.50
Subtotal: B150 Meetings of and Communications with Creditors			212.60		327,795.00

B155 Court Hearings

07/05/2023	ML30	Correspond with I. Sasson re preparation for the Genesis 7.6.23 claim estimation hearing	0.20	540.00	108.00
07/06/2023	IS6	Attend portion of Genesis hearing on FTX claim estimation	3.20	1,290.00	4,128.00
07/06/2023	JI2	Monitor Genesis hearing re estimation of FTX claims (partial)	3.60	1,125.00	4,050.00
07/06/2023	KP17	Review estimation issues and certain submissions in preparation for Genesis hearing (.3); participate in Genesis court hearing re FTX claims, estimation (3.9)	4.20	1,875.00	7,875.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/06/2023	LK19	Attend portion of Genesis hearing regarding FTX claim estimation (0.6); email K. Pasquale, I. Sasson, and M. Laskowski regarding same (0.3)	0.90	855.00	769.50
07/06/2023	ML30	Monitor the Genesis omnibus hearing on FTX claim estimation	3.90	540.00	2,106.00
07/18/2023	LK19	Emails with K. Pasquale, I. Sasson, and M. Laskowski regarding Genesis hearing on 07/20/23	0.20	855.00	171.00
07/20/2023	IS6	Attend Genesis hearing re FTX claims	0.50	1,290.00	645.00
07/20/2023	KP17	Participate in Genesis court hearing re FTX claims	0.50	1,875.00	937.50
07/20/2023	ML30	Monitor the Genesis hearing re FTX claims	0.50	540.00	270.00
Subtotal: B155 Court Hearings			17.70		21,060.00

B162 Fee/Compensation Matters (Paul Hastings)

07/03/2023	LK19	Review PH May 2023 invoice for confidentiality of investigation targets, transaction parties and compliance with U.S. Trustee guidelines (1.5); correspond with G. Sasson and C. Edge regarding same (0.5)	2.00	855.00	1,710.00
07/05/2023	LK19	Review certificate of no objection regarding PH fifth monthly fee statement (0.2); correspond with G. Sasson and J. Kochenash (YCST) regarding same (0.2); review May invoice for privileged and confidential information regarding investigation targets and transaction parties and to conform with U.S. Trustee guidelines (3.7)	4.10	855.00	3,505.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/06/2023	LK19	Review May invoice for privileged and confidential information regarding investigation targets and transaction parties and to conform with U.S. Trustee guidelines (4.4); draft May fee application and notice (1.5); correspond with G. Sasson regarding same (0.3)	6.20	855.00	5,301.00
07/07/2023	LK19	Review May invoice for privileged and confidential information regarding investigation targets and transaction parties and to comply with U.S. Trustee guidelines (0.7); correspond with C. Edge, G. Sasson, and J. Iaffaldano regarding same (0.2)	0.90	855.00	769.50
07/14/2023	GS13	Review PH invoice for privilege and confidentiality issues	0.50	1,625.00	812.50
07/17/2023	LK19	Review May invoice for privileged and confidential information and to conform to U.S. Trustee guidelines (1.7); correspond with C. Edge, G. Sasson regarding same (0.3)	2.00	855.00	1,710.00
07/18/2023	CX3	Prepare summary of interim compensation procedures order	0.70	915.00	640.50
07/19/2023	LK19	Emails with C. Edge regarding invoice for PH May services	0.10	855.00	85.50
07/20/2023	KAT2	Review and revise monthly fee application for May services (.4); correspond with L. Koch and C. Edge regarding same (.1)	0.50	1,025.00	512.50
07/20/2023	LK19	Review and revise fee application for May 2023 services (0.5); emails with G. Sasson, J. Iaffaldano, M. Laskowski, and C. Edge regarding same (0.6)	1.10	855.00	940.50
07/20/2023	ML30	Correspond with L. Koch re fee statement redaction (.2); review parameters for same (.2); review May fee statement (.3); replace confidential entities in May fee statement with code numbers (1.8); correspond with L. Koch re same (.1)	2.60	540.00	1,404.00
07/21/2023	EG18	Review and comment on PH monthly fee statement for May services	0.30	1,875.00	562.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/21/2023	GS13	Review May invoice for privilege and confidentiality issues	0.80	1,625.00	1,300.00
07/21/2023	KAT2	Review revised monthly fee application for May services	0.20	1,025.00	205.00
07/21/2023	LK19	Review May 2023 invoice for confidentiality, privilege, and compliance with U.S. Trustee guidelines (1.6); revise sixth monthly fee application (0.2); email G. Sasson, K. Hansen, and E. Gilad regarding same (0.4)	2.20	855.00	1,881.00
07/24/2023	LK19	Correspond with G. Sasson and D. Laskin (YCST) regarding PH invoice for May 2023 services	0.20	855.00	171.00
07/25/2023	KAT2	Prepare response to UST Appendix B questions for fee application	0.40	1,025.00	410.00
07/25/2023	LK19	Email U.S. Trustee and Fee Examiner regarding PH's May 2023 invoice	0.30	855.00	256.50
07/27/2023	LK19	Correspond with C. Edge regarding June 2023 fee application	0.10	855.00	85.50
07/28/2023	GS13	Review notice of rate change (.2); emails with A. Gonzales (PH) regarding same (.1)	0.30	1,625.00	487.50
07/29/2023	LK19	Emails with G. Sasson regarding fee applications	0.20	855.00	171.00
07/30/2023	KAT2	Correspond with G. Sasson regarding fee matters (.1); review PH's retention order (.1)	0.20	1,025.00	205.00
07/31/2023	KAT2	Review fee matters and change in rates	0.20	1,025.00	205.00
07/31/2023	LK19	Correspond with G. Sasson regarding PH notice of rate increase (0.3); draft PH notice of rate increase (0.2); email U.S. Trustee regarding LEDES data for February, March, and April 2023 services (0.2)	0.70	855.00	598.50
Subtotal: B162 Fee/Compensation Matters (Paul Hastings)			26.80		23,930.00

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B166 Fee/Compensation Matters (Other Professionals)					
07/07/2023	CX3	Prepare summary of and comments on S&C's fee statement	0.60	915.00	549.00
07/13/2023	CX3	Prepare summary of and comments on S&C fee statement	1.30	915.00	1,189.50
07/17/2023	CX3	Prepare summary of and comments on S&C fee statement	2.10	915.00	1,921.50
07/19/2023	CX3	Correspond with M. Laskowski on Debtor fee statement review	0.30	915.00	274.50
07/19/2023	ML30	Correspond with C. Xu re debtor fee statement summary	0.30	540.00	162.00
07/24/2023	LK19	Review and comment on FTT's fee application for privilege, confidentiality, and compliance with U.S. Trustee guidelines (0.3); correspond with G. Sasson and J. Kochenash (YCST) regarding same (0.1)	0.40	855.00	342.00
07/27/2023	EG18	Review professional fee analysis prepared by FTT (.2); correspond with K. Hansen, K. Pasquale, G. Sasson, I. Sasson regarding same (.1)	0.30	1,875.00	562.50
Subtotal: B166 Fee/Compensation Matters (Other Professionals)			5.30		5,001.00
B180 Avoidance Action Analysis					
07/05/2023	IS6	Analyze [4003] settlement terms (.7); email K. Pasquale re same (.2); review 4003 letter (.2); review Genesis revised proposed order (.2)	1.30	1,290.00	1,677.00
07/05/2023	KP17	Review emails between Debtors, 4003 re preference litigation issues (.8); analyze documents and FTT data re same (.8); correspond with K. Hansen re same (.2); review 4003 letter (.3); analyze legal precedent re 4003 defenses (1.8)	3.90	1,875.00	7,312.50

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07/05/2023	LK19	Correspond with K. Pasquale and I. Sasson regarding claim estimation hearing in Genesis bankruptcy (0.3); analyze estimation filings in Genesis bankruptcy (0.5); email K. Pasquale and I. Sasson regarding same (0.3)	1.10	855.00	940.50
07/06/2023	FM7	Correspond with R. Hamilton (Jefferies) regarding 4003 preference matters	0.20	1,875.00	375.00
07/06/2023	GS13	Correspond with I. Sasson and K. Pasquale regarding 4003 claim issues	0.40	1,625.00	650.00
07/06/2023	IS6	Analyze 4003 proposed distributional reserve	1.10	1,290.00	1,419.00
07/06/2023	KP17	Review Genesis debtors' proposed order, timeline re estimation (.3); analyze legal precedent re Genesis defenses (2.1); analyze proposed 4003 settlement structure (.4)	2.80	1,875.00	5,250.00
07/06/2023	KP17	Email S&C re 4003 discovery	0.20	1,875.00	375.00
07/06/2023	KH18	Analyze 4003 claim, proposed order, and settlement structure (1.4); prepare comments on same (.4); correspond with K. Pasquale regarding same (.4)	2.20	2,075.00	4,565.00
07/07/2023	GS13	Telephone conference with Jefferies, FTI, K. Hansen, K. Pasquale, I. Sasson, L. Koch, J. Iaffaldano regarding 4003 claim issues	0.90	1,625.00	1,462.50
07/07/2023	IS6	Call with FTI, Jefferies, K. Hansen, K. Pasquale, G. Sasson, L. Koch, J. Iaffaldano re 4003 perfection and reserve issues (.9); analyze 4003 preference issues and related case law (1.8)	2.70	1,290.00	3,483.00
07/07/2023	JI2	Call with FTI, Jefferies, K. Hansen, K. Pasquale, G. Sasson, I. Sasson, L. Koch re 4003 preference claim analysis (.9); correspond with I. Sasson re same (.1)	1.00	1,125.00	1,125.00
07/07/2023	KP17	Call with FTI, Jefferies, K. Hansen, G. Sasson, I. Sasson, L. Koch, J. Iaffaldano re [4003] proposed settlement (.9); analyze additional data re same (.8); correspond with I. Sasson re legal issues re same (.2); analyze legal precedent re same (2.2)	4.10	1,875.00	7,687.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/07/2023	KH18	Analyze 4003 claim (1.2); call with Jefferies, FTI, K. Pasquale, G. Sasson, L. Koch, I. Sasson, and J. Iaffaldano regarding same (.9)	2.10	2,075.00	4,357.50
07/07/2023	LK19	Call with K. Hansen, K. Pasquale, I. Sasson, G. Sasson, J. Iaffaldano, FTI and Jefferies regarding preference claims against 4003	0.90	855.00	769.50
07/07/2023	ML30	Correspond with I. Sasson re Genesis status conference re omnibus hearing	0.20	540.00	108.00
07/08/2023	IS6	Analyze perfection issues and related authority	0.40	1,290.00	516.00
07/08/2023	JI2	Analyze Bankruptcy Code section 546(e) forward contract issues	1.20	1,125.00	1,350.00
07/08/2023	KP17	Review FTI analysis and supporting documents re [4003] claims (1.6); emails with I. Sasson re same (.2)	1.80	1,875.00	3,375.00
07/08/2023	KH18	Continue to analyze 4003 claim, related documents, and settlement issues	1.00	2,075.00	2,075.00
07/09/2023	EG18	Analyze and prepare comments on perfection issues	0.40	1,875.00	750.00
07/09/2023	GS13	Review 4003 claim perfection issues (.1); telephone conference with Jefferies, FTI, K. Pasquale, I. Sasson, J. Iaffaldano regarding 4003 claim issues (.5)	0.60	1,625.00	975.00
07/09/2023	IS6	Analyze 4003 preference outputs (1.6); call with K. Pasquale, G. Sasson, J. Iaffaldano, M. Diaz (FTI), B. Bromberg (FTI) re same (.5)	2.10	1,290.00	2,709.00
07/09/2023	JI2	Call with G. Sasson, I. Sasson, K. Pasquale, M. Diaz (FTI), B. Bromberg (FTI) re 4003 reserve analysis (.5); review FTI analysis re same (.3)	0.80	1,125.00	900.00
07/09/2023	KP17	Correspond with I. Sasson re FTI analysis of [4003] claims (.2); call with FTI, G. Sasson, I. Sasson, J. Iaffaldano re same (.5); review additional data re same (.9); analyze certain defenses and perfection re preference claims (1.1)	2.70	1,875.00	5,062.50

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07/09/2023	SS54	Respond to inquiry from I. Sasson regarding perfection by control	0.40	1,365.00	546.00
07/10/2023	IS6	Analyze 4003 preference reserve and related case law	1.10	1,290.00	1,419.00
07/10/2023	KP17	Review legal memos, precedent in prep for meeting with Debtors re preference issues	1.50	1,875.00	2,812.50
07/10/2023	KH18	Further analyze 4003 claim and related documents	0.90	2,075.00	1,867.50
07/10/2023	SP16	Analyze 4003 loan (.9); prepare notes regarding same (.1)	1.00	1,625.00	1,625.00
07/10/2023	SS54	Analyze certain aspects of 4003 loan agreements	1.10	1,365.00	1,501.50
07/11/2023	FM7	Review FTX analysis regarding 4004 reserves (0.2); review Jefferies analysis regarding 4004 reserves (0.2); review UCC presentation regarding 4004 preference analysis (0.3)	0.70	1,875.00	1,312.50
07/11/2023	J12	Analyze preference safe harbor issues and related case law and statutory authority	3.40	1,125.00	3,825.00
07/11/2023	J12	Review 4003 preference analysis	0.80	1,125.00	900.00
07/11/2023	KP17	Review [4003] proof of claim issues and related documents (1.3); review analysis re preference defenses (.3); review 4003 disclosures re liquidation analysis and projections (.6)	2.20	1,875.00	4,125.00
07/11/2023	KH18	Review and comment on preference analysis (1.4); correspond with K. Pasquale regarding 4003 claim (.5)	1.90	2,075.00	3,942.50
07/12/2023	FM7	Review I. Sasson correspondence with FTI regarding preference analysis	0.20	1,875.00	375.00
07/12/2023	GS13	Telephone conference with FTX creditor regarding preference litigation	0.50	1,625.00	812.50
07/12/2023	KP17	Correspond with co-counsel YCST re preference issues	0.30	1,875.00	562.50
07/12/2023	KC27	Continue to prepare summary of preference matters from meeting with S&C on July 11, 2023 (.9); correspond with K. Hansen, E. Gilad, G. Sasson regarding same (.1)	1.00	915.00	915.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/13/2023	FM7	Correspond with Bromberg (FTI) regarding preference analysis	0.20	1,875.00	375.00
07/13/2023	JI2	Analyze case law and statutory authority regarding preference forward contract issues (3.1); correspond with I. Sasson re same (.2); correspond with B. Beller (S&C) re same (.4)	3.70	1,125.00	4,162.50
07/13/2023	JI2	Review Debtors' fraudulent transfer complaint (.6); revise internal summary of same (.4)	1.00	1,125.00	1,125.00
07/13/2023	KP17	Review data re 4003 proposal (.4); correspond with K. Hansen, I. Sasson re same (.4)	0.80	1,875.00	1,500.00
07/14/2023	FM7	Correspond with Bromberg (FTI) regarding 4003 preference exposure (0.2); analyze FTI customer activity analysis (0.6)	0.80	1,875.00	1,500.00
07/14/2023	GS13	Telephone conference with Jefferies regarding 4003 settlement (.4); review proposed settlement terms (.8); telephone conference with K. Pasquale regarding 4003 settlement (.3)	1.50	1,625.00	2,437.50
07/14/2023	IS6	Analyze revised 4003 settlement construct	1.80	1,290.00	2,322.00
07/14/2023	JI2	Review FTI preference presentation (.5); analyze issues re preference claims and certain defenses (.7)	1.20	1,125.00	1,350.00
07/14/2023	KP17	Analyze 4003 preference data (1.0); call with G. Sasson re same (.3)	1.30	1,875.00	2,437.50
07/15/2023	KP17	Review, comment on FTI draft preferences analysis deck	0.50	1,875.00	937.50
07/16/2023	FM7	Correspond with K. Pasquale and FTI regarding 4003 proposal	0.20	1,875.00	375.00
07/17/2023	FM7	Telephone conference with FTI, K. Hansen, K. Pasquale, J. Iaffaldano, I. Sasson regarding preference presentation for UCC	0.60	1,875.00	1,125.00
07/17/2023	IS6	Call with FTI, K. Pasquale, K. Hansen, F. Merola, J. Iaffaldano re preference issues	0.60	1,290.00	774.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/17/2023	JI2	Call with FTI, K. Hansen, K. Pasquale, F. Merola, I. Sasson re preference issues	0.60	1,125.00	675.00
07/17/2023	KP17	Call with FTI, K. Hansen, F. Merola, I. Sasson, J. Iaffaldano re preference analysis	0.60	1,875.00	1,125.00
07/17/2023	KH18	Review preference analysis (.4); call with FTI, K. Pasquale, F. Merola, I. Sasson, J. Iaffaldano regarding same (.6)	1.00	2,075.00	2,075.00
07/18/2023	FM7	Correspond with FTI (Bromberg) regarding 4003 preference analysis (0.3); review updated preference customer activity analysis (0.3)	0.60	1,875.00	1,125.00
07/18/2023	IS6	Meeting with Young Conaway, K. Pasquale re preference issues and strategy for same (.9); review and revise FTI preference deck (.8); analyze preference defenses and related evidentiary issues (.8)	2.50	1,290.00	3,225.00
07/18/2023	KP17	Meeting with M. Lunn, R. Poppiti, I. Sasson re preference issues (.9); review FTI revised preference analysis (.3)	1.20	1,875.00	2,250.00
07/18/2023	KC27	Review and revise UCC presentation on preferences (.1); correspond with I. Sasson regarding same (.1)	0.20	915.00	183.00
07/18/2023	LK19	Emails with I. Sasson regarding preferences questions (0.3); review and revise documents for 07/19/23 Committee meeting regarding preferences (0.6); emails with B. Bromberg (FTI) and I. Sasson regarding same (0.2); review preference case law to prepare for 07/19/23 Committee meeting (0.6)	1.70	855.00	1,453.50
07/19/2023	EG18	Telephone conference with FTI, K. Pasquale, G. Sasson, L. Koch, I. Sasson and J. Iaffaldano regarding 4003 settlement	0.90	1,875.00	1,687.50
07/19/2023	GS13	Call with FTI, K. Pasquale, I. Sasson, L. Koch, E. Gilad, and J. Iaffaldano regarding 4003 preference issues	0.90	1,625.00	1,462.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/19/2023	IS6	Call with FTI, K. Pasquale, E. Gilad, G. Sasson, L. Koch, and J. Iaffaldano re 4003 preference settlement and next steps (.9); analyze and revise FTI proposed preference presentation (1.9); calls with B. Bromberg and M. Dawson re same (.8)	3.60	1,290.00	4,644.00
07/19/2023	JI2	Call with FTI, K. Pasquale, E. Gilad, G. Sasson, L. Koch and I. Sasson re 4003 preference settlement proposal (.9); follow up analysis of 4003 preference issues and related case law (2.7)	3.60	1,125.00	4,050.00
07/19/2023	KP17	Call with FTI, Jefferies, E. Gilad, G. Sasson, I. Sasson, L. Koch and J. Iaffaldano re [4003] settlement proposal (.9); analyze issues re same (1.1); review and comment on draft FTI analysis deck re same (.7)	2.70	1,875.00	5,062.50
07/19/2023	LK19	Attend portion of call with FTI, K. Pasquale, E. Gilad, G. Sasson, I. Sasson and J. Iaffaldano regarding preferences and 4003 proposal	0.70	855.00	598.50
07/20/2023	ECS3	Analyze 4003 settlement discussion (.7); prepare comments on 4003 settlement (.2)	0.90	1,550.00	1,395.00
07/20/2023	FM7	Correspond with K. Pasquale regarding 4003 settlement	0.50	1,875.00	937.50
07/20/2023	IS6	Analyze 4003 potential settlement	1.30	1,290.00	1,677.00
07/20/2023	JI2	Review Debtors' fraudulent transfer complaint (.4); revise internal summary of same (.4)	0.80	1,125.00	900.00
07/21/2023	BL10	Review 4003 documents (1.7); follow-up correspondence with S&C on open items relating to 4003 proposal (.5); summarize 4003 documents and responses for Jefferies (.5)	2.70	1,290.00	3,483.00
07/21/2023	IS6	Call with Young Conaway, K. Pasquale re preference issues	0.70	1,290.00	903.00
07/21/2023	KP17	Call with YCST, I. Sasson re preference issues (.7); analyze certain precedent re same (.6)	1.30	1,875.00	2,437.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/23/2023	IS6	Call with 4003 counsel, S&C, K. Pasquale re potential settlement	0.80	1,290.00	1,032.00
07/23/2023	KP17	Prepare outline for 4003 settlement meeting (.4); participate in settlement meeting with 4003 counsel, S&C, I. Sasson re 4003 claims (.8); call with 4003 counsel re same (.2); email with A. Dietderich re same (.1)	1.50	1,875.00	2,812.50
07/24/2023	KP17	Review Genesis disclosure statement, SEC pleadings re potential settlement issues	1.30	1,875.00	2,437.50
07/25/2023	GS13	Review preference claims settlement motion and comment on same	1.20	1,625.00	1,950.00
07/25/2023	JI2	Analyze draft motion to settle avoidance claims (.5); correspond with G. Sasson and I. Sasson re same (.3)	0.80	1,125.00	900.00
07/25/2023	KP17	Emails with 4003 counsel re proposed 4003 settlement (.2); analyze claims issues re same (.4)	0.60	1,875.00	1,125.00
07/31/2023	JI2	Review comments on motion for preference settlement procedures (.2); correspond with K. Pasquale re same (.1)	0.30	1,125.00	337.50
Subtotal: B180 Avoidance Action Analysis			102.80		158,176.00

B189 Monitoring or Participating in Related Cryptocurrency Bankruptcy

07/03/2023	LK19	Email I. Sasson regarding altcoin stipulation in Celsius bankruptcy	0.20	855.00	171.00
07/05/2023	IS6	Analyze responses to BlockFi disclosure statement	0.60	1,290.00	774.00
07/05/2023	KP17	Review Debtors' objection to BlockFi disclosure statement	0.30	1,875.00	562.50
07/07/2023	LK19	Analyze recent filings in crypto bankruptcies (4000, 4001, 4002, 4003) to inform FTX analysis (2.4); prepare summary of same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (1.2)	3.60	855.00	3,078.00
07/08/2023	FM7	Review crypto bankruptcy round up regarding FTX matters	0.20	1,875.00	375.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/08/2023	KP17	Review crypto chapter 11 update memo and certain referenced documents re FTX-related issues	0.60	1,875.00	1,125.00
07/08/2023	LK19	Analyze recent filings in crypto bankruptcies to inform UCC strategy (0.4); prepare summary of same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.3)	0.70	855.00	598.50
07/11/2023	KP17	Review BlockFi insider motion and report re FTX claims	1.60	1,875.00	3,000.00
07/12/2023	ML30	Correspond with I. Sasson re the 7.13.23 BlockFi hearing	0.20	540.00	108.00
07/13/2023	ML30	Monitor the BlockFi docket re 7/13/23 hearing	0.50	540.00	270.00
07/14/2023	ML30	Correspond with L. Koch re certain pending crypto cases	0.10	540.00	54.00
07/15/2023	KP17	Analyze BlockFi UCC public report re FTX transactions	1.80	1,875.00	3,375.00
07/21/2023	FM7	Review crypto bankruptcy roundup regarding Committee interests	0.20	1,875.00	375.00
07/21/2023	LK19	Review recent filings in crypto bankruptcies (4000, 4001, 4002, 4003) to inform Committee analysis (2.8); prepare summary of same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (1.2)	4.00	855.00	3,420.00
07/24/2023	IS6	Review recent filings in crypto cases to inform UCC analysis	0.60	1,290.00	774.00
07/24/2023	LK19	Correspond with I. Sasson and M. Laskowski regarding status conference in Celsius bankruptcy (0.2); analyze recent filings in crypto bankruptcies to inform Committee analysis (0.7); prepare summary of same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.2)	1.10	855.00	940.50
07/26/2023	LK19	Review recent filings in BlockFi bankruptcy (0.1); prepare summary of same for I. Sasson (0.1)	0.20	855.00	171.00

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07/27/2023	LK19	Review recent filing in Genesis bankruptcy regarding UCC interests (0.1); prepare summary of same for K. Pasquale, I. Sasson, and J. Iaffaldano (0.1)	0.20	855.00	171.00
07/28/2023	FM7	Review crypto bankruptcy round up regarding Committee interests	0.20	1,875.00	375.00
07/28/2023	LK19	Analyze recent filings in crypto bankruptcies (4002, 4000, 4001, 4003) regarding Committee interests (1.0); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (1.2)	2.20	855.00	1,881.00
07/29/2023	LK19	Analyze recent filing in Celsius bankruptcy (0.4); summarize same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.2)	0.60	855.00	513.00
07/30/2023	LK19	Emails with I. Sasson regarding recent filings in Celsius bankruptcy	0.10	855.00	85.50
07/31/2023	EG18	Review BlockFi settlement	0.30	1,875.00	562.50
07/31/2023	LK19	Review recent filings in BlockFi bankruptcy to inform UCC analysis (1.2); prepare summary of same for K. Pasquale, I. Sasson, and J. Iaffaldano (0.6)	1.80	855.00	1,539.00
07/31/2023	ML30	Correspond with K. Pasquale, I. Sasson re BlockFi 8.1.23 hearing needs (.3); prepare for attorney appearance at 8.1.23 BlockFi hearing (.2)	0.50	540.00	270.00
Subtotal: B189 Monitoring or Participating in Related Cryptocurrency Bankruptcy			22.40		24,568.50

B190 Other Contested Matters(excl. assumption/rejections motions)

07/03/2023	KP17	Analyze U.S. Trustee's reply re examiner direct appeal motion (Third Circuit)	0.30	1,875.00	562.50
07/05/2023	CD19	Review media objectors notice of designation (.2); correspond with K. Pasquale re media objectors appeal (.2); correspond with J. Iaffaldano re same (.2)	0.60	1,125.00	675.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/05/2023	FM7	Review appellee designation of record regarding sealing appeal	0.10	1,875.00	187.50
07/05/2023	JI2	Review submissions re sealing appeal	3.10	1,125.00	3,487.50
07/05/2023	KP17	Review record designation re sealing appeal (.2); emails with media counsel, Debtors re sealing appeal briefing schedule (.2)	0.40	1,875.00	750.00
07/06/2023	CD19	Correspond with J. Iaffaldano re media objectors' appeal (.2); review U.S. Trustee appeal on order to redact confidential customer information (.2)	0.40	1,125.00	450.00
07/06/2023	JI2	Correspond with C. Diaz re sealing appeal issues (.2); review designation of record on appeal (.5); review transcripts of bankruptcy court sealing hearings (.9); correspond with J. Kapoor (S&C) re sealing appeal and counter-designation (.3)	1.90	1,125.00	2,137.50
07/07/2023	JI2	Review filings re sealing appeal (.3); analyze legal issues re same (.8)	1.10	1,125.00	1,237.50
07/10/2023	CD19	Correspond with I. Sasson and J. Iaffaldano re media objector and U.S. Trustee appeal of order to redact customer confidential information	0.20	1,125.00	225.00
07/10/2023	FM7	Review order denying AHG motion to seal names and addresses	0.10	1,875.00	187.50
07/10/2023	KP17	Emails with parties re sealing appeal schedule	0.30	1,875.00	562.50
07/11/2023	JI2	Emails with R. Poppiti and K. Pasquale re consolidation of appeals	0.30	1,125.00	337.50
07/17/2023	KP17	Emails with U.S. Trustee re sealing appeal	0.20	1,875.00	375.00
07/18/2023	JI2	Review draft counter designations for sealing appeal (1.8); correspond with K. Pasquale and R. Poppiti (YCST) re same (.4); correspond with J. Kapoor (S&C) re same (.2); review draft pro hac vice motions re sealing appeal (.2)	2.60	1,125.00	2,925.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/19/2023	JI2	Correspond with J. Kapoor (S&C) re redaction appeal counter designations (.2); review same (.4); correspond with I. Sasson and K. Pasquale re same (.2)	0.80	1,125.00	900.00
07/21/2023	KP17	Emails with Debtors, DOJ re examiner appeal schedule (.2); review required filings re same (.2)	0.40	1,875.00	750.00
07/25/2023	JI2	Correspond with K. Pasquale and I. Sasson re examiner appeal (.2); correspond with S. Fulton (S&C) re same (.3)	0.50	1,125.00	562.50
07/25/2023	KP17	Review U.S. Trustee's examiner appeal filings and motion to expedite (.4); emails with J. Iaffaldano re same (.2)	0.60	1,875.00	1,125.00
07/27/2023	ML30	Correspond with J. Iaffaldano re Third Circuit caption (.1); correspond with local counsel re Third Circuit procedures (.1)	0.20	540.00	108.00
07/28/2023	JI2	Draft filings re examiner Third Circuit appeal (1.4); correspond with R. Poppiti (YCST) re upcoming appellate filings (.2); call with R. Poppiti re same (.1); correspond with M. Laskowski re same (.1)	1.80	1,125.00	2,025.00
07/28/2023	ML30	Correspond with J. Iaffaldano re Third Circuit appellate requests	0.20	540.00	108.00
07/29/2023	ML30	Review Third Circuit notices of appearance (.2); review Third Circuit procedures (.2); correspond with local counsel re Third Circuit filing protocols (.2)	0.60	540.00	324.00
07/30/2023	JI2	Review Debtors' draft response to U.S. Trustee motion to expedite examiner appeal (.2); correspond with K. Pasquale re same (.3); correspond with B. Glueckstein (S&C) re same (.1); revise draft limited objection to U.S. Trustee motion to expedite examiner appeal (.3)	0.90	1,125.00	1,012.50
07/31/2023	IS6	Review and comment on draft limited objection to U.S. Trustee motion to expedite examiner appeal	0.30	1,290.00	387.00

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07/31/2023	J12	Revise limited objection to U.S. Trustee motion to expedite examiner appeal (.4); correspond with R. Poppiti (YCST) re same (.2); correspond with I. Sasson re same (.1)	0.70	1,125.00	787.50
07/31/2023	ML30	Correspond with local counsel re Third Circuit filings (.2); prepare same for e-filing (.2); e-file four appearances in the Third Circuit (.3)	0.70	540.00	378.00
Subtotal: B190 Other Contested Matters(excl. assumption/rejections motions)			19.30		22,567.50

B191 General Litigation

07/03/2023	IS6	Analyze 5036 settlement agreement (1.9); draft email to Debtors re same (.4)	2.30	1,290.00	2,967.00
07/03/2023	KP17	Analyze draft [5036] settlement agreement (1.6); correspond with I. Sasson re same (.3)	1.90	1,875.00	3,562.50
07/03/2023	LK19	Email K. Pasquale regarding in pari delicto questions	0.10	855.00	85.50
07/03/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group re same (.3)	0.80	540.00	432.00
07/05/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group re same (.3)	0.80	540.00	432.00
07/05/2023	NMN	Draft criminal docket update re: S. Bankman-Fried	0.20	915.00	183.00
07/06/2023	J12	Review scheduling order in SBF criminal case (.1); correspond with N. Nicholson re summary of same (.5)	0.60	1,125.00	675.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/06/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group re same (.3)	0.80	540.00	432.00
07/06/2023	NMN	Draft criminal docket update re: S. Bankman-Fried	0.30	915.00	274.50
07/07/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group re same (.3)	0.80	540.00	432.00
07/10/2023	KP17	Review Debtors' draft complaint re [Lorem Ipsum IG] (1.1); review referenced documents re same (1.3)	2.40	1,875.00	4,500.00
07/10/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group re same (.3)	0.80	540.00	432.00
07/11/2023	IS6	Analyze FTX Europe complaint	0.70	1,290.00	903.00
07/11/2023	IS6	Analyze revised 5036 settlement agreement	0.80	1,290.00	1,032.00
07/11/2023	IS6	Analyze JPLs request for production	0.30	1,290.00	387.00
07/11/2023	KP17	Review JPLs' document requests to Debtors re Bahamas	0.40	1,875.00	750.00
07/11/2023	KP17	Review markup of [5036] settlement agreement (.6); emails with Debtors re same (.3)	0.90	1,875.00	1,687.50
07/11/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group re same (.3)	0.80	540.00	432.00
07/12/2023	BL10	Review 5036 agreement and provide comments on same	1.40	1,290.00	1,806.00
07/12/2023	BK12	Review 5036 settlement markups by Morris Nichols and S&C from J. MacDonald	1.10	1,625.00	1,787.50

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07/12/2023	GS13	Review FTX EU presentations (.8); review and comment on FTX EU complaint (1.3)	2.10	1,625.00	3,412.50
07/12/2023	IS6	Prepare parts of 5036 draft settlement agreement	1.10	1,290.00	1,419.00
07/12/2023	KP17	Review [5036] draft settlement agreement to address Committee's issues (.9); call with Jefferies re same (.3)	1.20	1,875.00	2,250.00
07/12/2023	LM20	Analyze committee standing cases and precedent	0.50	855.00	427.50
07/12/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group re same (.3)	0.80	540.00	432.00
07/13/2023	BK12	Review internal markup of 5036 settlement (0.1); respond to K. Pasquale email re: same (0.3); review and provide comments to 5036 settlement agreement (1.6)	2.00	1,625.00	3,250.00
07/13/2023	IS6	Analyze counterclaims in Bahamas litigation	0.70	1,290.00	903.00
07/13/2023	KP17	Review further revised draft of [5036] settlement agreement (.3); emails with I. Sasson, B. Kelly re same (.1)	0.40	1,875.00	750.00
07/13/2023	KP17	Analyze FTX DM adversary proceeding answer, counterclaims, motion to dismiss re Bahamas issues	1.90	1,875.00	3,562.50
07/13/2023	KC27	Review adversary complaint against Lorem Ipsum UG, Patrick Gruhn, Robin Matzke and Brandon Williams (.5); summarize same (.8); correspond with J. Iaffaldano on same (.1); correspond with Committee regarding same (.1)	1.50	915.00	1,372.50

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07/13/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day update for working group (.3); correspond with I. Sasson re requested case documents (.2); research and prepare same for I. Sasson (.7); correspond with K. Pasquale re 4003 document production (.2); correspond with L. Miliotes re same (.2); review same (.5); correspond with G. Sasson re precedent needed (.2); research regarding same (.3)	3.10	540.00	1,674.00
07/14/2023	IS6	Analyze draft insider complaint	0.90	1,290.00	1,161.00
07/14/2023	KP17	Analyze Debtors' draft complaint against insiders and related documents	3.70	1,875.00	6,937.50
07/14/2023	LM20	Correspond with M. Laskowski re committee standing precedent	0.20	855.00	171.00
07/14/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day update for working group (.3); correspond with L. Miliotes re precedent needed (.3); research UCC standing precedent (1.4); prepare documents, transcripts regarding same for L. Miliotes (.6)	3.10	540.00	1,674.00
07/15/2023	KP17	Complete analysis of Debtors' draft complaint against insiders (1.9); analyze Debtors' draft complaint against [5045] and related documents (1.7)	3.60	1,875.00	6,750.00
07/16/2023	IS6	Review and comment on draft 5045 complaints	4.80	1,290.00	6,192.00
07/17/2023	LK19	Review and comment on motion to approve stipulation between Debtors and University of Toronto (0.6); email I. Sasson and K. Pasquale regarding same (0.3)	0.90	855.00	769.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/17/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day update for working group (.3)	0.80	540.00	432.00
07/18/2023	GS13	Meet with M. Lunn and R. Poppiti to discuss pending litigation and case matters	0.70	1,625.00	1,137.50
07/18/2023	LM20	Analyze precedent for committee standing (.4); correspond with M. Laskowski re same (.1)	0.50	855.00	427.50
07/18/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day update for working group (.3); correspond with K. Pasquale re 7.19.23 hearing prep (.2); correspond with I. Sasson re 7.20.23 Genesis hearing prep (.1); follow up correspondence with L. Koch re same (.1); correspond with K. Pasquale, I. Sasson re adversary proceeding calendaring (.1); correspond with L. Miliotes re documents needed (.1); research same for L. Miliotes (.1)	1.50	540.00	810.00
07/19/2023	EG18	Review adversary proceeding and additional litigations filed by S&C	0.60	1,875.00	1,125.00
07/19/2023	GS13	Review and comment on potential settlement construct	0.40	1,625.00	650.00
07/19/2023	LK19	Review adversary complaint against life sciences groups and insiders (1.6); prepare summary of same for Committee (0.6)	2.20	855.00	1,881.00
07/19/2023	LK19	Analyze case law regarding in pari delicto	0.80	855.00	684.00
07/19/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day update for working group (.3); correspond with L. Koch re Genesis hearing prep (.1); complete same (.1)	1.00	540.00	540.00
07/20/2023	IS6	Analyze revised 5036 settlement	0.20	1,290.00	258.00

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07/20/2023	KP17	Review [5036] proposal (.4); emails with I. Sasson re same (.2)	0.60	1,875.00	1,125.00
07/20/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day update for working group (.4)	0.90	540.00	486.00
07/21/2023	JI2	Review complaint against insiders (.6); revise internal summary of same (.5); correspond with L. Koch and I. Sasson re same (.2); correspond with N. Nicholson Gaviria re SBF criminal docket filings (.3)	1.60	1,125.00	1,800.00
07/21/2023	KP17	Review as-filed SBF and Latona complaints	0.90	1,875.00	1,687.50
07/21/2023	LK19	Analyze adversary complaint against insiders (1.2); prepare summary of same for K. Hansen, K. Pasquale, E. Gilad, G. Sasson (0.5)	1.70	855.00	1,453.50
07/21/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group re same (.3)	0.80	540.00	432.00
07/22/2023	NMN	Draft criminal docket update re: S. Bankman-Fried	0.20	915.00	183.00
07/23/2023	NMN	Draft criminal docket update re: S. Bankman-Fried	0.40	915.00	366.00
07/24/2023	JI2	Revise summary of SBF criminal docket	0.70	1,125.00	787.50
07/24/2023	KP17	Review and revise proposed [5036] settlement language (.4); correspond with I. Sasson re same (.2); correspond with J. Ray re same (.4)	1.00	1,875.00	1,875.00
07/24/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group re same (.3); correspond with L. Koch re transcripts needed re Celsius (.2); research and provide same (.2)	1.20	540.00	648.00

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07/24/2023	NMN	Draft criminal docket update re: S. Bankman-Fried	0.90	915.00	823.50
07/25/2023	BL10	Review draft 5036 settlement agreement and prepare comments on same	0.60	1,290.00	774.00
07/25/2023	BK12	Review draft 5036 settlement agreement (1.3); respond to K. Pasquale and I. Sasson questions re: same (0.2); correspond with J. MacDonald and K. Pasquale re: same (0.5)	2.00	1,625.00	3,250.00
07/25/2023	IS6	Review and comment on Debtors' proposed settlement procedures	0.70	1,290.00	903.00
07/25/2023	LK19	Analyze recent filings in bankruptcy case regarding settlement procedures	0.30	855.00	256.50
07/25/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group re same (.5); correspond with Veritext re transcript needed (.2)	1.20	540.00	648.00
07/26/2023	KP17	Review Debtors' draft litigation settlement procedures motion (.7); prepare proposed revisions to same (.3); correspond with I. Sasson re same (.2)	1.20	1,875.00	2,250.00
07/26/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group (.3)	0.80	540.00	432.00
07/27/2023	GS13	Review and revise settlement procedures motion (.8); telephone conference with K. Pasquale, I. Sasson, and J. Iaffaldano regarding same (.3)	1.10	1,625.00	1,787.50
07/27/2023	IS6	Review and comment on 5036 settlement motion and agreement (.7); call with K. Pasquale, G. Sasson, and J. Iaffaldano regarding same (.3)	1.00	1,290.00	1,290.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/27/2023	JI2	Revise Debtors' draft motion to approve settlement procedures (2.8); call with I. Sasson, G. Sasson and K. Pasquale re same (.3); correspond with K. Pasquale and G. Sasson re same (.3)	3.40	1,125.00	3,825.00
07/27/2023	KP17	Review proposed edits to Debtors' settlement procedures motion (.4); conference with G. Sasson, I. Sasson, J. Iaffaldano re same (.3); review and comment on draft 5036 settlement motion, order (.7)	1.40	1,875.00	2,625.00
07/27/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group (.3)	0.80	540.00	432.00
07/28/2023	JI2	Review and revise summaries of SBF criminal proceeding (.3); correspond with N. Nicholson Gavia re same (.2); correspond with M. Laskowski re transcript of hearing re same (.1)	0.60	1,125.00	675.00
07/28/2023	KC27	Review motion to dismiss FTX Dubai bankruptcy case (.2); summarize same (.3); correspond with G. Sasson regarding same (.1)	0.60	915.00	549.00
07/28/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group (.3); review SBF criminal docket (.1); research regarding SBF hearing transcript (.1)	1.00	540.00	540.00
07/28/2023	NMN	Draft criminal docket update re: S. Bankman-Fried	1.10	915.00	1,006.50
07/31/2023	GS13	Review changes to small claims settlement procedures motion	0.50	1,625.00	812.50
07/31/2023	IS6	Review draft changes to 5036 settlement motion	0.60	1,290.00	774.00
07/31/2023	KP17	Review draft settlement procedures motion	0.50	1,875.00	937.50

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07/31/2023	ML30	Litigation Update - Monitor pending dockets in SDNY, NY, SDFL, DNJ, CA, SDCA, NDCA, MDL (.5); review recent filings and prepare end of day summary for working group (.3); correspond with SDNY transcription service re SBF conference transcript (.2); review transcript (.4)	1.40	540.00	756.00
07/31/2023	NMN	Draft criminal docket update re: S. Bankman-Fried	0.80	915.00	732.00
Subtotal: B191 General Litigation			91.90		111,168.00

B210 Business Operations

07/06/2023	LK19	Draft minutes of 07/06/23 Committee meeting (0.9); email G. Sasson regarding same (0.1)	1.00	855.00	855.00
07/13/2023	GS13	Review and revise minutes of coin subcommittee meeting (.4); review and revise committee meeting minutes (.4)	0.80	1,625.00	1,300.00
07/17/2023	FM7	Analyze vendor reporting regarding critical vendors (0.2); analyze Debtor headcount analysis (0.2)	0.40	1,875.00	750.00
07/18/2023	LK19	Revise 07/12/23 meeting minutes	0.20	855.00	171.00
07/20/2023	LK19	Draft minutes of 07/19/23 Committee meeting (1.2); draft minutes of 07/20/23 special committee meeting (0.4)	1.60	855.00	1,368.00
07/21/2023	LK19	Revise minutes of 07/19/23 Committee meeting (0.2); revise minutes of 07/20/23 Committee meeting (0.4)	0.60	855.00	513.00
07/24/2023	KP17	Review and revise Committee meeting minutes	0.40	1,875.00	750.00
07/24/2023	KC27	Prepare minutes for coin subcommittee meeting held on 7-20-23 (.8); correspond with G. Sasson regarding same (.1)	0.90	915.00	823.50

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07/24/2023	LK19	Revise 07/19/23 and 07/20/23 Committee meeting minutes (0.4); correspond with G. Sasson and K. Pasquale regarding same (0.3)	0.70	855.00	598.50
Subtotal: B210 Business Operations			6.60		7,129.00
 B211 Financial Reports (Monthly Operating Reports)					
07/21/2023	FM7	Review Emergent Fidelity MOR	0.20	1,875.00	375.00
07/27/2023	FM7	Analyze Debtors' seventh interim financial update	0.40	1,875.00	750.00
Subtotal: B211 Financial Reports (Monthly Operating Reports)			0.60		1,125.00
 B215 Regulatory Matters					
07/03/2023	CA14	Correspond with E. Sibbitt and G. Khoury regarding 2.0 bid proposals (.2); analyze 2.0 bids and supplement 2.0 bid summary chart (4.3)	4.50	1,235.00	5,557.50
07/03/2023	ECS3	Review 2.0 bid proposals (.3); correspond with G. Khoury and C. Anderson regarding 2.0 bid proposals (.2)	0.50	1,550.00	775.00
07/03/2023	GK6	Analyze and compare initial proposals for FTX 2.0 (1.1); correspond with E. Sibbitt and C. Anderson regarding initial proposals for FTX 2.0 (0.4)	1.50	915.00	1,372.50
07/03/2023	SAQ	Conduct regulatory analysis of FTX 2.0 bids	0.60	1,125.00	675.00
07/03/2023	SAQ	Correspond with K. Fedler regarding regulatory review of FTX 2.0 bids	0.20	1,125.00	225.00
07/04/2023	FM7	Analyze Jefferies summary of reboot indications of interest	0.30	1,875.00	562.50
07/04/2023	SAQ	Conduct regulatory analysis of FTX 2.0 bids and related deck from Jefferies	0.10	1,125.00	112.50

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07/05/2023	BL10	Review and comment on Jefferies 2.0 deck regarding indications of interest	1.00	1,290.00	1,290.00
07/05/2023	CA14	Correspond with E. Sibbitt and G. Khoury regarding 2.0 bid proposals (.1); review and comment on 2.0 indication of interest summary from Jefferies (.4)	0.50	1,235.00	617.50
07/05/2023	FM7	Correspond with Jefferies (R. Hamilton) regarding summaries of reboot indications of interest (0.2); analyze anonymized indication of interest summary (0.2); correspond with Rahmani (PWP) regarding reboot indications of interest (0.2)	0.60	1,875.00	1,125.00
07/05/2023	FM7	Revise Jefferies summary of reboot indications of interest (0.3); review correspondence from Jefferies to UCC regarding reboot indications of interest (0.2); correspond with B. Levine regarding Jefferies reboot summary and comments (0.2)	0.70	1,875.00	1,312.50
07/05/2023	GK6	Analyze and compare initial proposals for FTX 2.0 (1.1); correspond with E. Sibbitt and C. Anderson regarding initial proposals for FTX 2.0 (0.4)	1.50	915.00	1,372.50
07/05/2023	KF6	Review FTX 2.0 bids and prepare regulatory overview chart re same	0.40	855.00	342.00
07/05/2023	KH18	Review and comment on 2.0 bids and related proposal documents (1.1); review Jefferies 2.0 indication of interest summary (.2)	1.30	2,075.00	2,697.50
07/06/2023	CA14	Correspond with E. Sibbitt and G. Khoury regarding proposals for FTX 2.0	0.20	1,235.00	247.00
07/06/2023	FM7	Analyze PWP summary of reboot indications of interest (0.3); review correspondence from I. Sasson regarding FTT holders (0.2)	0.50	1,875.00	937.50
07/06/2023	GK6	Analyze initial proposals for FTX 2.0 (1.2); correspond with E. Sibbitt and C. Anderson regarding FTX 2.0 proposals (0.3)	1.50	915.00	1,372.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/06/2023	KF6	Review FTX 2.0 bids and prepare regulatory overview chart re same	0.60	855.00	513.00
07/06/2023	LED	Review FTX 2.0 bid documents	0.50	1,425.00	712.50
07/06/2023	SAQ	Prepare correspondence to K. Fedler regarding regulatory analysis of FTX 2.0 bids	0.10	1,125.00	112.50
07/06/2023	SAQ	Prepare correspondence to L. Greenbacker regarding FTX 2.0 bidders' licenses	0.10	1,125.00	112.50
07/06/2023	SAQ	Update regulatory tracker regarding FTX 2.0 bids (.4); conduct regulatory analysis of FTX 2.0 bids (1.2)	1.60	1,125.00	1,800.00
07/07/2023	KF6	Review FTX 2.0 bids and prepare regulatory overview chart re same (3.7); call with M. Griffin, S. Quattrocchi, L. Greenbacker regarding same (.3)	4.00	855.00	3,420.00
07/07/2023	LED	Review 2.0 bid proposals (.2); attend call with S. Quattrocchi, K. Fedler and M. Griffin regarding regulatory analysis of 2.0 bids/bidders (.3)	0.50	1,425.00	712.50
07/07/2023	MEG9	Call with LK Greenbacker, S. Quattrocchi and K. Fedler on review of 2.0 indications of interest (.3); supplement notes regarding regulatory review (.1)	0.40	1,425.00	570.00
07/07/2023	SAQ	Draft regulatory tracker of FTX 2.0 bids (2.9); call with M. Griffin, L. Greenbacker, K. Fedler regarding same (.3)	3.20	1,125.00	3,600.00
07/08/2023	SAQ	Continue to draft regulatory tracker of FTX 2.0 bids	0.30	1,125.00	337.50
07/09/2023	FM7	Correspond with PWP regarding incremental reboot documents	0.20	1,875.00	375.00
07/10/2023	BL10	Analyze and comment on FTX 2.0 items	1.30	1,290.00	1,677.00
07/10/2023	BK12	Call with G. Sasson, F. Merola, L. Greenbacker, M. Griffin, S. Quattrocchi and C. Daniel re: FTX 2.0 indications of interest and regulatory considerations	0.30	1,625.00	487.50
07/10/2023	CA14	Correspond with E. Sibbitt and G. Khoury regarding 2.0 bid proposals (.1); review FTX 2.0 bid overview (.3)	0.40	1,235.00	494.00

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07/10/2023	CD5	Review summary chart regarding regulatory posture of FTX 2.0 bidders	0.20	1,700.00	340.00
07/10/2023	CD5	Call with G. Sasson, B. Kelly, F. Merola, M. Griffin, L. Greenbacker, S. Quattrocchi regarding regulatory summary of FTX 2.0 bidders	0.30	1,700.00	510.00
07/10/2023	CD5	Revise chart summarizing regulatory posture of FTX 2.0 bidders	0.50	1,700.00	850.00
07/10/2023	EG18	Analyze PH regulatory memo regarding 2.0 bidders	0.60	1,875.00	1,125.00
07/10/2023	FM7	Telephone conference with C. Daniel, G. Sasson, B. Kelly, S. Quattrocchi, LK Greenbacker, M. Griffin regarding reboot proposals (0.3); review FTT FTT summary (0.2); review regulatory analysis regarding reboot bidders (0.4)	0.90	1,875.00	1,687.50
07/10/2023	GS13	Telephone conference with C. Daniel, B. Kelly, S. Quattrocchi, F. Merola, M. Griffin, LK Greenbacker regarding next steps on FTX regulatory issues (.3); review summary chart regarding same (1.0)	1.30	1,625.00	2,112.50
07/10/2023	GS13	Review 2.0 indications of interest and summary of same	1.20	1,625.00	1,950.00
07/10/2023	GK6	Analyze initial proposals for FTX 2.0 (1.2); correspond with E. Sibbitt and C. Anderson regarding initial proposals for FTX 2.0 (0.3)	1.50	915.00	1,372.50
07/10/2023	LED	Review FTX 2.0 bid overview (.5); review updated bid documents (.4); attend call with G. Sasson, B. Kelly, S. Quattrocchi, C. Daniel, F. Merola, M. Griffin regarding regulatory analysis of same (.3)	1.20	1,425.00	1,710.00
07/10/2023	MEG9	Call with LK Greenbacker, G. Sasson, B. Kelly, C. Daniel, F. Merola, and S. Quattrocchi on FTX 2.0 analysis (0.3); review regulatory analysis of bidders prepared by S. Quattrocchi and K. Fedler (1.3); review additional documents from K. Fedler 2.0 bid (0.5)	2.10	1,425.00	2,992.50

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07/10/2023	SAQ	Correspond with C. Daniel regarding 2.0 bid regulatory analysis	0.30	1,125.00	337.50
07/10/2023	SAQ	Conference with C. Daniel, G. Merola, G. Sasson, B. Kelly, M. Griffin, L. Greenbacker regarding FTX 2.0 bid analysis	0.30	1,125.00	337.50
07/10/2023	SAQ	Correspond with K. Fedler regarding FTX 2.0 bid regulatory analysis	0.20	1,125.00	225.00
07/11/2023	LED	Correspond with G. Sasson regarding banking matters	0.20	1,425.00	285.00
07/12/2023	EG18	Analyze FTX 2.0 documents from PWP and Jefferies	1.10	1,875.00	2,062.50
07/12/2023	FM7	Correspond with Jefferies and FTI regarding PWP limitations on reboot update (0.2); analyze PWP documents regarding reboot update (0.2)	0.40	1,875.00	750.00
07/12/2023	LED	Correspond with C. Daniel regarding next steps for regulatory review of bids/bidders	0.20	1,425.00	285.00
07/13/2023	CD5	Call with LK Greenbacker regarding next steps on regulatory aspects of the Debtors' proposed plan and FTX 2.0 (.1); analyze and outline same (.4)	0.50	1,700.00	850.00
07/13/2023	FM7	Correspond with O'Hara (Jefferies) regarding reboot update (0.2); correspond with Homrich (Jefferies) regarding unredacted reboot documents (0.2)	0.40	1,875.00	750.00
07/13/2023	GS13	Review FTX 2.0 bids received and summary of same	1.10	1,625.00	1,787.50
07/13/2023	GS13	Review and analyze documents re: treasuries	0.60	1,625.00	975.00
07/17/2023	CA14	Correspond with E. Sibbitt and G. Khoury regarding 2.0 bid proposals	0.40	1,235.00	494.00
07/17/2023	ECS3	Review proposed FTX 2.0 bids (.5); correspond with G. Khoury and C. Anderson regarding same (.1)	0.60	1,550.00	930.00
07/17/2023	FM7	Correspond with K. Cofsky regarding reboot bidder identity	0.20	1,875.00	375.00
07/17/2023	FM7	Review reboot proposal	0.20	1,875.00	375.00

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07/17/2023	GK6	Analyze and compare initial proposals for FTX 2.0 (1.1); correspond with E. Sibbitt and C. Anderson regarding initial proposals for FTX 2.0 (0.4)	1.50	915.00	1,372.50
07/17/2023	KH18	Review 2.0 documents/data (.9); prepare comments on same (.1)	1.00	2,075.00	2,075.00
07/17/2023	MEG9	Review emails regarding 2.0 bidders and anonymity of same from M. O'Hara	0.10	1,425.00	142.50
07/18/2023	GS13	Review treasury decks	0.80	1,625.00	1,300.00
07/18/2023	KH18	Follow up analysis of 2.0 related issues	1.00	2,075.00	2,075.00
07/19/2023	CD5	Correspond with G. Sasson and M. Griffin regarding Western Alliance Bank and S&C's positions on same	0.60	1,700.00	1,020.00
07/19/2023	CD5	Conference with M. Griffin in preparation for banking call with S&C	0.20	1,700.00	340.00
07/19/2023	EG18	Correspond with Jefferies regarding FTX 2.0	0.20	1,875.00	375.00
07/19/2023	EG18	Analyze application of section 345 and reinvestment issues	0.80	1,875.00	1,500.00
07/19/2023	GS13	Review treasuries documents	0.50	1,625.00	812.50
07/19/2023	MEG9	Correspond with C. Daniel and G. Sasson on banking agreement and custody issues (0.6); review bank custody agreement (0.3); call with C. Daniel regarding same (0.2)	1.10	1,425.00	1,567.50
07/20/2023	KH18	Review 2.0 related issues	0.70	2,075.00	1,452.50
07/20/2023	MEG9	Prepare email to C. Daniel, E. Gilad, G. Sasson, and LK. Greenbacker regarding banking and related treasuries	0.30	1,425.00	427.50
07/21/2023	CA14	Correspond with E. Sibbitt and G. Khoury regarding 2.0 bid proposals (.2); analyze 2.0 bid proposal and update 2.0 bid comparison chart regarding same (2.3)	2.50	1,235.00	3,087.50
07/24/2023	CA14	Correspond with E. Sibbitt and G. Khoury regarding 2.0 bid proposals (.1); review and update 2.0 bid summary chart (.3); review and comment on addendum to 2.0 proposal (.3)	0.70	1,235.00	864.50

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07/24/2023	ECS3	Review and comment on updated 2.0 bidder proposal	0.50	1,550.00	775.00
07/24/2023	FM7	Review correspondence from PWP (Baker) regarding FTX reboot proposal	0.20	1,875.00	375.00
07/24/2023	GK6	Analyze FTX 2.0 bid proposals (3.3); correspond with E. Sibbitt regarding the same (.2)	3.50	915.00	3,202.50
07/24/2023	LED	Review correspondence from MTRA regarding surety bonds	0.10	1,425.00	142.50
07/25/2023	CD5	Call with L. Kaplan, G. Sasson, LK Greenbacker and M. Griffin regarding S&C call, banking matters, and purchasing treasuries	0.60	1,700.00	1,020.00
07/25/2023	FM7	Correspond with S&C (Wu) regarding reboot parties and NDA (0.2); review E. Gilad correspondence regarding PWP telephone conference (0.1)	0.30	1,875.00	562.50
07/25/2023	GS13	Review treasuries documents (.9); telephone conference with L. Kaplan, L. Greenbacker, C. Daniel and M. Griffin regarding same (.6)	1.50	1,625.00	2,437.50
07/25/2023	LED	Review correspondence from S&C and M. Griffin regarding banking matters (.1); attend call with C. Daniel, M. Griffin, G. Sasson and L. Kaplan regarding analysis of same (.6)	0.70	1,425.00	997.50
07/25/2023	LDK3	Telephone conference with C. Daniel, G. Sasson, L. Greenbacker, M. Griffin regarding bank	0.60	1,700.00	1,020.00
07/25/2023	MEG9	Call with L. Kaplan, G. Sasson, LK Greenbacker and C. Daniel regarding banking relationship and next steps with Debtors on treasuries issue	0.60	1,425.00	855.00
07/26/2023	CA14	Correspond with E. Sibbitt and G. Khoury regarding regulatory issues (.1); review and comment on 2.0 subcommittee call agenda (.2)	0.30	1,235.00	370.50

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07/26/2023	EG18	Correspond with Jefferies regarding FTX 2.0 (0.4); analyze FTX 2.0 issues and next steps (2.2); correspond with K. Hansen, K. Pasquale, G. Sasson, I. Sasson regarding FTX 2.0 (0.4)	3.00	1,875.00	5,625.00
07/26/2023	ECS3	Review and comment on bid summary updates	0.50	1,550.00	775.00
07/26/2023	FM7	Correspond with reboot subcommittee regarding agenda for reboot conference (0.2); correspond with PWP regarding canceled reboot conference (0.2); correspond with Jefferies (Homrich) regarding reboot conference (0.2)	0.60	1,875.00	1,125.00
07/26/2023	GK6	Analyze FTX 2.0 bid proposals (.7); correspond with E. Sibbitt regarding the same (.1)	0.80	915.00	732.00
07/26/2023	LED	Correspond with S&C regarding surety bond update	0.20	1,425.00	285.00
07/26/2023	LK19	Correspond with M. Griffin regarding treasuries and banking issues	0.30	855.00	256.50
07/26/2023	MEG9	Review banking documents and prepare summary of same	2.60	1,425.00	3,705.00
07/27/2023	CD5	Review correspondence from S. Quattrocchi, E. Gilad, D. Homrich and E. Sibbitt regarding FTX 2.0 and Jeffries' update on the same	0.60	1,700.00	1,020.00
07/27/2023	FM7	Review UCC correspondence regarding reboot agenda (0.2); analyze PWP update regarding reboot (0.3); review Jefferies correspondence with reboot subcommittee (0.2)	0.70	1,875.00	1,312.50
07/27/2023	SAQ	Correspond with C. Daniel, L. Greenbacker, and M. Griffin regarding regulatory posture of FTX 2.0 bidders	0.10	1,125.00	112.50
07/28/2023	CD5	Conference with M. Griffin and LK Greenbacker regarding surety bond claim process for FTX	0.50	1,700.00	850.00
07/28/2023	EG18	Correspond with K. Hansen, K. Pasquale, G. Sasson, I. Sasson regarding FX 2.0	0.30	1,875.00	562.50

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07/28/2023	FM7	Correspond with Jefferies (Hamilton) regarding 2.0 subcommittee	0.20	1,875.00	375.00
07/28/2023	LED	Attend call with C. Daniel and M. Griffin regarding surety bonds (.5); correspond with K. Tierney (MTRA) regarding same (.2)	0.70	1,425.00	997.50
07/28/2023	MEG9	Call with LK Greenbacker and C. Daniel regarding surety bonds	0.50	1,425.00	712.50
07/30/2023	GK6	Analyze resale of unregistered securities and related authority	1.60	915.00	1,464.00
07/31/2023	KEB	Analyze collateral requirements and trustee protections regarding deposit account balances and investments in treasuries	1.00	1,700.00	1,700.00
07/31/2023	MEG9	Review emails from C. Daniel on custody issue	0.10	1,425.00	142.50
Subtotal: B215 Regulatory Matters			81.10		112,909.50

B240 Tax Issues

07/03/2023	GS15	Analyze tax planning alternatives and authority for same	0.70	1,600.00	1,120.00
07/05/2023	EG18	Call with G. Silber, K. Pasquale, G. Sasson, N. Wong, I. Sasson re tax structuring issues and related plan considerations	0.50	1,875.00	937.50
07/05/2023	GS13	Review IRS directive and related documents in connection with plan structure (1.4); telephone conference with G. Silber, N. Wong, E. Gilad, K. Pasquale, I. Sasson regarding same (.5)	1.90	1,625.00	3,087.50
07/05/2023	GS15	Call with E. Gilad, K. Pasquale, G. Sasson, N. Wong, and I. Sasson to discuss open tax issues (.5); follow up call with N. Wong regarding same (.2); analyze potential responses to IRS claims (2.4)	3.10	1,600.00	4,960.00
07/05/2023	IS6	Call with G. Silber, E. Gilad, K. Pasquale, G. Sasson, N. Wong re tax structuring issues and related plan considerations	0.50	1,290.00	645.00

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07/05/2023	KP17	Call with G. Silber, N. Wong, E. Gilad, G. Sasson, I. Sasson re plan tax issues	0.50	1,875.00	937.50
07/05/2023	NKW1	Conference with G. Silber, K. Pasquale, I. Sasson, E. Gilad, and G. Sasson regarding tax structuring issues related to plan of reorganization (.5); follow up conference with G. Silber regarding same and next steps (.2); outline tax issues (.6)	1.30	855.00	1,111.50
07/06/2023	GS15	Post-debtor follow-up call with S. Joffe (FTI) re updates on IRS audit and claims process (.4); emails with E. Gilad, G. Sasson, I. Sasson re same (.3); analyze potential responses to IRS claims (1.1)	1.80	1,600.00	2,880.00
07/06/2023	NKW1	Analyze application of IRC Sections 382(l)(5) and 382(l)(6) (.8); draft memorandum regarding same in relation to certain creditors (.7)	1.50	855.00	1,282.50
07/07/2023	GS15	Review draft memo outline from N. Wong re tax planning (.9); correspond with N. Wong re same (.4)	1.30	1,600.00	2,080.00
07/07/2023	NKW1	Review section 382(l)(5) and section 382(l)(6) of the U.S. Internal Revenue Code (.8); analyze application of same to net operating losses and certain creditors (2.1); correspond with J. Iaffaldano regarding certain case documents and first day declaration with information related to tax analysis (.2); review first day declaration (.4); correspond with G. Silber regarding Treasury Regulation section 1.382-9 and special rules for ordinary business indebtedness (.2); analyze application of same (.3)	4.00	855.00	3,420.00
07/09/2023	GS15	Review emails from I. Sasson re tokenization tax issues	0.60	1,600.00	960.00
07/10/2023	GS15	Analyze potential responses to IRS claims and IRS precedent re same	2.20	1,600.00	3,520.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/2023	NKW1	Review Treasury Regulation Section 1.382-9 and Private Letter Ruling 9619051 (.6); analyze cases discussing ordinary course indebtedness (.7); correspond with G. Silber regarding the same (.2)	1.50	855.00	1,282.50
07/12/2023	GS13	Telephone conference with FTX creditor regarding IRS claims	0.50	1,625.00	812.50
07/12/2023	GS15	Prepare notes for all-hands tax call (.2); analyze responses to IRS claims (.4)	0.60	1,600.00	960.00
07/13/2023	EG18	Telephone conference with G. Silber regarding tax issues regarding IRS claims, plan, plan structure (.4); analyze same and impact on plan structure (.2)	0.60	1,875.00	1,125.00
07/13/2023	GS15	Review FTI analysis of IRS claims and assets (.9); call with E. Gilad re same (.4); analyze IRS ability to assert claims against disregarded subsidiary of taxpayer (.9)	2.20	1,600.00	3,520.00
07/14/2023	GS15	Emails with S&C re IRS claims and asset holders (.7); analyze authority on IRS ability to assert claims against disregarded subsidiary of taxpayer (1.3)	2.00	1,600.00	3,200.00
07/17/2023	GS15	Analyze IRS position on the imposition of parent taxes on subsidiaries (1.8); draft summary of IRS claims and issues (.8)	2.60	1,600.00	4,160.00
07/17/2023	NKW1	Review correspondence between G. Silber and FTI Consulting regarding claims against parents and their impact on disregarded entities (.3); analyze Internal Revenue Service pronouncements regarding claims against parents and their impact on disregarded entities (1.3); analyze law review article regarding substantive consolidation (.5); correspond with G. Silber regarding findings (.2)	2.30	855.00	1,966.50
07/18/2023	GS15	Analyze IRS imposition of parent tax liabilities on subsidiaries	1.60	1,600.00	2,560.00

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07/18/2023	NKW1	Review chief counsel advice memoranda regarding Internal Revenue Service claims against parents and the impact of such claims on disregarded entity subsidiaries (1.3); review additional source (by Carl Bishop) regarding same (.4); correspond with G. Silber regarding findings (.4)	2.10	855.00	1,795.50
07/19/2023	NKW1	Review chief counsel advice memorandum regarding tax liability for parent versus subsidiary	1.00	855.00	855.00
07/20/2023	GS15	Prepare summary of IRS positions and claim issues	1.70	1,600.00	2,720.00
07/20/2023	NKW1	Analyze authority and commentary regarding limited liability company tax liability	0.80	855.00	684.00
07/21/2023	GS15	Prepare summary analysis of U.S. tax issues	1.20	1,600.00	1,920.00
07/24/2023	GS15	Telephone conference with S&C tax and A&M regarding tax claims and related issues	0.70	1,600.00	1,120.00
07/24/2023	GS15	Call with S. Joffe (FTI) regarding tax claims and related issues (.4); correspond with E. Gilad, G. Sasson, and I. Sasson re same (.7)	1.10	1,600.00	1,760.00
07/25/2023	GS15	Analyze authority regarding updated IRS tax issues	0.90	1,600.00	1,440.00
Subtotal: B240 Tax Issues			43.30		58,822.50

B261 Investigations

07/02/2023	KP17	Review certain produced documents and related information in prep for meeting with Debtors re pending and upcoming investigations	2.20	1,875.00	4,125.00
07/03/2023	EJO	Review documents produced by the Debtors for investigation of 5039	2.90	855.00	2,479.50
07/03/2023	LM20	Review documents produced by the Debtors regarding 5101 investment	2.00	855.00	1,710.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/03/2023	LK19	Correspond with UnitedLex regarding productions from the Debtors (0.3); correspond with UnitedLex regarding productions from 2007 (0.3); correspond with J. Palmerson (QE) regarding same (0.2)	0.80	855.00	684.00
07/03/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	1.10	855.00	940.50
07/05/2023	EJO	Review documents produced by the Debtors for investigation of 5039	4.00	855.00	3,420.00
07/05/2023	KP17	Review select recently provided information from Debtors in prep for upcoming investigations meeting with Debtors	1.50	1,875.00	2,812.50
07/05/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	1.00	855.00	855.00
07/05/2023	MOL	Review, prepare documents received for UCC investigative review	0.50	375.00	187.50
07/05/2023	NJ2	Review documents of interest in data room re: 5046 for investigation	3.00	855.00	2,565.00
07/06/2023	AJGA	Update FTX investigation memorandum for potential causes of action	0.80	855.00	684.00
07/06/2023	KP17	Emails and call with C. Kelley (Mayer Brown) re [5065] investigation	0.30	1,875.00	562.50
07/06/2023	LT9	Review and revise investigative plan documents (.5); conference with N. Nicholson Gaviria on investigative plan (.1)	0.60	1,525.00	915.00
07/06/2023	LK19	Email N. John and I. Sasson regarding UCC investigation	0.10	855.00	85.50
07/06/2023	NMN	Conference with L. Tsao re: FTX investigation plan and memorandum regarding potential causes of action	0.10	915.00	91.50
07/06/2023	NMN	Update FTX investigation memorandum for potential causes of action	0.60	915.00	549.00
07/06/2023	NJ2	Review documents of interest in dataroom re: 5063 for investigation	4.00	855.00	3,420.00
07/06/2023	NJ2	Review documents of interest in dataroom re: 5046 for investigation	2.00	855.00	1,710.00

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07/06/2023	NJ2	Prepare document roundup re: documents of interest with regards to 5046 for investigation	0.50	855.00	427.50
07/07/2023	AJGA	Update FTX investigation memorandum regarding potential causes of action	0.20	855.00	171.00
07/07/2023	EJO	Correspond with I. Sasson, L. Koch, and L. Miliotes regarding investigation into 5039	0.20	855.00	171.00
07/07/2023	IS6	Call with L. Tsao, K. Pasquale, L. Miliotes, L. Koch re Debtors' pending and upcoming investigations (.3); follow up analysis re same (.8)	1.10	1,290.00	1,419.00
07/07/2023	KP17	Debtor-call debrief meeting with L. Tsao, I. Sasson, L. Koch, L. Miliotes re Debtors' investigations (.3); analyze certain documents, information re same (1.7); call with L. Tsao re prepetition investigation (.2); call with C. Kelley (Mayer Brown) re [5065] information (.8); emails with PWP re [5065] information (.4); analyze [5065] information (.8)	4.20	1,875.00	7,875.00
07/07/2023	KH18	Correspond with K. Pasquale regarding UCC investigations	0.30	2,075.00	622.50
07/07/2023	LM20	Post-Debtor call debrief with K. Pasquale, L. Tsao, I. Sasson, and L. Koch re pending investigations and new targets (.3); call with L. Tsao re investigation update and next steps (.2); correspond with A. Gomes-Abreu and N. Nicholson Gaviria re same (.3); analyze investigation memoranda and outstanding topics (.6); correspond with E. Oakley, I. Sasson, and L. Koch re 5039 (.4)	1.80	855.00	1,539.00
07/07/2023	LT9	Videoconference with K. Pasquale, I. Sasson, L. Koch, and L. Miliotes on Sullivan and Cromwell investigations and UCC's next steps	0.30	1,525.00	457.50
07/07/2023	LT9	Telephone conference with L. Miliotes on UCC investigative plan	0.20	1,525.00	305.00
07/07/2023	LT9	Videoconference with K. Pasquale on investigation of prepetition matters	0.20	1,525.00	305.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/07/2023	LK19	Update UCC investigations and litigations presentation (2.1); correspond with I. Sasson, L. Miliotes, and R. Poppiti (YCST) regarding same (0.7)	2.80	855.00	2,394.00
07/07/2023	LK19	Meeting with K. Pasquale, L. Tsao, I. Sasson, and L. Miliotes regarding Debtors' investigation and related meeting with the Debtors	0.30	855.00	256.50
07/07/2023	LPD	Correspond with I. Sasson and L. Koch re: strategic approach to investigation re: 5009	0.30	855.00	256.50
07/07/2023	NJ2	Review documents of interest in dataroom re: 5063 for FTX investigation	6.10	855.00	5,215.50
07/09/2023	LM20	Update committee presentation on pending litigation and investigations (1.7); correspond with I. Sasson re same (.2); review productions from Debtors and filings re Quinn Emanuel prepetition services (2.7)	4.60	855.00	3,933.00
07/09/2023	NJ2	Review documents of interest in dataroom re: 5063 for FTX investigation	4.00	855.00	3,420.00
07/10/2023	AJGA	Meet with L. Miliotes and N. Nicholson Gaviria to discuss updates to FTX investigation memorandum regarding potential causes of action	0.30	855.00	256.50
07/10/2023	CX3	Prepare certain documents for investigative review	0.40	915.00	366.00
07/10/2023	EJO	Review documents produced by the Debtors for investigation of 5039	1.30	855.00	1,111.50
07/10/2023	EJO	Analyze correspondence and documents relating to investigation of 5082 and 5034 (.6); outline chronology of 5082 and 5034 events (.4)	1.00	855.00	855.00
07/10/2023	IS6	Review and revise investigation update presentation for UCC	1.80	1,290.00	2,322.00
07/10/2023	KP17	Review Rule 2004 requests to [1010] (.2); review and revise investigations update memo to Committee (.3); emails with L. Tsao re [1008] investigation (.3); review available information re same (1.3)	2.10	1,875.00	3,937.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/10/2023	LM20	Meeting with N. Nicholson Gaviria and A. Gomes Abreu regarding investigative updates (.3); update investigation memoranda re same (.5); call with L. Tsao re same (.1); review documents produced by the Debtors re 1008 prepetition work (2.9); prepare memo re same (.4)	4.20	855.00	3,591.00
07/10/2023	LT9	Telephone conference with L. Miliotes on investigation plan and related memorandum	0.10	1,525.00	152.50
07/10/2023	LT9	Draft comments on privilege issues in prepetition services inquiry	0.10	1,525.00	152.50
07/10/2023	LT9	Draft correspondence with W. Burck on prepetition services inquiry	0.10	1,525.00	152.50
07/10/2023	NMN	Conference with L. Miliotes and A. Gomes-Abreu re: FTX investigation memorandum regarding potential causes of action	0.30	915.00	274.50
07/10/2023	NJ2	Review documents of interest in dataroom re: 5063 for FTX investigation	3.00	855.00	2,565.00
07/11/2023	EG18	Review certain prepetition activities per K. Hansen	0.30	1,875.00	562.50
07/11/2023	KP17	Call with L. Tsao re [1008] investigations (.4); correspond with L. Tsao re same (.2); analyze documents re same (1.3)	1.90	1,875.00	3,562.50
07/11/2023	LM20	Correspond with N. Nicholson Gaviria and A. Gomes-Abreu re individuals investigation and investigation on 5046 and 5103 (.4); prepare notes re call with S&C re pending investigations (.2)	0.60	855.00	513.00
07/11/2023	LT9	Videoconference with K. Pasquale on prepetition work inquiry	0.40	1,525.00	610.00
07/11/2023	LT9	Review documents related to prepetition work inquiry	1.20	1,525.00	1,830.00
07/11/2023	MOL	Review and prepare FTX document productions for investigatory review	0.50	375.00	187.50
07/11/2023	NJ2	Review documents of interest re: 5063 for FTX investigation	3.30	855.00	2,821.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/12/2023	KP17	Call with L. Tsao re [1008] investigation (.2); analyze issues in investigation memo and related documents re [5030] (2.6)	2.80	1,875.00	5,250.00
07/12/2023	LT9	Telephone conference with W. Burck (Quinn Emanuel) on prepetition work inquiry	0.30	1,525.00	457.50
07/12/2023	LT9	Videoconference with K. Pasquale on prepetition work inquiry	0.20	1,525.00	305.00
07/12/2023	LT9	Draft correspondence to S. Williamson and K. Lemire on 1008 prepetition work inquiry	0.10	1,525.00	152.50
07/12/2023	LT9	Correspond with J. Steed on prepetition work inquiry	0.20	1,525.00	305.00
07/12/2023	NJ2	Review documents of interest in data room re: 5063 for FTX investigation	6.00	855.00	5,130.00
07/13/2023	IS6	Call with FTI re pending investigative matters (.7); analyze 5030 investigation memo (.6)	1.30	1,290.00	1,677.00
07/13/2023	KP17	Analyze issues in investigation memos and related documents re [5084, 5097, 5095]	2.80	1,875.00	5,250.00
07/13/2023	LM20	Review documents re investigation of 3011, 3012, and 3013 (1.2); correspond with UnitedLex re same (.1); correspond with L. Tsao re Debtors' filed adversary complaints (.4)	1.70	855.00	1,453.50
07/13/2023	LT9	Draft correspondence with 1008 on inquiry into prepetition services	0.10	1,525.00	152.50
07/13/2023	NJ2	Review documents of interest in data room re: 5063 for FTX investigation	1.00	855.00	855.00
07/14/2023	EJO	Review documents produced by the Debtors for investigation of 5039	3.00	855.00	2,565.00
07/14/2023	IS6	Review Debtors' draft Rule 2004 motion	0.40	1,290.00	516.00
07/14/2023	KP17	Review and comment on Debtors' draft Rule 2004 motion (1.4); emails with YCST re same (.2); emails with Quinn Emanuel re same (.2); emails with L. Tsao re investigation issue (.3)	2.10	1,875.00	3,937.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/14/2023	LT9	Draft correspondence to K. Pasquale and I. Sasson regarding inquiry into prepetition work	0.30	1,525.00	457.50
07/14/2023	LT9	Videoconference with S. Williamson (QE) and K. Lemire (QE) on inquiry into prepetition work	0.50	1,525.00	762.50
07/14/2023	LT9	Draft correspondence to M. Pollack regarding inquiry into prepetition work	0.20	1,525.00	305.00
07/15/2023	AJGA	Update FTX investigation memorandum for potential causes of action	1.70	855.00	1,453.50
07/16/2023	KP17	Review revised draft Rule 2004 motion (.2); emails with Quinn Emanuel re same (.1); emails with PWP re [5065] investigation (.3)	0.60	1,875.00	1,125.00
07/16/2023	KP17	Prepare outline regarding pending investigation matters for UCC strategy call	0.40	1,875.00	750.00
07/16/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	0.40	855.00	342.00
07/17/2023	AJGA	Update FTX investigation memorandum for potential causes of action	3.90	855.00	3,334.50
07/17/2023	RJ1	Review documents produced by creditors regarding 5119	2.30	855.00	1,966.50
07/17/2023	IS6	Attend Rule 2004 meet & confer with L. Koch, A. Alden (QE), O. Yeffet (QE), and 1010	0.40	1,290.00	516.00
07/17/2023	KP17	Emails with Quinn Emanuel and Rule 2004 targets re discovery issues (.3); analyze documents, issues in prep for [5065] interview (5.4); emails with PWP re [5065] interview issues (.4)	6.10	1,875.00	11,437.50
07/17/2023	LK19	Attend Rule 2004 meet & confer with I. Sasson, A. Alden (QE), O. Yeffet (QE), and 1010 (0.4); review document productions regarding 5065 (1.2); prepare summary of 5065 investigation documents for K. Pasquale and I. Sasson (0.3); prepare 5065 investigation memorandum (1.3); email UnitedLex regarding document production from 1000 (0.2)	3.40	855.00	2,907.00

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07/17/2023	LPD	Call with I. Davila re: document search re: possible causes of action against 5009 (.3); review documents produced by FTX for potential causes of action re: 5009 (5.1)	5.40	855.00	4,617.00
07/18/2023	AME	Review FTX production data (.5); correspond with UnitedLex regarding same (.3)	0.80	420.00	336.00
07/18/2023	IS6	Meeting with L. Koch regarding 5065 investigation (.2); analyze 5065 investigation documents (2.5)	2.70	1,290.00	3,483.00
07/18/2023	JS45	Review and comment on documents related to 1008 scope of work (.8); conference with N. Nicholson Gaviria re same (.2)	1.00	1,320.00	1,320.00
07/18/2023	LT9	Correspond with J. Steed and N. Nicholson Gaviria on prepetition work inquiry	0.60	1,525.00	915.00
07/18/2023	LT9	Review and draft correspondence to 1008 on prepetition work inquiry	0.30	1,525.00	457.50
07/18/2023	LK19	Meeting with I. Sasson regarding 5065 investigation (0.2); review documents to prepare for interview regarding 5065 investigation (1.7); email K. Pasquale regarding same (0.1); email UnitedLex regarding third party production from 1000 (0.2); update Rule 2004 tracker (0.4)	2.60	855.00	2,223.00
07/18/2023	NMN	Conference with J. Steed re: prepetition investigation	0.20	915.00	183.00
07/18/2023	NMN	Follow-up correspondence with L. Tsao, J. Steed, and attorneys from outside law firm re: prepetition investigation	0.30	915.00	274.50
07/19/2023	BL10	Respond to questions from K. Pasquale and B. Kelly on 5065 (.4); prepare summaries in support of 5065 investigation (1.1)	1.50	1,290.00	1,935.00
07/19/2023	IS6	Analyze 5065 documents (3.2); prepare for 5065 interview with K. Hansen, K. Pasquale, and L. Koch (1.0); comment on draft outline re same (.4)	4.60	1,290.00	5,934.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/19/2023	KP17	Emails with Committee member re certain customer withdrawals (.4); analyze issues re certain customer withdrawals (1.0); meeting with K. Hansen, I. Sasson, L. Koch re prep for [5065] interview (1.0); analyze additional [5065] documents (1.3); draft [5065] outline for interview (1.2)	4.90	1,875.00	9,187.50
07/19/2023	KH18	Prepare outline for 5065 interview with K. Pasquale, L. Koch, I. Sasson (1.0); analyze key 5065 documents regarding same (.4)	1.40	2,075.00	2,905.00
07/19/2023	LM20	Review Debtors' draft rule 2004 requests re 5016, 5029, 5020 and 5096	2.10	855.00	1,795.50
07/19/2023	LK19	Review investigatory documents to prep for 5065 interview (2.2); prepare summary of same for K. Pasquale and I. Sasson (0.5); email UnitedLex regarding third party production from 2009 (0.2); email J. Palmerson (QE) regarding same (0.1); meeting with K. Hansen, K. Pasquale, and I. Sasson regarding preparation for interview regarding 5065 (1.0)	4.00	855.00	3,420.00
07/19/2023	NMN	Follow-up correspondence with L. Tsao, J. Steed, and attorneys from outside law firm re: prepetition investigation	0.20	915.00	183.00
07/20/2023	AJGA	Update FTX investigation memorandum for potential causes of action (4.6); conference with N. Nicholson Gaviria re: same (.1)	4.70	855.00	4,018.50
07/20/2023	IS6	Review 5065 documents and investigative analysis (1.3); attend 5065 interview (3.4)	4.70	1,290.00	6,063.00
07/20/2023	KP17	Review and supplement outline for [5065] interview (.8); participate in witness interview re [5065] (3.4); analyze information from interview (1.6)	5.80	1,875.00	10,875.00
07/20/2023	KH18	Participate in 5065 interview (3.4); review and supplement outline for same (.4); follow up review of documents and issues discussed in same (.4)	4.20	2,075.00	8,715.00
07/20/2023	LT9	Correspond with J. Steed regarding prepetition work inquiry and investigation	0.30	1,525.00	457.50

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07/20/2023	LT9	Telephone conference with L. Popovich regarding prepetition work inquiry	0.50	1,525.00	762.50
07/20/2023	LK19	Prepare notes and documents for interview regarding 5065 (1.2); attend and take notes during interview regarding 5065 (3.4); emails with J. Palmerson (QE) and UnitedLex regarding third party productions from 2009 (0.3)	4.90	855.00	4,189.50
07/20/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	5.40	855.00	4,617.00
07/20/2023	NMN	Follow-up correspondence with L. Tsao, J. Steed, and A. Gomes-Abreu re: prepetition investigation	0.20	915.00	183.00
07/20/2023	NMN	Conference with Z. Muller (Quinn Emanuel) re: prepetition investigation	0.20	915.00	183.00
07/20/2023	NMN	Correspond with L. Tsao re: prepetition investigation	0.10	915.00	91.50
07/20/2023	NMN	Correspond with J. Steed re: prepetition investigation	0.10	915.00	91.50
07/20/2023	NMN	Conference with A. Gomes-Abreu re: prepetition investigation	0.10	915.00	91.50
07/20/2023	NMN	Update FTX investigation memorandum for potential causes of action	0.70	915.00	640.50
07/21/2023	IS6	Call with K. Pasquale re 5065 trade analysis	0.40	1,290.00	516.00
07/21/2023	KP17	Analyze available information and potential claims re [5065] (3.6); conference with I. Sasson re same (.4); emails with Quinn Emanuel re Rule 2004 requests (.3)	4.30	1,875.00	8,062.50
07/21/2023	LT9	Correspond with L. Popovich on inquiry regarding prepetition work (.1); review issue regarding same (.1)	0.20	1,525.00	305.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/21/2023	LK19	Review and comment on Rule 2004 examination motion regarding 2010 (0.2); correspond with J. Palmerson (QE) and K. Pasquale regarding Rule 2004 requests to 2010 and 2003 (0.4); update investigation and litigation presentation for 07/26/23 Committee meeting (0.7); email L. Miliotes regarding same (0.1)	1.40	855.00	1,197.00
07/21/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	3.20	855.00	2,736.00
07/21/2023	NMN	Correspond with UnitedLex, Quinn Emanuel, J. Steed, and A. Gomes-Abreu re: first production for prepetition investigation	0.50	915.00	457.50
07/22/2023	KH18	Analyze 5065 issues (.6); review investigation presentation regarding 5065 (.5)	1.10	2,075.00	2,282.50
07/22/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	5.70	855.00	4,873.50
07/22/2023	NMN	Correspond with UnitedLex, Quinn Emanuel, J. Steed, and A. Gomes-Abreu re: first production related to prepetition investigation	0.20	915.00	183.00
07/23/2023	EG18	Analyze 5065 agreement and related issues in response to UCC member inquiry	0.50	1,875.00	937.50
07/23/2023	KP17	Correspond with I. Sasson re [5065] issues (.3); outline same (.4); analyze legal precedent re same (1.1)	1.80	1,875.00	3,375.00
07/23/2023	LM20	Update litigation and investigation presentation for committee meeting	0.50	855.00	427.50
07/23/2023	LK19	Revise investigation and litigation update (0.6); correspond with I. Sasson and L. Miliotes regarding same (0.3)	0.90	855.00	769.50
07/23/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	4.70	855.00	4,018.50
07/24/2023	AJGA	Meet with L. Tsao, N. Nicholson Gaviria to discuss document review in connection with investigation of potential causes of action	0.30	855.00	256.50

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07/24/2023	AJGA	Review retention application in connection with investigation of potential causes of action	0.70	855.00	598.50
07/24/2023	AJGA	Update FTX investigation memorandum regarding potential causes of action	1.60	855.00	1,368.00
07/24/2023	IS6	Review and comment on investigation update presentation	0.90	1,290.00	1,161.00
07/24/2023	KP17	Call with L. Koch re [5065] analyses (.5); continued analysis of legal precedent re same (1.4); conference with L. Tsao re [1008] investigation (.2); review Debtors' deck re [5120] (.3); analyze certain database information re same (.9)	3.30	1,875.00	6,187.50
07/24/2023	LT9	Videoconference with N. Nicholson and A. Gomes-Abreu Gaviria on review of FTX prepetition documents	0.30	1,525.00	457.50
07/24/2023	LT9	Telephone conference with K. Lemire and S. Williamson (Quinn Emanuel) on document collection issues (.2); review issues regarding same (.1)	0.30	1,525.00	457.50
07/24/2023	LT9	Videoconference with K. Pasquale on inquiry into prepetition work	0.20	1,525.00	305.00
07/24/2023	LT9	Telephone conference with W. Burck (Quinn Emanuel) on inquiry into prepetition work	0.20	1,525.00	305.00
07/24/2023	LK19	Meeting with K. Pasquale regarding 5065 investigation (0.5); email R. Poppiti (YCST) regarding investigation update (0.1); revise litigation and investigations presentation for 07/26/23 Committee meeting (0.4); draft portions of 5065 investigation memo (0.6); correspond with I. Sasson regarding ACH withdrawal investigation (0.1)	1.70	855.00	1,453.50
07/24/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009 (1.7); prepare summary of same (.1)	1.80	855.00	1,539.00
07/24/2023	NMN	Conference with L. Tsao, A. Gomes-Abreu re: prepetition investigation	0.30	915.00	274.50

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07/24/2023	NMN	Correspond with UnitedLex, Quinn Emanuel, J. Steed, and A. Gomes-Abreu re: first production and upcoming productions related to prepetition investigation	0.40	915.00	366.00
07/25/2023	AJGA	Update FTX investigation memorandum regarding potential causes of action	1.20	855.00	1,026.00
07/25/2023	KP17	Review and revise draft investigations deck for Committee (.5); emails with S&C re [5120] issues (.2); emails with Quinn Emanuel re Rule 2004 requests (.3)	1.00	1,875.00	1,875.00
07/25/2023	LM20	Review documents produced by the Debtors for investigation of potential causes of action against 3013, 3012, and 3011	4.40	855.00	3,762.00
07/25/2023	LK19	Email UnitedLex regarding production from the Debtors (0.1); review and comment on draft Rule 2004 requests to PricewaterhouseCoopers (0.4); correspond with K. Pasquale and O. Yeffet (QE) regarding same (0.2); update investigations report for 07/26/23 Committee meeting (0.3); email K. Pasquale and I. Sasson regarding same (0.1); analyze anti-reliance provisions and related case law and statutory authority for 5065 investigation (3.4); email UnitedLex regarding production from 1005 (0.1)	4.60	855.00	3,933.00
07/25/2023	MOL	Review, prepare documents received for investigative review per I. Sasson	0.50	375.00	187.50
07/25/2023	NMN	Correspond with UnitedLex, Quinn Emanuel, J. Steed, and A. Gomes-Abreu re: second production related to prepetition investigation	0.20	915.00	183.00
07/25/2023	NJ2	Review documents of interest in data room re: 5063 for FTX investigation	2.00	855.00	1,710.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/26/2023	KP17	Prepare outline for meet & confer with Rule 2004 party [1007] (.3); meet & confer call with Quinn Emanuel, Rule 2004 party [1007] (.4); review Evolve objection to Rule 2004 motion (.3); review Silvergate objection to Rule 2004 motion (.5); review 1007 objection to Rule 2004 motion (.3); analyze [1005] privilege log and certain produced documents re potential claims (1.4); review certain produced documents re [5030] potential claims (1.2)	4.40	1,875.00	8,250.00
07/26/2023	LM20	Review documents produced by Debtors regarding investigation of 3013, 3011, and 3012 (3.2); review documents produced by Debtors regarding investigation of 5030 (1.6)	4.80	855.00	4,104.00
07/26/2023	LK19	Analyze case law and statutory authority regarding fraudulent inducement for 5065 investigation (3.1); prepare memo summarizing same (1.0)	4.10	855.00	3,505.50
07/26/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	2.40	855.00	2,052.00
07/26/2023	NMN	Correspond with UnitedLex re: production upload re: prepetition investigation	0.10	915.00	91.50
07/26/2023	NJ2	Review documents of interest in data room re: 5063 for UCC investigation	10.10	855.00	8,635.50
07/27/2023	AJGA	Conduct first level review of documents regarding investigation of potential causes of action	2.40	855.00	2,052.00
07/27/2023	EJO	Review documents produced by the Debtors for investigation of 5039	5.40	855.00	4,617.00
07/27/2023	IS6	Attend Rule 2004 meet & confer with L. Koch, Quinn Emanuel, and 2009	0.50	1,290.00	645.00
07/27/2023	KP17	Emails with counsel to 2003, 2009, 1007, Quinn Emanuel re Rule 2004 motion (.6); continued analysis of certain documents re [5030 and 5120] (2.3); analyze legal precedent re potential claims [5065] (2.2)	5.10	1,875.00	9,562.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/27/2023	LK19	Analyze statutes and case law regarding breach of fiduciary duty (1.5); prepare memorandum of same for K. Pasquale (0.9); analyze statutes and case law regarding section 363 sale objections and related standing issues (0.6); prepare memorandum of same for K. Pasquale (1.1); attend Rule 2004 meet & confer with I. Sasson, Quinn Emanuel, and 2009 (0.5)	4.60	855.00	3,933.00
07/27/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	1.50	855.00	1,282.50
07/27/2023	NMN	Correspond with L. Tsao re: prepetition investigation	0.10	915.00	91.50
07/27/2023	NMN	Correspond with A. Gomes-Abreu re: next steps related to prepetition investigation	0.30	915.00	274.50
07/27/2023	NMN	Follow-up correspondence with UnitedLex re: document production related to prepetition investigation	0.20	915.00	183.00
07/27/2023	NMN	Follow-up correspondence with A. Gomes-Abreu re: summary of prepetition investigation to date	0.30	915.00	274.50
07/27/2023	NMN	Correspond with J. Steed and A. Gomes-Abreu re: prepetition investigation	0.20	915.00	183.00
07/27/2023	NJ2	Review documents of interest in data room re: 5063 for investigation	4.00	855.00	3,420.00
07/28/2023	AJGA	Meet with L. Tsao, N. Nicholson Gaviria, J. Mou, L. Popovich to discuss prepetition document production	0.30	855.00	256.50
07/28/2023	AJGA	Meet with L. Tsao, N. Nicholson Gaviria, J. Steed to discuss updates concerning investigation for potential causes of action	0.30	855.00	256.50
07/28/2023	AJGA	Draft issue outline in support of investigation into potential causes of action	3.20	855.00	2,736.00
07/28/2023	EJO	Review documents produced by the Debtors for investigation of 5039	0.60	855.00	513.00

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07/28/2023	JS45	Draft interview outline for Quinn Emanuel investigatory review (1.2); call with L. Tsao, N. Nicholson Gaviria, A. Gomes-Abreu regarding same (.3)	1.50	1,320.00	1,980.00
07/28/2023	KP17	Emails with Quinn Emanuel re Rule 2004 targets, productions (.3); review drafts of [5065] investigation memo (1.4); analyze certain documents and legal precedent re same (1.3); conference with L. Koch re same (.3)	3.30	1,875.00	6,187.50
07/28/2023	LT9	Videoconference with L. Popovich on inquiry into 1008	0.30	1,525.00	457.50
07/28/2023	LT9	Correspond with A. Gomes-Abreu on witness interviews	0.20	1,525.00	305.00
07/28/2023	LT9	Correspond with Quinn Emanuel on 1008 inquiry	0.40	1,525.00	610.00
07/28/2023	LT9	Telephone conference with L. Popovich, J. Mou, A. Gomes-Abreu, N. Nicholson Gaviria on inquiry into 1008	0.30	1,525.00	457.50
07/28/2023	LT9	Review and revise model interview outline	0.40	1,525.00	610.00
07/28/2023	LT9	Videoconference with N. Nicholson Gaviria, J. Steed and A. Gomes-Abreu on preparation of investigative report	0.30	1,525.00	457.50
07/28/2023	LT9	Telephone conference with N. Nicholson Gaviria on review of documents related to 1008 inquiry	0.10	1,525.00	152.50
07/28/2023	LK19	Attend meet & confer with A. Alden (QE), J. Palmerson (QE), and 2003 (0.4); prepare summary of same for K. Pasquale and I. Sasson (0.2); correspond with J. Palmerson (QE) regarding meet & confer with 2003 (0.1); analyze statutory authority and case law regarding fiduciary duty breach (2.3); prepare parts of 5065 investigation memorandum regarding same (2.3); conference with K. Pasquale regarding same (0.3)	5.60	855.00	4,788.00

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07/28/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009 (3.6); prepare summary of same (.1)	3.70	855.00	3,163.50
07/28/2023	NMN	Conference with L. Tsao, J. Steed, and A. Gomes-Abreu re: prepetition investigation	0.30	915.00	274.50
07/28/2023	NMN	Conference with L. Tsao re: prepetition investigation	0.10	915.00	91.50
07/28/2023	NMN	Conference with L. Tsao, A. Gomes-Abreu, J. Mou, and L. Popovich re: prepetition investigation	0.30	915.00	274.50
07/28/2023	NMN	Correspond with J. Steed re: prepetition investigation	0.20	915.00	183.00
07/28/2023	NMN	Follow-up correspondence with L. Popovich and J. Mou re: prepetition investigation	0.30	915.00	274.50
07/28/2023	NMN	Correspond with A. Gomes-Abreu re: prepetition investigation	0.10	915.00	91.50
07/28/2023	NMN	Correspond with UnitedLex re: prepetition investigation production	0.20	915.00	183.00
07/28/2023	NMN	Correspond with Z. Muller (Quinn Emanuel) re: prepetition investigation documents	0.20	915.00	183.00
07/29/2023	RJ1	Review documents produced by FTX regarding 5119	4.00	855.00	3,420.00
07/29/2023	KP17	Revise draft [5065] investigation memo (2.2); analyze additional precedent re same (1.2)	3.40	1,875.00	6,375.00
07/29/2023	LK19	Analyze statutes and caselaw regarding potential claims related to 5065 investigation (1.6); review key documents and pleadings regarding 5065 investigation (0.6); prepare parts of 5065 investigation memorandum (1.8); email K. Pasquale and I. Sasson regarding same (0.2)	4.20	855.00	3,591.00
07/29/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	9.20	855.00	7,866.00

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07/29/2023	NMN	Correspond with L. Tsao re: FTX investigation memorandum for potential causes of action	0.20	915.00	183.00
07/29/2023	NMN	Correspond with L. Tsao re: production to Quinn Emanuel re: prepetition investigation	0.30	915.00	274.50
07/29/2023	NMN	Correspond with J. Mou re: document production to Quinn Emanuel re: prepetition investigation	0.20	915.00	183.00
07/29/2023	NMN	Correspond with UnitedLex re: prepetition investigation production	0.10	915.00	91.50
07/29/2023	NMN	Analyze documents for Quinn Emanuel for prepetition investigation	3.50	915.00	3,202.50
07/29/2023	NMN	Correspond with M. Mandell (Quinn Emanuel) re: prepetition investigation documents	0.10	915.00	91.50
07/29/2023	NJ2	Review documents of interest in data room re: 5063 for FTX investigation	1.00	855.00	855.00
07/30/2023	RJ1	Review documents produced by FTX regarding 5119	1.50	855.00	1,282.50
07/30/2023	IS6	Prepare parts of 5065 investigation memo for the UCC	3.10	1,290.00	3,999.00
07/30/2023	KP17	Revise [5065] investigative memo (.4); emails with I. Sasson, L. Koch re same (.2)	0.60	1,875.00	1,125.00
07/30/2023	LK19	Revise memorandum regarding Committee's investigation into 5065 (0.4); correspond with K. Pasquale and I. Sasson regarding same (0.3)	0.70	855.00	598.50
07/30/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	9.90	855.00	8,464.50
07/30/2023	ML30	Correspond with K. Pasquale, I. Sasson and L. Koch re the 1001 production (.2); review issues regarding same (.3); review and prepare the 1001 production for PH investigatory review (1.0)	1.50	540.00	810.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/30/2023	ML30	Correspond with I. Sasson re production of ECF petition filing receipts (.2); review related document/data production and prepare same for PH investigatory review (.4); correspond with I. Sasson regarding same (.1)	0.70	540.00	378.00
07/30/2023	NMN	Correspond with J. Mou re: documents to produce to Quinn Emanuel re: prepetition investigation	0.30	915.00	274.50
07/31/2023	AME	Prepare 1001 production for PH investigatory review	0.30	420.00	126.00
07/31/2023	RJ1	Review documents produced by FTX regarding 5119 (2.0); correspond with UnitedLex regarding related follow-up (.3)	2.30	855.00	1,966.50
07/31/2023	EJO	Review documents produced by the Debtors for investigation of 5039	4.00	855.00	3,420.00
07/31/2023	IS6	Review revised 5065 memo	1.10	1,290.00	1,419.00
07/31/2023	JS45	Draft proposed investigation report regarding prepetition services	1.00	1,320.00	1,320.00
07/31/2023	KP17	Revise [5065] memo to Committee to incorporate comments received and address additional issues (1.3); emails with Quinn Emanuel, Rule 2004 parties re productions (.3); call with S. Rand re update on same (.2)	1.80	1,875.00	3,375.00
07/31/2023	LT9	Correspond with K. Pasquale on 1008 inquiry	0.20	1,525.00	305.00
07/31/2023	LT9	Correspond with L. Popovich, N. Nicholson Gaviria, and J. Mou on production of 1008 documents	0.60	1,525.00	915.00
07/31/2023	LT9	Draft correspondence to J. Steed and N. Nicholson Gaviria on production of 1008 documents	0.50	1,525.00	762.50

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07/31/2023	LK19	Correspond with UnitedLex regarding discovery from 1001 (0.2); revise 5065 investigation memorandum (0.2); email K. Hansen, K. Pasquale, E. Gilad, G. Sasson regarding same (0.2); prepare presentation for the Committee regarding factual and legal issues regarding 5065 investigation (0.5); correspond with K. Pasquale and I. Sasson regarding same (0.3)	1.40	855.00	1,197.00
07/31/2023	LPD	Review documents produced by FTX for potential causes of action re: 5009	7.10	855.00	6,070.50
07/31/2023	NMN	Correspond with J. Steed and A. Gomes-Abreu re: prepetition investigation	0.20	915.00	183.00
07/31/2023	NMN	Correspond with L. Tsao re: documents to produce to Quinn Emanuel re: prepetition investigation	0.30	915.00	274.50
07/31/2023	NMN	Correspond with J. Mou re: documents to produce to Quinn Emanuel re: prepetition investigation	0.60	915.00	549.00
07/31/2023	NMN	Correspond with UnitedLex re: prepetition investigation production	0.30	915.00	274.50
07/31/2023	NJ2	Review documents of interest in data room re: 5063 for FTX investigation	7.10	855.00	6,070.50
Subtotal: B261 Investigations			381.50		422,383.00

B310 Claims Administration and Objections

07/10/2023	EG18	Review and comment on documents regarding claims portal	0.20	1,875.00	375.00
07/10/2023	J12	Call and correspond with individual creditor re claims process	0.50	1,125.00	562.50
07/18/2023	EG18	Analyze KYC claim issues (.80); analyze KYC claim - related plan issues (.50)	1.30	1,875.00	2,437.50
07/18/2023	FM7	Review online claims portal launch	0.20	1,875.00	375.00
07/20/2023	GS13	Review and respond to creditor questions regarding customer claims portal and KYC process	0.90	1,625.00	1,462.50

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07/20/2023	LK19	Emails with G. Sasson and E. Gilad regarding KYC and claims portal	0.20	855.00	171.00
07/21/2023	EG18	Correspond with M. Zuppone regarding KYC issues	0.20	1,875.00	375.00
07/21/2023	ECS3	Correspond with E. Gilad and M. Zuppone on KYC considerations for changed residencies	0.40	1,550.00	620.00
07/21/2023	JI2	Correspond with E. Gilad and B. Bromberg (FTI) re claims portal KYC issues	0.50	1,125.00	562.50
07/21/2023	MLZ	Review and respond to E. Gilad questions on KYC and Regulation S compliance	0.30	1,925.00	577.50
07/24/2023	EG18	Telephone conference with FTI, L. Koch, G. Sasson, J. Iaffaldano regarding claims portal, KYC and related issues (.6); further call with G. Sasson regarding same (.3)	0.90	1,875.00	1,687.50
07/24/2023	GS13	Telephone conference with FTI, E. Gilad, L. Koch, J. Iaffaldano regarding claims portal issues (.6); review KYC screenshots and claims portal screenshots (.9); emails with A&M regarding same (.2); telephone conference with E. Gilad regarding same (.3)	2.00	1,625.00	3,250.00
07/24/2023	GS13	Respond to creditor questions regarding claims portal	0.40	1,625.00	650.00
07/24/2023	JI2	Call with G. Sasson, E. Gilad, L. Koch, and B. Bromberg (FTI) re claims portal issues	0.60	1,125.00	675.00
07/24/2023	LK19	Call with E. Gilad, G. Sasson, J. Iaffaldano, and FTI regarding claims portal and KYC	0.60	855.00	513.00
07/25/2023	GS13	Review creditor inquiries regarding KYC and claims portal (.4); emails with creditors regarding same (.3)	0.70	1,625.00	1,137.50
07/26/2023	GS13	Review and respond to creditor emails and inquiries regarding claims portal and KYC issues (.8); review Debtor FAQs regarding same (.4); emails with K. Catalano regarding same (.1)	1.30	1,625.00	2,112.50

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07/26/2023	KC27	Prepare FAQ regarding the customer claims portal (1.8); correspond with G. Sasson regarding same (.1)	1.90	915.00	1,738.50
07/26/2023	LK19	Analyze authority regarding date and time for valuing claims (0.4); email FTT, K. Hansen, K. Pasquale, E. Gilad, G. Sasson regarding same (0.2)	0.60	855.00	513.00
07/30/2023	LK19	Correspond with I. Sasson and FTT regarding claims valuation, petition and claim times	0.20	855.00	171.00
Subtotal: B310 Claims Administration and Objections			13.90		19,966.50

B320 Plan and Disclosure Statement (including Business Plan)

07/01/2023	MLZ	Analyze reorganization issues and structure under Investment Company Act and Exchange Act (3.2); continue to prepare reorganization securities laws discussion draft (8.3)	11.50	1,925.00	22,137.50
07/02/2023	EG18	Review and comment on plan term sheet changes (.4); correspond with K. Hansen, K. Pasquale, G. Sasson, I. Sasson regarding same (.1)	0.50	1,875.00	937.50
07/02/2023	FM7	Analyze revised plan term sheet re: M&A and venture issues	0.30	1,875.00	562.50
07/02/2023	IS6	Analyze UCC member's proposed RRT structure (.7); email E. Gilad, K. Hansen, K. Pasquale and G. Sasson re same (.3); review and comment on revised plan term sheet (.2)	1.20	1,290.00	1,548.00
07/02/2023	KP17	Analyze proposed plan structure and precedent re same	1.10	1,875.00	2,062.50
07/02/2023	LK19	Prepare parts of UCC plan term sheet (1.7); email I. Sasson regarding same (0.2)	1.90	855.00	1,624.50

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07/02/2023	MLZ	Analyze SEC liquidating trust liquidation basis financial reporting (1.1); prepare related part of reorganization securities laws discussion draft (1.4); follow up email to E. Sibbitt and B. Kelly regarding same (.3)	2.80	1,925.00	5,390.00
07/03/2023	FM7	Analyze revised plan term sheet (0.4); review E. Gilad correspondence regarding plan term sheet (0.2); correspond with M. Zuppone regarding securities law review (0.2)	0.80	1,875.00	1,500.00
07/03/2023	GS13	Review precedent crypto plans and structures to inform committee plan terms (1.4); review and comment on plan term sheet (.4)	1.80	1,625.00	2,925.00
07/03/2023	GS13	Review exclusivity precedent (.8); telephone conference with I. Sasson regarding same (.4)	1.20	1,625.00	1,950.00
07/03/2023	IS6	Call with G. Sasson re exclusivity analysis and next steps (.4); analyze RRT structure (1.8); prepare parts of plan term sheet re same (1.0)	3.20	1,290.00	4,128.00
07/03/2023	KP17	Review revised draft plan term sheet (.6); review DOJ tax guidance and precedent re same (1.3)	1.90	1,875.00	3,562.50
07/03/2023	KH18	Review plan documents and updated term sheet (1.8); analyze RRT structure and related securities law issues (1.3)	3.10	2,075.00	6,432.50
07/03/2023	LK19	Review plan provisions and supplement crypto plan precedent chart (1.8); email I. Sasson regarding same (0.3)	2.10	855.00	1,795.50
07/04/2023	FM7	Review revised plan term sheet re: M&A and venture issues (0.4); correspond with E. Gilad regarding plan term sheet (0.2)	0.60	1,875.00	1,125.00
07/04/2023	IS6	Review and revise draft UCC plan term sheet re Committee comments	1.40	1,290.00	1,806.00
07/04/2023	LK19	Review and revise draft UCC plan term sheet (1.2); correspond with E. Gilad and I. Sasson regarding same (0.2)	1.40	855.00	1,197.00

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07/05/2023	EG18	Review and provide comments to latest plan term sheet	0.60	1,875.00	1,125.00
07/05/2023	FM7	Analyze revised plan term sheet (0.4); correspond with E. Gilad regarding plan term sheet (0.2)	0.60	1,875.00	1,125.00
07/05/2023	GS13	Review and comment on Debtors' plan term sheet (1.8); telephone conference with J. Iaffaldano and I. Sasson regarding next steps on plan term sheet (.3)	2.10	1,625.00	3,412.50
07/05/2023	IS6	Revise business person term sheet to reflect committee comments to plan term sheet (2.9); call with S. Simms re outstanding plan issues (.3); call with G. Sasson and J. Iaffaldano re plan term sheet and related issues (.3)	3.50	1,290.00	4,515.00
07/05/2023	JI2	Call with I. Sasson and G. Sasson re plan term sheet (.3); review current draft term sheet (2.1); analyze issues re same (1.8)	4.20	1,125.00	4,725.00
07/05/2023	KP17	Review revised plan term sheet (.8); analyze legal issues/ precedent re Debtors' proposed plan structure (1.1)	1.90	1,875.00	3,562.50
07/05/2023	KH18	Analyze plan constructs and related tax and securities law considerations (1.1); analyze and comment on plan issues list (.6)	1.70	2,075.00	3,527.50
07/05/2023	LK19	Revise UCC plan term sheet (1.3); correspond with I. Sasson and J. Iaffaldano regarding same (0.5); revise FTI presentation regarding UCC plan term sheet (0.6); correspond with I. Sasson regarding same (0.1)	2.50	855.00	2,137.50
07/05/2023	RSG1	Analyze securities laws considerations in connection with the FTX 2.0 reorganization plan	0.20	915.00	183.00
07/06/2023	LK19	Continue to review precedent crypto plans and supplement plan precedent chart to inform FTX UCC restructuring analysis	1.50	855.00	1,282.50
07/06/2023	RSG1	Analyze certain case submissions and securities laws considerations in connection with the FTX 2.0 reorganization plan	0.70	915.00	640.50

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07/07/2023	FM7	Review M&A and venture issues regarding plan structure	0.60	1,875.00	1,125.00
07/07/2023	GS13	Review and comment on plan term sheet (1.3); conference with I. Sasson regarding same (.4)	1.70	1,625.00	2,762.50
07/07/2023	IS6	Analyze securities and structural issues on RRT (2.0); call with G. Sasson regarding same (.4)	2.40	1,290.00	3,096.00
07/07/2023	JI2	Prepare parts of draft plan term sheet	5.30	1,125.00	5,962.50
07/07/2023	KC27	Analyze precedent response to exclusivity motions	3.50	915.00	3,202.50
07/08/2023	KH18	Discussion with FTI regarding waterfall analysis	1.20	2,075.00	2,490.00
07/09/2023	EG18	Analyze and comment on tax and securities law issues related to plan	0.80	1,875.00	1,500.00
07/09/2023	ECS3	Analyze RRT structures and redemption structures (1.1); prepare comments on same (.2); correspond with F. Merola regarding same (.1)	1.40	1,550.00	2,170.00
07/09/2023	FM7	Correspond with E. Sibbitt regarding plan token issues	0.20	1,875.00	375.00
07/09/2023	GS15	Review tax aspects of updated recovery analysis	0.30	1,600.00	480.00
07/09/2023	KH18	Analyze plan issues, terms, waterfall (1.7); prepare notes regarding same (.2)	1.90	2,075.00	3,942.50
07/10/2023	BK12	Call with M. Zuppone, E. Sibbitt, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, F. Merola, M. Griffin, I. Sasson re: proposed plan construct and securities law considerations	0.70	1,625.00	1,137.50
07/10/2023	EE3	Research and prepare summary of no-action letters re: Investment Company Act issues	1.50	400.00	600.00
07/10/2023	EG18	Telephone conference with M. Zuppone, E. Sibbitt, K. Hansen, K. Pasquale, G. Sasson, B. Kelly, F. Merola, M. Griffin, I. Sasson regarding RRTs under plan	0.70	1,875.00	1,312.50

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07/10/2023	ECS3	Call with M. Zuppone, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, B. Kelly, F. Merola, I. Sasson, M. Griffin regarding RRTs and plan securities considerations	0.70	1,550.00	1,085.00
07/10/2023	ECS3	Analyze redemption and exchange mechanisms for RRT	0.90	1,550.00	1,395.00
07/10/2023	FM7	Telephone conference with M. Zuppone, E. Sibbitt, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, B. Kelly, M. Griffin, I. Sasson regarding plan securities issues	0.70	1,875.00	1,312.50
07/10/2023	GS13	Review and comment on plan term sheet (.6); telephone conference with Committee member and I. Sasson regarding plan structures (.5); telephone conference with M. Zuppone, E. Sibbitt, K. Hansen, E. Gilad, K. Pasquale, F. Merola, B. Kelly, M. Griffin, I. Sasson regarding plan structures and related securities analysis (.7)	1.80	1,625.00	2,925.00
07/10/2023	HRO	Research guidance on bankruptcy/litigation trusts and the Investment Company Act	1.00	400.00	400.00
07/10/2023	IS6	Call with Committee member and G. Sasson re RRT structure (.5); call with M. Zuppone, E. Sibbitt, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, B. Kelly, F. Merola, M. Griffin re same (.7); analyze plan issues and related case law (1.2)	2.40	1,290.00	3,096.00
07/10/2023	J12	Prepare parts of plan term sheet (4.8); correspond with I. Sasson re same (.4)	5.20	1,125.00	5,850.00
07/10/2023	KP17	Call with M. Zuppone, K. Hansen, E. Gilad, E. Sibbitt, G. Sasson, F. Merola, B. Kelly, M. Griffin, I. Sasson re plan currency and structure issues (.7); review analysis re same (.9)	1.60	1,875.00	3,000.00
07/10/2023	KH18	Analyze recovery token construct	1.60	2,075.00	3,320.00
07/10/2023	KH18	Analyze plan issues and terms (1.4); call with M. Zuppone, E. Gilad, K. Pasquale, E. Sibbitt, G. Sasson, B. Kelly, F. Merola, M. Griffin, I. Sasson regarding plan RRTs and securities law considerations (.7)	2.10	2,075.00	4,357.50

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07/10/2023	KC27	Analyze case law regarding legal standard for debtor's exclusivity period	2.30	915.00	2,104.50
07/10/2023	MEG9	Call with K. Hansen, M. Zuppone, E. Sibbitt, K. Pasquale, G. Sasson, E. Gilad, B. Kelly, F. Merola, I. Sasson on plan and recovery rights token	0.70	1,425.00	997.50
07/10/2023	MLZ	Participate in conference with K. Hansen, E. Sibbitt, E. Gilad, K. Pasquale, M. Griffin, B. Kelly, F. Merola, I. Sasson and G. Sasson regarding PRT issuance and reorganization securities law considerations (.7); review transferable liquidation trust SEC precedent filings (.9); follow up emails with R. Grewal re same (.2); telephone conference with R. Grewal regarding reorganization securities law considerations and trust issues (.2)	2.00	1,925.00	3,850.00
07/10/2023	RSG1	Call with M. Zuppone regarding bankruptcy trusts in connection with the Investment Company Act	0.20	915.00	183.00
07/10/2023	RSG1	Analyze bankruptcy and litigation trusts, SEC no-action letters, and the Investment Company Act	0.80	915.00	732.00
07/11/2023	BK12	Call with E. Sibbitt, M. Zuppone, G. Silber, K. Hansen, N. Wong, E. Gilad, K. Pasquale, G. Sasson, F. Merola, S. Quattrocchi, J. Iaffaldano re: regulatory analysis re plan structuring	0.80	1,625.00	1,300.00
07/11/2023	CX3	Review and comment on UCC plan term sheet	1.00	915.00	915.00
07/11/2023	EG18	Telephone conference with G. Silber, N. Wong, M. Zuppone, K. Pasquale, G. Sasson, E. Sibbitt, K. Hansen, F. Merola, B. Kelly, S. Quattrocchi, J. Iaffaldano regarding plan structure, RRTs and related matters (0.8); analyze plan structure, RRTs, and tax implications (1.7); review and revise short form plan term sheet (0.6)	3.10	1,875.00	5,812.50

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07/11/2023	ECS3	Review RRT securities law issues prior to call on same (.2); call with M. Zuppone, G. Silber, N. Wong, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, B. Kelly, F. Merola, S. Quattrocchi, J. Iaffaldano regarding plan structure, RRTs, and securities law issues (.8)	1.00	1,550.00	1,550.00
07/11/2023	FM7	Telephone conference with E. Sibbitt, G. Silber, N. Wong, M. Zuppone, G. Sasson, K. Pasquale, E. Gilad, K. Hansen, B. Kelly, S. Quattrocchi, J. Iaffaldano regarding plan issues	0.80	1,875.00	1,500.00
07/11/2023	GS13	Review and comment on committee plan term sheet (1.1); telephone conference with G. Silber, N. Wong, M. Zuppone, K. Pasquale, E. Sibbitt, E. Gilad, K. Hansen, B. Kelly, S. Quattrocchi, F. Merola, J. Iaffaldano regarding plan structures (.8); follow-up conference with I. Sasson regarding same (.2)	2.10	1,625.00	3,412.50
07/11/2023	GS15	Telephone conference with M. Zuppone, G. Sasson, N. Wong, K. Hansen, K. Pasquale, E. Gilad, F. Merola, E. Sibbitt, S. Quattrocchi, J. Iaffaldano and B. Kelly regarding tax and securities law issues in connection with plan structuring (.8); follow-up conference with N. Wong regarding same (.3); analyze tax questions raised in call (1.0)	2.10	1,600.00	3,360.00
07/11/2023	IS6	Review presentation and prepare notes for plan discussion with UCC members (.9); conference with G. Sasson regarding same (.2)	1.10	1,290.00	1,419.00
07/11/2023	JI2	Call with G. Silber, N. Wong, E. Sibbitt, M. Zuppone, G. Sasson, K. Pasquale, E. Gilad, K. Hansen, B. Kelly, F. Merola, and S. Quattrocchi re plan construct issues (.8); review plan term sheet (.4)	1.20	1,125.00	1,350.00

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07/11/2023	KP17	Conference with K. Hansen, G. Silber, N. Wong, M. Zuppone, E. Sibbitt, G. Sasson, E. Gilad, B. Kelly, F. Merola, S. Quattrocchi, and J. Iaffaldano re plan issues	0.80	1,875.00	1,500.00
07/11/2023	KH18	Further analyze recovery token construct	1.30	2,075.00	2,697.50
07/11/2023	KH18	Call with M. Zuppone, G. Silber, N. Wong, K. Pasquale, E. Gilad, G. Sasson, E. Sibbitt, B. Kelly, F. Merola, S. Quattrocchi, and J. Iaffaldano regarding tax and securities law issues related to plan (.8); analyze plan issues, terms, exclusivity (1.0); prepare notes regarding same and next steps (.3)	2.10	2,075.00	4,357.50
07/11/2023	MLZ	Participate in video conference with G. Silber, F. Merola, E. Gilad, B. Kelly, E. Sibbitt, K. Hansen, K. Pasquale, G. Sasson, N. Wong, J. Iaffaldano, S. Quattrocchi regarding reorganization, recovery token and related structuring and securities compliance considerations	0.80	1,925.00	1,540.00
07/11/2023	NKW1	Conference with G. Silber, M. Zuppone, E. Gilad, E. Sibbitt, B. Kelly, G. Sasson, K. Hansen, F. Merola, K. Pasquale, S. Quattrocchi, and J. Iaffaldano regarding tax issues and securities law issues related to FTX restructuring (.8); follow up conference with G. Silber regarding tax issues (.3)	1.10	855.00	940.50
07/11/2023	RSG1	Analyze authority on bankruptcy and litigation trusts, SEC no-action letters, and the Investment Company Act	0.80	915.00	732.00
07/11/2023	SAQ	Conference with K. Hansen, E. Gilad, K. Pasquale, M. Zuppone, B. Kelly, F. Merola, E. Sibbitt, G. Silber, G. Sasson, and J. Iaffaldano regarding plan discussion, recovery rights tokens, and tax issues (.8); prepare notes regarding regulatory follow-up (.1)	0.90	1,125.00	1,012.50

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07/12/2023	EG18	Correspond with K. Pasquale, G. Sasson, I. Sasson regarding long form plan term sheet (0.6); review and revise long form plan term sheet based on client direction (3.2); prepare simplified post-effective date org chart and memorandum (1.1)	4.90	1,875.00	9,187.50
07/12/2023	FM7	Correspond with E. Sibbitt regarding RRT	0.20	1,875.00	375.00
07/12/2023	FM7	Analyze simplified post-effective date org chart	0.20	1,875.00	375.00
07/12/2023	GS13	Review and comment on committee plan term sheet (1.3); emails with I. Sasson and E. Gilad regarding same (.3)	1.60	1,625.00	2,600.00
07/12/2023	IS6	Review and revise RRT plan structure (2.3); correspond with E. Gilad re same (.3)	2.60	1,290.00	3,354.00
07/12/2023	KP17	Correspond with E. Gilad re AHG plan issues (.2); review draft terms sheet re same (.3)	0.50	1,875.00	937.50
07/12/2023	MLZ	Review and respond to E. Gilad questions concerning bifurcated RRT token	0.50	1,925.00	962.50
07/12/2023	RSG1	Continue to analyze case law and statutory authority regarding bankruptcy and litigation trusts, SEC no-action letters, and the Investment Company Act	2.00	915.00	1,830.00
07/13/2023	BK12	Review emails from E. Sibbitt and M. Zuppone re: plan securities law considerations (0.6); review plan structuring emails from E. Gilad and E. Sibbitt (0.8)	1.40	1,625.00	2,275.00
07/13/2023	EG18	Draft and review long form plan term sheet and simplified post-effective date org structure chart (4.4); correspond with I. Sasson regarding plan term sheet, simplified post-effective date org structure, and plan structure (1.0)	5.40	1,875.00	10,125.00
07/13/2023	EG18	Analyze updated plan term sheet provided by Debtors (.8); correspond with B. Kelly, E. Sibbitt regarding same (.2)	1.00	1,875.00	1,875.00
07/13/2023	EG18	Meeting with K. Hansen, K. Pasquale, G. Sasson, I. Sasson regarding plan and plan structure	1.50	1,875.00	2,812.50

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07/13/2023	ECS3	Analyze securities law considerations for reorganization	2.40	1,550.00	3,720.00
07/13/2023	ECS3	Correspond with M. Zuppone and B. Kelly regarding plan securities law considerations	0.30	1,550.00	465.00
07/13/2023	FM7	Analyze revised Debtor plan term sheet (0.4); correspond with E. Gilad regarding simplified post-effective date org structure (0.2); review correspondence from I. Sasson regarding Ripple decision (0.2); review redlined plan term sheet (0.4)	1.20	1,875.00	2,250.00
07/13/2023	GS13	Review and comment on plan term sheet (1.2); meeting with K. Hansen, K. Pasquale, E. Gilad, I. Sasson regarding same (1.5)	2.70	1,625.00	4,387.50
07/13/2023	GS15	Analyze tax implications in updated draft plan term sheet (.6); review internal flow chart concepts for plan response (.8)	1.40	1,600.00	2,240.00
07/13/2023	IS6	Analyze Debtors' revised plan term sheet (1.7); draft list of plan issues (2.6); analyze related caselaw (.4); meeting with K. Hansen, K. Pasquale, E. Gilad and G. Sasson re proposed plan structures (1.5); revise UCC term sheet re same (1.4)	7.60	1,290.00	9,804.00
07/13/2023	J12	Analyze S&C proposed plan term sheet	0.50	1,125.00	562.50
07/13/2023	KP17	Review Debtors' revised plan term sheet (.3); conference with K. Hansen, E. Gilad, G. Sasson, I. Sasson re same and plan issues (1.5); analyze securities law issues, cases, precedent re same (1.3)	3.10	1,875.00	5,812.50
07/13/2023	KC27	Analyze case law regarding exclusivity	3.60	915.00	3,294.00
07/13/2023	MLZ	Review Debtor term sheet (.5); follow up emails with I. Sasson, E. Sibbitt, E. Gilad and G. Sasson on XRP developments (.8)	1.30	1,925.00	2,502.50
07/13/2023	NKW1	Review Debtors' edits to plan term sheet from tax perspective (.9); review updated post-effective date org chart (.3); correspond with G. Silber re same (.2)	1.40	855.00	1,197.00
07/14/2023	EG18	Draft parts of and revise simplified post-effective date org chart (1.4); correspond with I. Sasson regarding same (0.3)	1.70	1,875.00	3,187.50

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07/14/2023	EG18	Telephone conference with FTI, K. Pasquale, K. Hansen regarding plan matters	0.50	1,875.00	937.50
07/14/2023	EG18	Draft parts of long form plan term sheet (2.6); correspond with I. Sasson regarding plan term sheet and plan structure (0.3)	2.90	1,875.00	5,437.50
07/14/2023	FM7	Review revised plan term sheet (0.6); review redlined plan term sheet (0.3); correspond with K. Hansen regarding exclusivity (0.2)	1.10	1,875.00	2,062.50
07/14/2023	GS13	Review and comment on plan term sheet (1.1); telephone conference with I. Sasson regarding same (.2); draft committee email regarding same (.3)	1.60	1,625.00	2,600.00
07/14/2023	IS6	Review and revise draft plan term sheet and simplified plan org chart (2.8); call with G. Sasson regarding same (.2)	3.00	1,290.00	3,870.00
07/14/2023	KP17	Review revised iterations of UCC plan term sheet and structure chart (.8); call with FTI, K. Hansen, E. Gilad re plan valuation issues (.5)	1.30	1,875.00	2,437.50
07/14/2023	KH18	Telephone conference with FTI, K. Pasquale, E. Gilad to discuss plan dynamics (.5); review plan related documents (1.3); analyze exclusivity and related authority (.7); consider UCC plan strategy (.4); review terms and securities law issues (1.5)	4.40	2,075.00	9,130.00
07/14/2023	KC27	Analyze case law regarding exclusivity	4.00	915.00	3,660.00
07/14/2023	RSG1	Analyze case law and statutory authority on bankruptcy and litigation trusts, SEC no-action letters, and the Investment Company Act (2.5); prepare memo outlining findings (0.6)	3.10	915.00	2,836.50
07/14/2023	YS1	Prepare slides regarding securities laws considerations related to FTX reorganization (2.9); prepare issues list for RRT distribution mechanics (1.1)	4.00	1,175.00	4,700.00
07/15/2023	EG18	Email K. Hansen, K. Pasquale, G. Sasson, I. Sasson regarding plan and exclusivity related matters	0.30	1,875.00	562.50

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07/15/2023	KH18	Review plan term sheet (1.1); revise same (.5); analyze plan issues and related authority to prepare for client discussions regarding same (1.3)	2.90	2,075.00	6,017.50
07/16/2023	ECS3	Analyze and comment on securities law assessment framework for plan	0.50	1,550.00	775.00
07/16/2023	KC27	Analyze case law regarding modifying exclusivity pursuant to section 1121 of the Bankruptcy Code (2.1); summarize findings regarding same (1.9); analyze precedent for same (2.0)	6.00	915.00	5,490.00
07/17/2023	BK12	Call with E. Gilad, K. Hansen, K. Pasquale, F. Merola, I. Sasson, J. Iaffaldano re: RRTs	0.60	1,625.00	975.00
07/17/2023	CD5	Review correspondence from E. Sibbitt regarding securities position for the proposed recovery tokens (.3); review regulatory implications (.2)	0.50	1,700.00	850.00
07/17/2023	EG18	Telephone conference with B. Kelly, K. Hansen, K. Pasquale, F. Merola, I. Sasson, J. Iaffaldano regarding RRTs (0.6); analyze and comment on recovery right token analysis (1.0)	1.60	1,875.00	3,000.00
07/17/2023	EG18	Revise waterfall analysis (1.7); telephone conference with I. Sasson regarding same (.3); finalize plan term sheet and cover memo to Debtors (1.9); correspond with I. Sasson regarding same (.1)	4.00	1,875.00	7,500.00
07/17/2023	ECS3	Review draft plan term sheet (.6); analyze application of Bankruptcy Code section 1145 and Reg S to same (.6); analyze recovery right tokens and non-U.S. restrictions (1.2); prepare outline regarding same (.4); correspond with M. Zuppone regarding same (.2); call with K. Hansen, B. Kelly, K. Pasquale, E. Gilad, F. Merola, I. Sasson, J. Iaffaldano re RRT securities issues (.6)	3.60	1,550.00	5,580.00
07/17/2023	ECS3	Further analyze regulatory issues for potential plan	0.80	1,550.00	1,240.00

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07/17/2023	FM7	Correspond with E. Sibbitt regarding RRT (0.2); telephone conference with E. Gilad, K. Pasquale, K. Hansen, B. Kelly, J. Iaffaldano, I. Sasson regarding RRT (0.6)	0.80	1,875.00	1,500.00
07/17/2023	IS6	Revise draft UCC plan term sheet (1.2); draft cover email and issues list for Debtors re same (2.2); call with E. Gilad regarding waterfall analysis (.3); draft waterfall summary (1.4)	5.10	1,290.00	6,579.00
07/17/2023	IS6	Call with K. Hansen, B. Kelly, K. Pasquale, E. Gilad, F. Merola, J. Iaffaldano re RRT securities issues	0.60	1,290.00	774.00
07/17/2023	JI2	Review and revise draft plan term sheet	2.90	1,125.00	3,262.50
07/17/2023	JI2	Call with K. Hansen, B. Kelly, K. Pasquale, E. Gilad, F. Merola, I. Sasson re recovery rights token	0.60	1,125.00	675.00
07/17/2023	KP17	Review revised draft plan term sheet	0.50	1,875.00	937.50
07/17/2023	KP17	Call with E. Gilad, K. Hansen, B. Kelly, J. Iaffaldano, F. Merola, I. Sasson re RRT and related securities law issues	0.60	1,875.00	1,125.00
07/17/2023	KH18	Analyze plan related issues (1.1); review and comment on plan term sheet (.7)	1.80	2,075.00	3,735.00
07/17/2023	KH18	Call with K. Pasquale, E. Gilad, B. Kelly, F. Merola, I. Sasson, J. Iaffaldano regarding RRTs	0.60	2,075.00	1,245.00
07/17/2023	LK19	Review and revise UCC plan term sheet	2.30	855.00	1,966.50
07/17/2023	ML30	Correspond with I. Sasson re case law, precedent needed re plan exclusivity (.3); research same (1.1); prepare findings and index same for I. Sasson (.7)	2.10	540.00	1,134.00
07/17/2023	MEG9	Review emails from July 12 through July 14 between Committee members regarding recovery rights tokens (0.3); review emails between M. Zuppone and E. Sibbitt regarding recovery rights tokens and effect of Ripple decision on same (0.3)	0.60	1,425.00	855.00
07/17/2023	MEG9	Review plan term sheet prepared on behalf of Committee	0.90	1,425.00	1,282.50

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07/17/2023	MLZ	Review E. Sibbitt outline of RRT considerations (.2); follow up email with E. Sibbitt, I. Sasson, E. Gilad on Regulation S requirements (.3)	0.50	1,925.00	962.50
07/17/2023	RSG1	Analyze case law and precedent on bankruptcy and litigation trusts, SEC no-action letters, and the Investment Company Act (1.6); prepare memo outlining findings (1.3)	2.90	915.00	2,653.50
07/18/2023	BK12	Call with E. Gilad and I. Sasson re: RRT / plan structure analysis (0.4); review E. Sibbitt and M. Zuppone emails re: regulatory considerations related to plan structure (0.6)	1.00	1,625.00	1,625.00
07/18/2023	EG18	Correspond with FTI regarding plan assumption questions to A&M	0.30	1,875.00	562.50
07/18/2023	EG18	Draft comparative plan term sheet analysis	2.40	1,875.00	4,500.00
07/18/2023	EG18	Telephone conference with B. Kelly, I. Sasson regarding plan and securities law issues	0.40	1,875.00	750.00
07/18/2023	EG18	Draft plan recovery pool priority analysis	1.40	1,875.00	2,625.00
07/18/2023	ECS3	Correspond with M. Zuppone on restrictions on distribution under Regulation S (.2); analyze same (.3)	0.50	1,550.00	775.00
07/18/2023	FM7	Review redlined plan term sheet (0.4); review M. Zuppone correspondence regarding Reg S issues (0.2); analyze Debtors-UCC comparison plan term sheet (0.6)	1.20	1,875.00	2,250.00
07/18/2023	IS6	Call with B. Kelly, E. Gilad re plan securities issues (.4); revise draft Debtors-UCC plan comparison chart (1.9)	2.30	1,290.00	2,967.00
07/18/2023	KP17	Emails with S&C re plan issues	0.30	1,875.00	562.50
07/18/2023	KH18	Outline UCC plan response (1.3); analyze plan related strategy (1.1)	2.40	2,075.00	4,980.00
07/18/2023	KC27	Prepare argument outline for response to exclusivity	4.50	915.00	4,117.50

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07/18/2023	LK19	Revise Debtors-UCC plan comparison chart for 07/19/23 Committee meeting (0.9); emails with E. Gilad and I. Sasson regarding same (0.2)	1.10	855.00	940.50
07/19/2023	DM26	Research regarding responses to motions to extend exclusivity (1.4); prepare summary chart regarding same (.4)	1.80	540.00	972.00
07/19/2023	EG18	Correspond with I. Sasson regarding plan and plan term sheets	0.50	1,875.00	937.50
07/19/2023	FM7	Revise exclusivity insert to chronology regarding M&A	0.40	1,875.00	750.00
07/19/2023	IC	Research recent cases regarding extending or terminating exclusivity	0.50	400.00	200.00
07/19/2023	IS6	Analyze correspondence from S&C re plan term sheet	0.20	1,290.00	258.00
07/19/2023	JI2	Correspond with B. Levine and I. Sasson re exclusivity issues	0.70	1,125.00	787.50
07/19/2023	KH18	Analyze plan related issues (1.3); analyze and prepare notes on UCC plan response (1.0)	2.30	2,075.00	4,772.50
07/19/2023	KC27	Review precedent exclusivity responses	1.00	915.00	915.00
07/19/2023	LED	Review correspondence from K. Hansen and committee members regarding long-form plan term sheet (.2); review long-form plan term sheet (.5)	0.70	1,425.00	997.50
07/20/2023	CX3	Meeting with E. Gilad, K. Catalano on exclusivity (.9); review argument outline ahead of the meeting (.2); prepare meeting notes on exclusivity (.5)	1.60	915.00	1,464.00
07/20/2023	DM26	Further research regarding responses to motions to extend exclusivity and motions to terminate exclusivity (4.8); correspond with I. Sasson regarding same (.1)	4.90	540.00	2,646.00
07/20/2023	EG18	Review exclusivity related authority, precedent, and documents prepared by PH	2.10	1,875.00	3,937.50
07/20/2023	EG18	Meeting with K. Catalano, C. Xu regarding plan exclusivity issues	0.90	1,875.00	1,687.50

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07/20/2023	EG18	Telephone conference with K. Pasquale regarding UCC strategy related to plan and exclusivity issues	0.60	1,875.00	1,125.00
07/20/2023	ECS3	Analyze non-U.S. legal considerations of RRT	0.60	1,550.00	930.00
07/20/2023	IS6	Analyze precedent regarding exclusivity	0.90	1,290.00	1,161.00
07/20/2023	IS6	Review and revise Debtors' plan term sheet	2.30	1,290.00	2,967.00
07/20/2023	KP17	Meeting with E. Gilad re plan issues (.6); consider and outline next steps regarding same (.3)	0.90	1,875.00	1,687.50
07/20/2023	KH18	Analyze exclusivity issues and strategy	0.30	2,075.00	622.50
07/20/2023	KC27	Attend meeting with E. Gilad and C. Xu regarding exclusivity motion (.9); prepare summary of same (.3); review exclusivity issues (.3); correspond with E. Gilad and I. Sasson regarding exclusivity motion (.2); correspond with I. Sasson regarding precedent for exclusivity response (.2)	1.90	915.00	1,738.50
07/21/2023	DM26	Research regarding precedent exclusivity motions and related filings (.6); correspond with I. Sasson regarding same (.1)	0.70	540.00	378.00
07/21/2023	EG18	Telephone conference with I. Sasson, K. Catalano, J. Iaffaldano regarding exclusivity motion outline / arguments	0.20	1,875.00	375.00
07/21/2023	EG18	Review and comment on mark up of Debtors' plan term sheet	2.40	1,875.00	4,500.00
07/21/2023	GS13	Review revisions to plan term sheet and comment on same (1.0); telephone conference with L. Koch and I. Sasson regarding same (.2)	1.20	1,625.00	1,950.00
07/21/2023	IS6	Review and revise Debtors' plan term sheet (3.4); call with G. Sasson, L. Koch re same (.2); analyze case law and statutory authority re exclusivity (1.9); call with E. Gilad, K. Catalano and J. Iaffaldano re exclusivity (.2)	5.70	1,290.00	7,353.00
07/21/2023	JI2	Analyze case law regarding exclusivity issues (1.3); call with E. Gilad, I. Sasson and K. Catalano re exclusivity (.2)	1.50	1,125.00	1,687.50

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07/21/2023	KP17	Review plan term sheet markup (.4); emails with I. Sasson re same (.3)	0.70	1,875.00	1,312.50
07/21/2023	KH18	Analyze and comment on Debtors' plan term sheet and PH markup (1.9); analyze exclusivity issues (.4)	2.30	2,075.00	4,772.50
07/21/2023	KC27	Attend meeting with E. Gilad, I. Sasson and J. Iaffaldano regarding exclusivity (.2); review precedent for exclusivity response (1.0)	1.20	915.00	1,098.00
07/21/2023	LK19	Review and comment on Debtors' plan term sheet (1.6); conference with G. Sasson, I. Sasson regarding same (0.2)	1.80	855.00	1,539.00
07/22/2023	KH18	Analyze strategy regarding plan, exclusivity, and next steps	1.30	2,075.00	2,697.50
07/23/2023	IS6	Continue to analyze case law regarding exclusivity	2.90	1,290.00	3,741.00
07/23/2023	LK19	Analyze case law and precedent regarding exclusivity motion	1.30	855.00	1,111.50
07/24/2023	EG18	Review and comment on plan term sheet	0.60	1,875.00	1,125.00
07/24/2023	ECS3	Review and revise UCC deck on securities law matters related to FTX restructuring	0.90	1,550.00	1,395.00
07/24/2023	ECS3	Analyze application of Bankruptcy Code section 1145 and related conditions	0.60	1,550.00	930.00
07/24/2023	FM7	Analyze revised plan term sheet	0.40	1,875.00	750.00
07/24/2023	IS6	Analyze precedent re exclusivity	2.70	1,290.00	3,483.00
07/24/2023	IS6	Review and revise Debtors' plan term sheet re K. Hansen comments	1.70	1,290.00	2,193.00
07/24/2023	JI2	Analyze case findings re exclusivity issues (1.6); review revised plan term sheet (.3)	1.90	1,125.00	2,137.50
07/24/2023	KH18	Analyze exclusivity issues (.2); review and comment on Debtors' plan term sheet (1.2); correspond with I. Sasson regarding same (.1)	1.50	2,075.00	3,112.50
07/24/2023	KC27	Analyze precedent responses to exclusivity	1.90	915.00	1,738.50
07/24/2023	LK19	Analyze case law regarding motion contesting exclusivity (2.1); draft portions of response to exclusivity motion (0.5)	2.60	855.00	2,223.00

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07/25/2023	EG18	Analyze and prepare notes regarding plan strategy	1.10	1,875.00	2,062.50
07/25/2023	EG18	Analyze authority and documents regarding recovery right tokens	1.30	1,875.00	2,437.50
07/25/2023	ECS3	Analyze foreign private issuer considerations for liquidating trust (.8); correspond with E. Gilad regarding same (.2)	1.00	1,550.00	1,550.00
07/25/2023	IS6	Analyze S&C requests for guidance on certain plan issues	1.70	1,290.00	2,193.00
07/25/2023	IS6	Draft outline of response to exclusivity	4.50	1,290.00	5,805.00
07/25/2023	JI2	Analyze precedent exclusivity responses (.6); review draft background section of response to exclusivity (.6); draft parts of response to exclusivity (2.4)	3.60	1,125.00	4,050.00
07/25/2023	KH18	Analyze plan related issues, recovery rights tokens, and exclusivity	1.80	2,075.00	3,735.00
07/25/2023	LK19	Analyze case law regarding responding to exclusivity (1.8); prepare summary of findings for I. Sasson (0.6)	2.40	855.00	2,052.00
07/25/2023	YS1	Correspond with E. Sibbitt regarding securities laws considerations for FTX reorganization (0.4); prepare slides regarding securities laws considerations for FTX reorganization (1.1)	1.50	1,175.00	1,762.50
07/26/2023	BK12	Review I. Sasson and E. Sibbitt emails re: securities law considerations	0.30	1,625.00	487.50
07/26/2023	ECS3	Analyze post-plan structuring alternatives and related regulatory considerations	0.50	1,550.00	775.00
07/26/2023	ECS3	Review and comment on regulatory analysis of recovery rights token	2.40	1,550.00	3,720.00
07/26/2023	ECS3	Analyze application of 1940 Act to FTX restructuring	0.50	1,550.00	775.00
07/26/2023	IS6	Draft statement with respect to plan	3.90	1,290.00	5,031.00
07/26/2023	IS6	Finalize draft outline of response to exclusivity	3.10	1,290.00	3,999.00
07/26/2023	KP17	Analyze certain plan issues	0.80	1,875.00	1,500.00

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07/26/2023	KH18	Review and comment on plan update	0.50	2,075.00	1,037.50
07/26/2023	KC27	Analyze case law regarding response to exclusivity	2.90	915.00	2,653.50
07/26/2023	LK19	Correspond with K. Catalano and I. Sasson regarding post-effective date governance precedent	0.20	855.00	171.00
07/26/2023	MLZ	Correspond with E. Sibbitt regarding analysis of Exchange Act and Investment Company Act guidance concerning recovery tokens and liquidation trust	2.00	1,925.00	3,850.00
07/26/2023	RSG1	Analyze treatment of underwriters under Section 1145 of the Bankruptcy Code	0.50	915.00	457.50
07/26/2023	YS1	Continue preparing deck regarding securities laws considerations with respect to FTX reorganization (3.2); correspond with E. Sibbitt regarding same (0.8)	4.00	1,175.00	4,700.00
07/27/2023	DM26	Research regarding precedent plans of reorganization	3.80	540.00	2,052.00
07/27/2023	EG18	Analyze plan terms and related issues (.4); call with K. Hansen, G. Sasson, K. Pasquale, I. Sasson regarding same and related strategy (.9); analyze exclusivity issues and related authority (.8); prepare comments on same (.2)	2.30	1,875.00	4,312.50
07/27/2023	EG18	Analyze plan related securities law issues	0.60	1,875.00	1,125.00
07/27/2023	ECS3	Analyze securities law considerations for potential plan (.8); prepare comments regarding same (.2)	1.00	1,550.00	1,550.00
07/27/2023	FM7	Review redlined Debtor long form plan term sheet (0.9); analyze Debtors' draft plan (1.2)	2.10	1,875.00	3,937.50
07/27/2023	FM7	Correspond with E. Gilad regarding RRT	0.10	1,875.00	187.50
07/27/2023	GS13	Telephone conference with K. Hansen, E. Gilad, K. Pasquale, and I. Sasson regarding Debtors' revised plan term sheet and committee strategy re same	0.90	1,625.00	1,462.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/27/2023	IS6	Analyze Debtors' revised plan term sheet (2.7); call with K. Catalano and L. Koch re post-effective date governance (.3); call with K. Hansen, E. Gilad, G. Sasson, K. Pasquale re next steps re same (.9)	3.90	1,290.00	5,031.00
07/27/2023	IS6	Draft statement with respect to plan	2.70	1,290.00	3,483.00
07/27/2023	JI2	Draft parts of response to exclusivity (2.2); analyze case findings and draft language on legal standard (.6); review Debtors' draft plan term sheet (.9); correspond with I. Sasson re same (.2)	3.90	1,125.00	4,387.50
07/27/2023	KP17	Analyze Debtors' revised term sheet and meeting agenda re plan (.9); analyze issues re same (.6); conference with K. Hansen, E. Gilad, I. Sasson, G. Sasson re same (.9); review Debtors' draft plan (.8)	3.20	1,875.00	6,000.00
07/27/2023	KH18	Call with E. Gilad, G. Sasson, K. Pasquale, I. Sasson regarding Debtors' revised plan term sheet and Committee's response, next steps (.9); analyze debtor plan updates (.8); analyze strategy regarding debtor plan process (.9)	2.60	2,075.00	5,395.00
07/27/2023	KC27	Attend meeting with I. Sasson and L. Koch regarding precedent for post confirmation wind down in plan (.3); review same (1.8); correspond with L. Koch regarding same (.1); prepare summary of same (2.0); prepare summary of legal standard for exclusivity (1.3)	5.50	915.00	5,032.50
07/27/2023	LK19	Conference with I. Sasson and K. Catalano regarding post-effective date governance precedent (0.3); analyze post-effective date governance case law and precedent (2.7); correspond with K. Hansen, K. Pasquale, E. Gilad, G. Sasson regarding Debtors' plan term sheet (0.1)	3.10	855.00	2,650.50
07/27/2023	MLZ	Correspond with I. Sasson regarding RRT and Exchange Act considerations	0.30	1,925.00	577.50

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07/27/2023	YS1	Prepare parts of updated deck on securities laws analysis for FTX reorganization (2.1); correspond with E. Sibbitt regarding same (0.4)	2.50	1,175.00	2,937.50
07/28/2023	ALZ2	Telephone conference with E. Gilad, C. Daniel regarding FTX restructuring and potential creation of recovery token (.4); prepare summary notes regarding same (.1)	0.50	1,850.00	925.00
07/28/2023	ALZ2	Participate in telephone conference with M. Zuppone, E. Gilad, K. Hansen, G. Sasson, M. Griffin, E. Sibbitt, K. Pasquale, B. Kelly, F. Merola, J. Iaffaldano regarding securities law issues relating to potential creation of recovery token	1.00	1,850.00	1,850.00
07/28/2023	BK12	Call with M. Zuppone, K. Pasquale, E. Gilad, G. Sasson, E. Sibbitt, K. Hansen, A. Zwickel, F. Merola, M. Griffin, J. Iaffaldano re: securities law considerations re: plan structuring (1.0); review E. Sibbitt deck re: same (1.3)	2.30	1,625.00	3,737.50
07/28/2023	CD5	Participate in FTX recovery rights token call with E. Gilad, A. Zwickel	0.40	1,700.00	680.00
07/28/2023	EG18	Prepare comments on filing version of Debtors' term sheet (0.8); correspond with K. Hansen, K. Pasquale, G. Sasson, I. Sasson regarding same (0.1)	0.90	1,875.00	1,687.50
07/28/2023	EG18	Call with C. Daniel, A. Zwickel regarding restructuring and recovery token (.4); participate in meeting with M. Zuppone, E. Sibbitt, A. Zwickel, K. Pasquale, K. Hansen, G. Sasson, B. Kelly, F. Merola, J. Iaffaldano, M. Griffin regarding plan related securities law considerations (1.0); summarize follow up issues regarding same (.2)	1.60	1,875.00	3,000.00
07/28/2023	ECS3	Telephone conference with M. Zuppone, K. Hansen, E. Gilad, K. Pasquale, G. Sasson, B. Kelly, A. Zwickel, F. Merola, M. Griffin, and J. Iaffaldano to discuss recovery right tokens and related plan securities law considerations	1.00	1,550.00	1,550.00

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07/28/2023	ECS3	Correspond with Y. Shen regarding comments on securities law analysis related to FTX restructuring	0.40	1,550.00	620.00
07/28/2023	ECS3	Review and revise FTX RRT regulatory deck	2.90	1,550.00	4,495.00
07/28/2023	ECS3	Analyze application of 1940 Act requirements to proposed restructuring and liquidating trust	1.00	1,550.00	1,550.00
07/28/2023	ECS3	Analyze modified reporting obligations for liquidating trust (.8); prepare comments on same (.3)	1.10	1,550.00	1,705.00
07/28/2023	FM7	Review deck regarding security law considerations (0.4); telephone conference with K. Hansen, K. Pasquale, G. Sasson, M. Griffin, B. Kelly, E. Sibbitt, M. Zuppone, E. Gilad, A. Zwickel, J. Iaffaldano regarding plan, RRT, and securities law considerations (1.0); review redlined long form plan term sheet (0.4); review K. Pasquale correspondence with S&C regarding plan term sheet (0.1)	1.90	1,875.00	3,562.50
07/28/2023	GS13	Review plan term sheet changes and draft plan (1.1); review and revise UCC statement regarding plan (.8); telephone conference with E. Sibbitt, M. Zuppone, K. Hansen, A. Zwickel, E. Gilad, K. Pasquale, B. Kelly, F. Merola, M. Griffin, J. Iaffaldano regarding RRT and securities law issues (1.0)	2.90	1,625.00	4,712.50
07/28/2023	IS6	Draft parts of UCC statement with respect to plan	1.70	1,290.00	2,193.00
07/28/2023	IS6	Review and comment on Debtors' draft plan term sheet (2.3); call with K. Pasquale re same (.4)	2.70	1,290.00	3,483.00
07/28/2023	J12	Draft parts of response to exclusivity	1.60	1,125.00	1,800.00
07/28/2023	J12	Call with E. Sibbitt, M. Zuppone, E. Gilad, K. Hansen, G. Sasson, M. Griffin, K. Pasquale, B. Kelly, A. Zwickel, F. Merola re recovery rights token and securities issues (1.0); analyze documents re same (.9)	1.90	1,125.00	2,137.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/28/2023	KP17	Analyze and revise Debtors' proposed plan term sheet (2.3); conference with I. Sasson re same (.4); continued review of Debtors' draft plan (.8); call with E. Sibbitt, M. Zuppone, E. Gilad, K. Hansen, G. Sasson, B. Kelly, A. Zwickel, F. Merola, J. Iaffaldano, M. Griffin re securities law issues (1.0); review E. Sibbitt presentation re same (.3)	4.80	1,875.00	9,000.00
07/28/2023	KH18	Call with M. Zuppone, E. Sibbitt, E. Gilad, K. Pasquale, G. Sasson, B. Kelly, A. Zwickel, F. Merola, M. Griffin, and J. Iaffaldano regarding RRT and securities law issues relating to plan (1.0); analyze strategy regarding debtor plan process (1.6)	2.60	2,075.00	5,395.00
07/28/2023	LK19	Revise post-effective date governance precedent chart (0.8); correspond with K. Catalano and I. Sasson regarding same (0.4)	1.20	855.00	1,026.00
07/28/2023	MEG9	Call with E. Sibbitt, K. Hansen, E. Gilad, M. Zuppone, A. Zwickel, K. Pasquale, G. Sasson, B. Kelly, F. Merola, J. Iaffaldano regarding restructuring-related securities law considerations	1.00	1,425.00	1,425.00
07/28/2023	MLZ	Video conference with E. Sibbitt, K. Hansen, E. Gilad, B. Kelly, I. Sasson, K. Pasquale, G. Sasson, J. Iaffaldano, F. Merola, and M. Griffin to review RRT and related alternatives and securities law analysis	1.00	1,925.00	1,925.00
07/28/2023	RSG1	Analyze case law on the treatment of underwriters under Section 1145 of the Bankruptcy Code	3.70	915.00	3,385.50
07/28/2023	YS1	Analyze authority on the measurement date of foreign private issuer status and the effective date of Form 10 filing (1.8); correspond with E. Sibbitt regarding same (.2)	2.00	1,175.00	2,350.00
07/29/2023	EG18	Correspond with K. Hansen, K. Pasquale, G. Sasson, I. Sasson regarding plan and plan process	0.30	1,875.00	562.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/29/2023	IS6	Analyze Debtors' revised draft plan term sheet	1.90	1,290.00	2,451.00
07/29/2023	KP17	Analyze revised Debtors' plan term sheet (.8); emails with K. Hansen, E. Gilad, I. Sasson, G. Sasson re same (.2)	1.00	1,875.00	1,875.00
07/29/2023	KH18	Review and edit UCC plan response	1.30	2,075.00	2,697.50
07/30/2023	EG18	Review and comment on draft UCC statement in anticipation of Debtors' filing of plan term sheet (1.1); correspond with K. Hansen, K. Pasquale, G. Sasson, I. Sasson regarding same (0.6)	1.70	1,875.00	3,187.50
07/30/2023	GS13	Review revised term sheet and plan (.5); review and revise UCC plan statement (.6); email committee regarding same (.2)	1.30	1,625.00	2,112.50
07/30/2023	IS6	Revise UCC draft plan statement	1.50	1,290.00	1,935.00
07/30/2023	JI2	Review Debtors' draft plan (.8); review draft statement in response to plan (.3); draft parts of response to exclusivity (3.5)	4.60	1,125.00	5,175.00
07/30/2023	KP17	Review and revise draft statement in response to Debtors' plan filing (1.3); emails with K. Hansen, I. Sasson re same (.4)	1.70	1,875.00	3,187.50
07/30/2023	KH18	Review and edit UCC plan response	1.10	2,075.00	2,282.50
07/31/2023	ALZ2	Review memorandum and slide presentation regarding securities law issues relating to proposed creation of recovery tokens	0.50	1,850.00	925.00
07/31/2023	CD5	Review Treasuries language in statement regarding Debtors' plan filing	0.40	1,700.00	680.00
07/31/2023	CD5	Call with E. Gilad regarding Treasuries language in statement regarding Debtors' plan filing (.3); review treasuries documents regarding same (.3)	0.60	1,700.00	1,020.00
07/31/2023	CD5	Review comments on UCC statement regarding filed plan	0.30	1,700.00	510.00
07/31/2023	DM26	Research regarding transcripts and order pertaining to exclusivity in Samson Resources matter	0.70	540.00	378.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/31/2023	EG18	Review plan term sheet filed by Debtors (0.4); conference with K. Pasquale, L. Koch regarding plan terms and issues (.9); review and revise iterations of UCC statement in response to plan term sheet filing by Debtors (1.3); call with C. Daniel regarding same (.3)	2.90	1,875.00	5,437.50
07/31/2023	ECS3	Analyze application of 1940 Act to liquidating trust	0.70	1,550.00	1,085.00
07/31/2023	ECS3	Correspond with E. Gilad and I. Sasson on recovery right token parameters and legal restrictions (.9); correspond with F. Merola on same (.2); correspond with G. Khoury regarding same (.2)	1.30	1,550.00	2,015.00
07/31/2023	ECS3	Review and revise securities regulatory analysis deck	2.90	1,550.00	4,495.00
07/31/2023	ECS3	Correspond with M. Zuppone regarding 1940 Act no letter guidance conditions	0.20	1,550.00	310.00
07/31/2023	ECS3	Provide input on committee statement related to proposed plan	0.40	1,550.00	620.00
07/31/2023	GS13	Review revised plan and term sheet (1.6); review and comment on statement in respect of plan (.8); emails with K. Pasquale regarding same (.3)	2.70	1,625.00	4,387.50
07/31/2023	GK6	Analyze resale of unregistered securities and related authority (5.5); correspond with E. Sibbitt and L. Rubin regarding the same (0.3)	5.80	915.00	5,307.00
07/31/2023	IS6	Analyze Debtors' revised draft plan and term sheet (2.1); prepare parts of committee statement re same (1.0)	3.10	1,290.00	3,999.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/31/2023	JI2	Draft parts of response to exclusivity (4.3); review Debtors' draft plan and term sheet (.8); correspond with K. Pasquale and I. Sasson re same (.3); revise social media approach regarding committee statement in response to plan (.3); correspond with K. Hansen and K. Pasquale re same (.2); correspond with G. Sasson re same (.1); correspond with D. Baldo (FTT) re same (.2)	6.20	1,125.00	6,975.00
07/31/2023	KP17	Conference with E. Gilad, L. Koch re plan issues (.9); respond to comments on draft plan statement (.6); revise and finalize draft plan statement (1.9); review Debtors' as-filed plan and term sheet (1.1)	4.50	1,875.00	8,437.50
07/31/2023	KH18	Analyze media outreach regarding plan process (1.0); review and finalize UCC plan statement (.8); analyze strategy regarding debtor and UCC plan process (.9)	2.70	2,075.00	5,602.50
07/31/2023	KC27	Review precedent for exclusivity response (.3); correspond with J. Iaffaldano regarding same (.1); correspond with D. Mohamed regarding same (.1)	0.50	915.00	457.50
07/31/2023	LK19	Prepare parts of response to exclusivity (2.4); prepare parts of Committee's statement regarding Debtors' plan (2.2); conference with K. Pasquale and E. Gilad regarding same (0.9); analyze Debtors' draft term sheet to inform Committee' statement regarding Debtors' plan (0.3)	5.80	855.00	4,959.00
07/31/2023	LK19	Update crypto plan precedent chart	0.60	855.00	513.00
07/31/2023	LK19	Email G. Sasson and E. Gilad regarding securities law issues	0.20	855.00	171.00
07/31/2023	MEG9	Review plan filed by Debtors (0.3); review responsive statement by UCC (0.2)	0.50	1,425.00	712.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
07/31/2023	MLZ	Review R. Grewal's section 1145 underwriter findings (.2); follow up email with R. Grewal addressing additional questions (.1); review and respond to E. Sibbitt's email concerning 40 Act no-letter guidance conditions (.2)	0.50	1,925.00	962.50
07/31/2023	RSG1	Analyze case law on the treatment of underwriters under Section 1145 of the Bankruptcy Code	2.90	915.00	2,653.50
07/31/2023	YS1	Analyze examples of pre-bankruptcy private companies utilizing Section 1145 exemption but subject to Exchange Act reporting post-bankruptcy (1.6); update securities analysis deck regarding Form 10 registration requirements, modified reporting obligations in bankruptcy, and foreign private issuer registration (0.9)	2.50	1,175.00	2,937.50
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			509.80		728,515.00
Total			1,975.60		2,654,708.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
KH18	Kris Hansen	Partner	95.30	2,075.00	197,747.50
MLZ	Michael L. Zuppone	Partner	23.50	1,925.00	45,237.50
EG18	Erez Gilad	Partner	129.20	1,875.00	242,250.00
FM7	Frank Merola	Partner	85.00	1,875.00	159,375.00
KP17	Ken Pasquale	Partner	224.30	1,875.00	420,562.50
ALZ2	Arthur L. Zwickel	Partner	2.00	1,850.00	3,700.00
CD5	Chris Daniel	Partner	15.10	1,700.00	25,670.00
KEB	Katherine E. Bell	Partner	1.00	1,700.00	1,700.00
SP16	Sal Perrotto	Partner	1.00	1,625.00	1,625.00
GS13	Gabe Sasson	Partner	120.00	1,625.00	195,000.00

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BK12	Brian Kelly	Partner	49.60	1,625.00	80,600.00
ECS3	Eric C. Sibbitt	Partner	50.60	1,550.00	78,430.00
LT9	Leo Tsao	Partner	14.10	1,525.00	21,502.50
LDK3	Lawrence D. Kaplan	Of Counsel	0.60	1,700.00	1,020.00
GS15	Gary Silber	Of Counsel	28.70	1,600.00	45,920.00
LED	Lauren-Kelly E. D. Greenbacker	Of Counsel	14.60	1,425.00	20,805.00
MEG9	Meagan E. Griffin	Of Counsel	23.20	1,425.00	33,060.00
KAT2	Katherine A. Traxler	Of Counsel	1.50	1,025.00	1,537.50
JS45	Jeremy M. Steed	Associate	3.50	1,320.00	4,620.00
IS6	Isaac Sasson	Associate	184.40	1,290.00	237,876.00
BL10	Bob Levine	Associate	58.20	1,290.00	75,078.00
AAN1	Andrew A. Nizamian	Associate	34.80	1,235.00	42,978.00
CA14	Chris Anderson	Associate	9.50	1,235.00	11,732.50
YS1	Yiren Shen	Associate	16.50	1,175.00	19,387.50
CD19	Caroline Diaz	Associate	2.50	1,125.00	2,812.50
JI2	Jack Iaffaldano	Associate	116.00	1,125.00	130,500.00
SAQ	Sarah A. Quattrocchi	Associate	9.40	1,125.00	10,575.00
EHG	Elena Gold Burns	Associate	1.80	1,125.00	2,025.00
KC27	Kristin Catalano	Associate	52.90	915.00	48,403.50
CX3	Christine Xu	Associate	33.70	915.00	30,835.50
MM51	Muaaz Maksud	Associate	26.10	915.00	23,881.50
RSG1	Rav S. Grewal	Associate	17.80	915.00	16,287.00
NMN	Natasha M. Nicholson Gaviria	Associate	17.60	915.00	16,104.00
GK6	Gabriel Khoury	Associate	19.20	915.00	17,568.00
NJ2	Nina John	Associate	57.10	855.00	48,820.50
EJO	Erik J. Oakley	Associate	22.40	855.00	19,152.00
RJ1	Chala Jackson	Associate	10.10	855.00	8,635.50
LPD	Logan P. Duffy	Associate	62.80	855.00	53,694.00
NKW1	Nicole K. Wong	Associate	17.00	855.00	14,535.00
AJGA	Adam J. Gomes-Abreu	Associate	21.60	855.00	18,468.00
LK19	Leonie Koch	Associate	160.80	855.00	137,484.00
LM20	Lanie Miliotes	Associate	30.40	855.00	25,992.00

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KF6	Kayla Fedler	Associate	5.00	855.00	4,275.00
SS54	Stephen Sepinuck	Attorney	1.50	1,365.00	2,047.50
ML30	Mat Laskowski	Paralegal	86.20	540.00	46,548.00
DM26	David Mohamed	Paralegal	11.90	540.00	6,426.00
AME	Amy M. Ecklund	Other Timekeeper	1.10	420.00	462.00
EE3	Elizabeth Elliott	Other Timekeeper	1.50	400.00	600.00
IC	Irene Chang	Other Timekeeper	0.50	400.00	200.00
HRO	Heather R. O'Dea	Other Timekeeper	1.00	400.00	400.00
MOL	Mayra O. Lopez	Other Timekeeper	1.50	375.00	562.50

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
07/13/2023	Photocopy Charges (Color)	287.00	0.50	143.50
07/14/2023	Photocopy Charges	270.00	0.08	21.60
07/14/2023	Photocopy Charges (Color)	17.00	0.50	8.50
07/17/2023	Photocopy Charges	200.00	0.08	16.00
07/18/2023	Photocopy Charges	222.00	0.08	17.76
07/18/2023	Photocopy Charges (Color)	558.00	0.50	279.00
07/18/2023	Photocopy Charges (Color)	590.00	0.50	295.00
07/18/2023	Photocopy Charges (Color)	598.00	0.50	299.00
07/18/2023	Photocopy Charges (Color)	64.00	0.50	32.00
07/19/2023	Photocopy Charges (Color)	1,545.00	0.50	772.50
07/05/2023	Computer Search (Other)			0.54
07/06/2023	Computer Search (Other)			1.08
07/07/2023	Local - Meals - Christine Xu; 06/22/2023; Restaurant: Four South Village; City: New York ; Dinner; Number of people: 1; Working late on matter			20.00

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07/07/2023	Local - Meals - Christine Xu; 06/20/2023; Restaurant: Ongi; City: New York; Dinner; Number of people: 1; Working late on matter	20.00
07/07/2023	Local - Taxi - Christine Xu; 06/22/2023; From/To: Office/Home ; Service Type: Lyft; Working late on matter; 21:35	21.99
07/07/2023	Local - Taxi - Ken Pasquale; 06/28/2023; From/To: Train/Office ; Service Type: Uber; taxi expense for car ride to Amtrak train, then to office, for court hearing in Wilmington, DE – hearing canceled in route	41.16
07/07/2023	Westlaw	62.30
07/07/2023	Computer Search (Other)	0.27
07/10/2023	Westlaw	47.56
07/10/2023	Computer Search (Other)	2.07
07/11/2023	Lexis/On Line Search	26.95
07/11/2023	Lexis/On Line Search	56.17
07/12/2023	Lexis/On Line Search	56.17
07/13/2023	UPS/Courier Service - UPS (USD)(JPMPCARD); Invoice # 00000930543283; 07/13/2023; K Traxler; 1Z9305430196265156 (MAN)	34.37
07/13/2023	Lexis/On Line Search	15.04
07/13/2023	Lexis/On Line Search	252.77
07/13/2023	Westlaw	57.70
07/14/2023	Lexis/On Line Search	15.04
07/14/2023	Lexis/On Line Search	56.17
07/14/2023	Lexis/On Line Search	60.14
07/14/2023	Westlaw	78.53
07/15/2023	Vendor Expense - Erez Gilad; 07/02/2023; in-flight Wi-Fi expense to remain connected to continue work; Air Canada; Orig Curr: CAD, Rate: 0.76, Orig Amt: 38.99	29.45
07/16/2023	Westlaw	354.10

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07/18/2023	UPS/Courier Service - UPS (USD)(JPMPCARD); Invoice # 00000930543293; 07/18/2023; K. Traxler; 1Z9305430196477258 (MAN)	34.37
07/18/2023	Lexis/On Line Search	28.09
07/18/2023	Lexis/On Line Search	53.90
07/18/2023	Westlaw	14.38
07/18/2023	Westlaw	23.78
07/18/2023	Computer Search (Other)	5.40
07/20/2023	Computer Search (Other)	29.61
07/21/2023	Westlaw	95.11
07/22/2023	Computer Search (Other)	3.06
07/24/2023	Westlaw	23.78
07/24/2023	Computer Search (Other)	7.65
07/25/2023	Court Reporting Services - Veritext, Invoice# 6731552 Dated 07/25/23, Professional services rendered regarding: Transcript services	138.00
07/25/2023	Local - Meals - Grubhub Holdings Inc. f/k/a Seamlessweb (USD) (JPMSUA); Invoice # SL-190- 73 dated 07/30/2023; Isaac Sasson; Location: New York; FTX - Work Late; Order # 102923233201402 dated 07/25/2023	20.00
07/25/2023	Lexis/On Line Search	26.95
07/25/2023	Lexis/On Line Search	56.17
07/25/2023	Westlaw	95.11
07/26/2023	Lexis/On Line Search	53.90
07/26/2023	Lexis/On Line Search	56.17
07/26/2023	Lexis/On Line Search	80.82
07/26/2023	Westlaw	105.25
07/26/2023	Computer Search (Other)	10.89
07/27/2023	Lexis/On Line Search	26.95
07/27/2023	Lexis/On Line Search	84.26
07/27/2023	Westlaw	166.45
07/27/2023	Computer Search (Other)	37.17

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07/28/2023	Lexis/On Line Search	134.75
07/28/2023	Lexis/On Line Search	28.09
07/28/2023	Lexis/On Line Search	28.09
07/28/2023	Westlaw	47.56
07/28/2023	Computer Search (Other)	185.49
07/29/2023	Westlaw	512.81
07/31/2023	Lexis/On Line Search	28.09
07/31/2023	Lexis/On Line Search - Courtlink Use - Charges for July 2023	6.20
Total Costs incurred and advanced		<hr/> \$5,442.73
Current Fees and Costs		\$2,660,151.23
Total Balance Due - Due Upon Receipt		\$2,660,151.23

EXHIBIT B**Expense Summary for the Fee Period**

Category	Amount
Courier Service	\$68.74
Computer Search	\$3,198.53
Court Reporting Services	\$138.00
In-house Reproduction Charges (692 copies at \$0.08 per page)	\$55.36
In-house Color Reproduction Charges (3,659 copies at \$0.50 per page)	\$1,829.50
Postage/Express Mail	\$60.00
Taxi/Ground Transportation	\$63.15
Travel Expense – Internet	\$29.45
TOTAL:	\$5,442.73